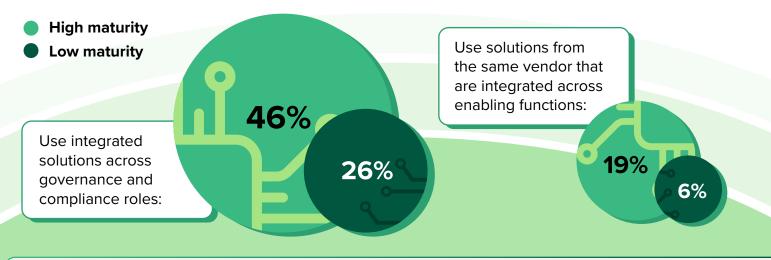
Unite AI And Tech Across Business Enabling **Functions To Enhance Agility**

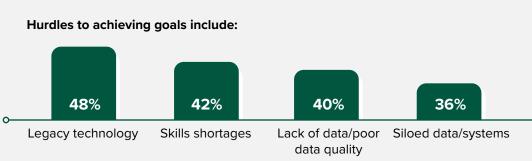
SUCCESSFUL ORGANIZATIONS LEAD WITH INTEGRATED TECHNOLOGY

We developed a model to assess how insights-driven organizations utilize technology across functions.



MOST ORGANIZATIONS **AREN'T THERE YET**

While 80% say crossdepartment collaboration is key to meet strategic goals, major challenges remain.



OVERCOME HURDLES WITH CONNECTED SOLUTIONS FROM THE SAME VENDOR

Firms using integrated tech from one vendor overcome challenges and achieve strategic goals, such as:



UNITED SYSTEMS AND DATA MAKE AI-AUGMENTED **WORKFLOWS POSSIBLE**

Al-augmented workflows need secure, connected systems and data for accuracy and information security.

Value of AI capabilities for enabling functions include:

83% Automatically generate risk and identity analysis

77% Interpret and summarize data

68% Query data across legal, risk, tax, and trade databases

66% Automatically configure our organization's tax engine

via natural language inputs

Base: 527 director and above core technology and data solution decision-makers in legal, risk, tax, trade, and IT Source: Forrester's Q2 2025 Operations and Tech Efficiency Survey [E-62571]

