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AI readiness checklist

Many professionals are already seeing AI make their work more productive. The next question is how to keep up as AI reshapes what's possible.

Here are some ways to make sure you're ready.

To embrace the change:

- [ ] Identify repetitive tasks that could be automated
- [ ] Discuss perceptions and concerns with your peers
- [ ] Become better informed of responsible AI use
- [ ] Advocate for a formal, documented AI strategy within your organization
- [ ] Learn how agentic AI differs from generative AI, and where each fits your workflow

74% of professionals now use AI tools several times a week, and 44% use them multiple times a day.

Future of Professionals report 2026

To conduct thorough due diligence of AI tools:

- [ ] Research AI-powered tools based on your industry
- [ ] Create a list of what you need in an AI platform
- [ ] Discuss tools and use cases with your peers
- [ ] Confirm the tool meets professional accountability and citation standards

"Not all AI is created equal. In professions where there is real liability, the standard has to be much higher... That's why we build what we call Fiduciary-Grade AI™, technology professionals can verify, trust, and ultimately stand behind."

Steve Hasker, President and CEO, Thomson Reuters

To stay educated and up to date:

- [ ] Attend AI-related webinars and courses
- [ ] Join professional AI groups
- [ ] Read industry reports or professional newsletters
- [ ] Explore demos of specific solutions

Only 15% of organizations currently use agentic AI, but **77% expect it to be central to their workflow by 2030.**

AI in Professional Services Report 2026

Learn more about Fiduciary-Grade AI™ for high-stakes professional work.

Understand what it is, why it matters, and how to buy it.

Read the article

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