

Thomson Reuters Corporation
Financial Overview (unaudited)
(millions of U.S. dollars, except per share amounts)

	Nine Months Ended September 30,	
	2008	2007
INCOME STATEMENT		
Revenues	8,295	5,263
Adjusted EBITDA ^{(1) (2)}	1,962	1,424
Operating profit	1,004	887
Earnings from continuing operations	764	785

	As of	
	September 30, 2008	December 31, 2007
BALANCE SHEET		
Current assets	3,807	9,678
Computer hardware and other property and computer software, net	3,404	1,452
Identifiable intangible assets and goodwill, net	27,156	10,373
Total assets	36,090	22,831
Current liabilities	4,474	3,239
Long-term debt and finance lease obligations	7,440	4,264
Total shareholders' equity	20,077	13,571

	Nine Months Ended September 30,	
	2008	2007
CASH FLOW		
Net cash provided by operating activities	1,756	1,157
Net cash (used in) provided by investing activities	(8,721)	7,177
Net cash provided by (used in) financing activities	484	(1,214)

OTHER DATA				
Earnings per share from continuing operations (diluted)	\$	1.00	\$	1.21
Wgt. average shares (in millions)				
Basic		752.4		641.1
Diluted		756.7		644.3
Capital expenditures as a percentage of revenues - continuing operations		7.1%		7.3%
Recurring revenues as a percentage of total revenues		85%		82%
International (outside North America) revenues as a percentage of total revenues		37%		17%
Dividends per common and ordinary shares (US\$)	\$	0.270	\$	0.245

(1) Adjusted EBITDA is earnings from continuing operations before interest, taxes, depreciation and amortization, impairments, net other income (expense) and Tradeweb ownership interests.

(2) Please click [here](#) for a reconciliation of Adjusted EBITDA to our income statement under GAAP.