

Thomson PORTIA Outsourced Services

Key Benefits

- Create an individual outsourcing approach by choosing the specific functions for outsourcing
- Focus on your core mission: managing assets and providing value to customers
- Free your firm from day-to-day technical and operational support of middle to back office
- Gain a competitive advantage from a complete, reliable option for technical outsourcing

Key Features

- Custodial Reconciliation
- Performance Measurement
- Client and Management Reporting
- Data Management and Advanced Batch Processing
- Back-up and Disaster Recovery

For more information on PORTIA Outsourced Services, please contact us: 617.856.2700

For information on other Thomson Financial products, please contact us: 800.782.5555

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Leveraging Thomson Financial's operational and technical expertise will maximize back office efficiency, reduce overhead expenditures and minimize operational risk.

Remove the responsibility of day-to-day system management and support with Thomson PORTIA Outsourced Services, which offers data, facilities and operations management for asset managers. Thomson PORTIA, the investment industry's most powerful and trusted investment accounting system, now powers a multi-tiered suite of operational and technical outsourcing services.

Flexible, Configurable Technical and Operational Support

Thomson PORTIA's inclusive outsourcing options give you will have maximum flexibility and configurability through a function by function menu of hosted and outsourced services options that includes Data Management Facilities Management and Operational Management:

PORTIA Business Process Outsourcing combines the technical features of a fully hosted environment with an extensive operational menu of support services including custodial reconciliation, performance measurement and client reporting. PORTIA Business Process Outsourcing is tailored to meet each client's individual requirements by offering a menu of available services which can be combined to provide an individual approach to meeting each client's needs.

PORTIA Facilities Management is a complete technical hosting option for clients who do not want to manage the technical environment while still maintaining all operational responsibility. PORTIA Facilities Management provides clients with 24/7 monitoring of servers and networks as well as access to data and applications, ensuring the highest level of database integrity and system availability.

Advantages of PORTIA Outsourced Services

- Fully integrated, industry-leading suite of applications coupled with a broad array of operational support offerings
- 24/7 access to data and applications providing the highest level of database integrity and system availability
- Customizable approach utilizing a flexible menu of service offerings