







# Who is Thomson Reuters?



100%

of the Fortune 100 companies **trust Thomson Reuters** 



Business segments serve legal, tax & accounting, government, and corporate professionals worldwide



50000

global customers

1 billion

people worldwide read or see **Reuters news every day** 







# Pioneers in Al-Driven Innovation



1986

As part of its collection through a terminal, WALT – the West Automated Legal Terminal – is launched to simplify legal research



1996

Westlaw introduces History Assistant

# 2010

WestlawNext uses machine learning, clustering, citation network analysis and topic modeling

# 2018

Westlaw Edge launch brings the next generation of Al-driven legal search



2023

- Acquires Casetext specialist in AI for legal professionals
- CoCounsel launched on Westlaw Precision

# 2025



- CoCounsel roll-out expanded to key global markets
- Agentic AI integrated into key tax and legal solutions

### 1975

Westlaw becomes one of the first online legal research services



1992

Westlaw is Natural (WIN) becomes the first commercially available search engine

# 2003



Westlaw ResultsPlus deploys natural language generation capabilities

### 2013



Checkpoint Broadside brings natural language, intuitive search capabilities to tax professionals

### 2022

Acquires ThoughtTrace - specialist in Al-driven document understanding and contract analysis

# 2024



- Additional investment in Al; integration of CoCounsel into key products
- Acquires Safe Sign Technologies specialist in legal-specific large language models
- CoCounsel integration in ONESOURCE corporate tax solutions
- · Collaboration with Microsoft
- Acquires Materia specialist in agentic Al for tax, audit, and accounting professionals



# Meet CoCounsel

Our comprehensive, professional-grade AI assistant that's transforming the way professionals work and the work they do. Launched in 2023, our professional-grade generative AI assistant CoCounsel is built by industry experts and backed by authoritative content. It is built into core Thomson Reuters products and equipped with best-in-class security.

CoCounsel seamlessly integrates with Microsoft 365 applications such as Microsoft Teams, Outlook, Word and SharePoint, allowing our customers to draft, compare documents and conduct research leveraging the power of AI and our proprietary Thomson Reuters content.

4,900



corporate legal departments use CoCounsel

More than 17,000



Law firms, corporate legal departments and government use CoCounsel

80%

of the AmLaw 100 use CoCounsel



The Al solution of choice for the US courts
- The entire federal court system and 94%
of US state courts leverage CoCounsel



2,700

Corporate customers use CoCounsel family of products



# CoCounsel for Tax, Accounting and Audit Professionals

Thomson Reuters CoCounsel is a professional-grade AI platform purpose built for tax, audit, and accounting firms. Combining generative AI intelligence with agentic task automation, CoCounsel connects firms' internal knowledge with trusted solutions like Checkpoint – streamlining research and empowering professionals to work smarter, faster, and with less risk.

**Automating** 

CoCounsel customers complete critical tasks like drafting risk memos and summarizing Excel workpapers faster with agent-driven execution.

**Standardizing** 

With CoCounsel's custom workflows and built-in templates, firms see an increase in process consistency and best-practice adherence.

Knowledge Accessing
Firms benefit from CoCounsel's

Knowledge Hub, centralizing internal policy documents, regulatory guidance, client files and third-party content all in one place.

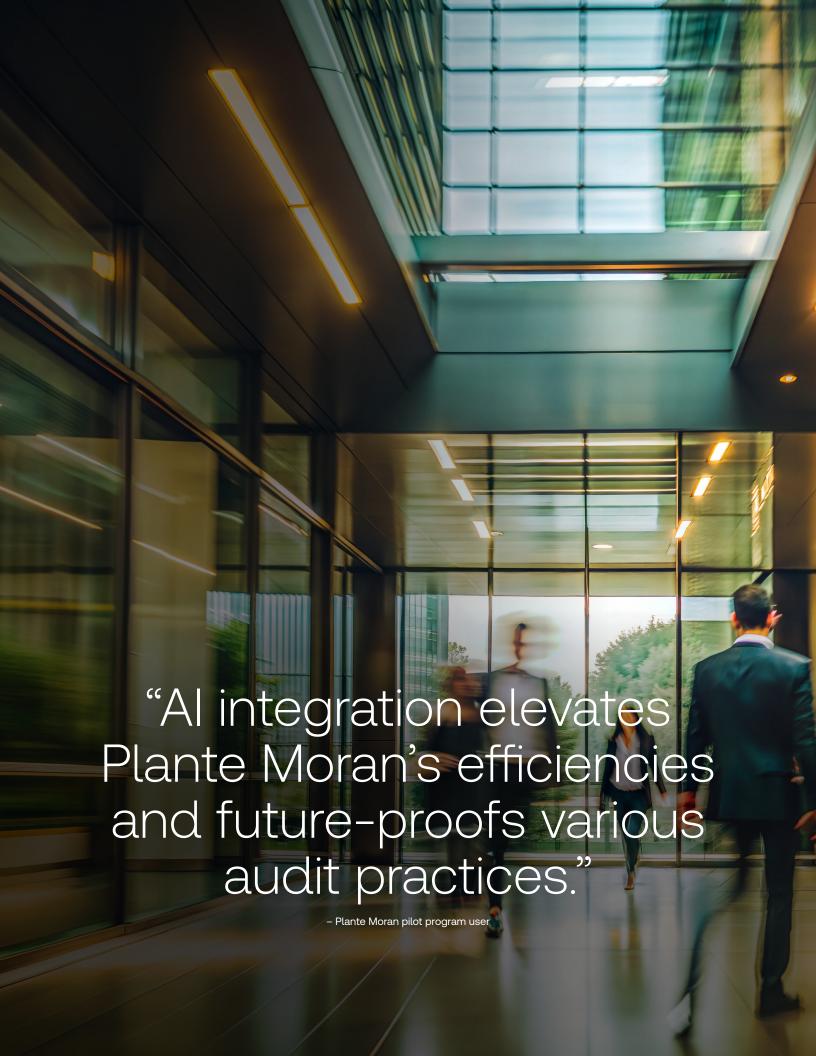
Secure

CoCounsel customers maintain full compliance with AI usage, benefiting from enterprise-grade security and flexible access controls.

#### Simplifying



CoCounsel helps explain complex tax and accounting topics more clearly to both junior staff and partners, with guidance thorough a conversational and intelligent interface.



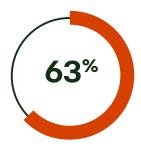


# CoCounsel for Legal Professionals

Thomson Reuters CoCounsel is the most comprehensive professional-grade AI legal solution. Integrated with Westlaw and Practical Law, it empowers you to complete end-to-end workflows more quickly, thoroughly, and accurately—all from one place.

#### Why Legal Professionals Choose CoCounsel

Content validated by more than 1,200 attorney editors and backed by over 4,000 hours of rigorous testing, CoCounsel's GenAl technology delivers results you can trust.



CoCounsel can reduce the time it takes to perform legal work by as much as:

- 63% for document review
- 63% for drafting and reviewing contracts

# New and improved capabilities

#### Summarizing



91% of customers agree that CoCounsel helps them better understand lengthy and dense information.

#### **Drafting**



CoCounsel cuts down the time needed to draft correspondence by 61%.

#### Reviewing



CoCounsel helps corporate lawyers review 60% more contracts compared to previous methods.

#### **Searching**



CoCounsel customers find the information they need 48% faster than with other methods.





# TR Labs – Architecting what's next

Behind CoCounsel's transformative Al capabilities stands a powerhouse of innovation: Thomson Reuters Labs.

For over 30 years, Thomson Reuters has been a pioneer in applied AI, designing real-world solutions that combine cutting-edge tech with deep domain expertise. Our multidisciplinary TR Labs team of over 1000 AI and machine learning specialists, data scientists, engineers and designers are hard at work developing patented approaches to applying AI to domain-specific professional use cases.

- TR Labs partners with leading academic and research institutions to move AI from breakthrough to business-critical — embedding it directly into customer workflows.
- TR's trusted AI is built with human oversight at the core empowering professionals with transparent, reliable tools designed for real-world complexity.

Our innovation spans from generative Al to responsible Al governance, ensuring our customers stay ahead in a world of fast-moving regulatory and technical change.



# Informing the Way Forward

Thomson Reuters informs the way forward with trusted content and technology, helping professionals make better decisions faster. As AI accelerates change, we leverage innovation, expertise, and industry relationships to set global standards.

Our focus remains on customers—solving their biggest challenges with practical solutions that enhance efficiency and quality. Built on authoritative content and human expertise, we deliver trustworthy answers. We are committed to leading innovation responsibly, upholding accuracy, independence, and integrity.



For more information, visit thomsonreuters.com