

New ONESOURCE 2023 1065 PTE State Information

Jurisdiction	Main Return	Released	Projected Release	Extension	Released	Projected Release	Estimates	Released	Projected Release	Additional Form	Released	Projected Release	Comments
ALABAMA	Form EPT	2021.006 (12/03/2021)		Voucher PTE-V (With EXT. checkbox marked)	2021.006 (12/3/2021)		Voucher PTE-V (With EST. checkbox marked)	2021.006 (12/3/2021)		Voucher PTE-V, Sch EPT-C, Electing Pass-Through Credits,Sch EPT- K1, Page 1&2		2021.006 (12/3/2021)	
ARIZONA	Form 165, Part 2 - Calculation of Partnership Tax to be Paid at the Entity Level	2022.022 (2/3/2023)		120/165EXT	2022.022 (2/3/2023)		120/165ES	2022.022 (2/3/2023)		N/A			
ARKANSAS TAX YEAR 2022	AR1100-PET	2022.035 (3/24/2023)		AR1155-PET	2022.025 (2/17/2023)		AR1100ESPET	2022.035 (3/24/2023)		AR362 PET Election or RevocationAR110 OPTV Pass-Through Entity Payment Voucher	2022.035 (3/24/2023)		
ARKANSAS TAX YEAR 2023	N/A			N/A			N/A			AR1100RECAR222 O-PETAR2220A- PETAR1100BICA R1100NOLAR1100 -WH	No	TBD	
CALIFORNIA	Form 3804	2021.022 (2/4/2022)		N/A			N/A			Form 3893 Voucher,Form 3804-CR		2021.022 (2/4/2022)	
COLORADO TAX YEAR 2022	DR 0106, Part III: SALT Parity Act Income Tax Return	2022.022 (2/3/2023)		N/A			N/A			DR 0106K Colorado K-1	2022.022 (2/3/2023)		Distributed DR 0106K Colorado K-1 is available as a XML download to upload to the State's Website
COLORADO TAX YEAR 2023	N/A			N/A			N/A			DR 1705 SALT Parity ElectionDR 0233 Comp of Penalty Due SALT Election	No	TBD	
GEORGIA	Form 700	2022.025 (2/17/2023)		IT 560 C	2022.025 (2/17/2023)		600 ES	2022.025 (2/17/2023)		PV Corp Corporate and Partnership Payment Voucher	2022.025 (2/17/2023)		
HAWAII	Schedule PTE Pass- Through Entity Tax Calculation	No	TBD							Schedule PTE-U Upper-Tier Pass- Through Entity Tax Credit AllocationSchedul e CR Schedule of Tax CreditsForm N-362 Pass- Through Entity Tax Credit	No	TBD	

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IDAHO	Form PTE-12	2021.017 (1/14/2022)		N/A			N/A			Voucher PTE-01, Sch K-1, Page 2, Part V		2021.017 (1/14/2022)	
ILLINOIS	New line items - IL-1065, Page 3 line 60 & 61; Sch. K-1-P, Page 2, line 53a	2021.022 (2/4/2002)		N/A			N/A			N/A			
INDIANA TAX YEAR 2022	IN-PTET	2022.041 (4/7/2023)		N/A			N/A			N/A			
INDIANA TAX YEAR 2023	Schedule PTET	No	TBD	N/A			N/A			N/A			
IOWA TAX YEAR 2022	PTET Election form available online ONLY on or before 10/1/2023	N/A		N/A			N/A			N/A			The Department is developing a 2022 PTET form that will be filed online through GovConnectIowa.
IOWA TAX YEAR 2023	IA 1065, Part 5	No	TBD	N/A						IA 1065, Schedule K-1, Part III	No	TBD	
KANSAS	K-120S	2022.035 (3/24/2023)		N/A			K-120V		2022.075 (7/21/2023)	N/A			
KENTUCKY	Form 740-PTET Kentucky Pass-Through Entity Tax	2022.65 (6/23/2023)		N/A			740-PTET-ES Estimated Tax Voucher	2022.075 (7/21/2023)		Form PTET-CR Kentucky Pass-Through Entity Tax on Distributive Share of Income Form 740-PTET Voucher	2022.65 (6/23/2023)		ETA for Estimates e-file Release 22-6.4F (8/18/2023)
LOUISIANA	Form R-6980 Tax Election for Pass-Through Entities	2021.025 (2/18/2022)		N/A			N/A			N/A			
MASSACHUSETTS	Form 63D-ELT	2021.031 (3/4/2022)		M-63D-EXT	2021.025 (2/18/2022)		N/A			N/A			M-63D-ELT is e-file only; paper copy is available with 'do not file' banner.
MICHIGAN	New line item - Form 807, lines 13, 23, 35 & Sch. A, Column 4	2021.025 (2/18/2022)		N/A			N/A			Composite Return statement providing information of a flow-through entity to its members. Treasury of MI did not create a form for the purpose of reporting this information.			The return and any payment toward that return by flow-through entity must be filed through Michigan Treasury Online (MTO).

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MINNESOTA	Schedule PTE	2021.015 (1/7/2022)		N/A			N/A			N/A			
MISSISSIPPI	Form 84-381 Pass-Through Election Form	2022.015 (1/6/2023)		83-180 Application for Automatic Extension	2022.015 (1/6/2023)		84-300 Pass-Through Entity Income Tax Voucher	2022.015 (1/6/2023)		84-161 Tax Credit for Income Tax Paid by Electing Pass-Through Entity	2022.075 (7/21/2023)		
MISSOURI	MO-PTE	2022.035 (3/24/2023)		MO-7004	2022.035 (3/24/2023)		MO-PTEAP	No	2022.085 (08/25/2023)	MO-PTEV Tax Pmt. VoucherMO-MS PTE A&A of Inc. Sch.	2022.035 (3/24/2023)		
NEW MEXICO	PTW-D Pass-Through Entity Withholding Detail	2022.022 (2/3/2023)		RPD-41096	2022.022 (2/3/2023)		PTW-ES	2022.022 (2/3/2023)		N/A			
NEW YORK	PTET amount and Code 653 to IT-204, Page 9, Line 144	2021.015 (1/7/2022)		N/A			N/A			N/A			PTET form must be filed using NYS online portal
NEW YORK CITY	Worksheet added, but dependent on NY State PTE computation	2022.022 (2/3/2023)		N/A			N/A			N/A			
NORTH CAROLINA	D-403, Part 1, Lines 11 and 12 D-403, Part 4, Sections C-G NC K-1, Part C D-403TC, Line 10	2022.045 (4/28/2023)		N/A			NC-40 PTE	2022.025 (2/17/2023)		NC-EDU	2022.035 (3/24/2023)		State released additional D-403, NC K-1 and D-403TC changes
OHIO	IT-4738 Electing Pass-Through Entity Income Tax Return	2022.035 (3/24/2023)		N/A			4738 UPC	2022.035 (3/24/2023)		N/A			
OREGON	Form OR-21 Pass-Through Entity Elective Return	2022.041 (4/7/2023)		Form OR-21-V	2022.041 (4/7/2023)		Form OR-21-V	2022.041 (4/7/2023)		OR-21-MD Tax Member DirectoryOR-21-AP Apportionment of IncomeOR-21-MD-PT Pass-Through of Distributive Share of Proceeds, Addition, and CreditOR-21-K-1 Distributive Share of Proceeds, Addition, and Credit	2022.041 (4/7/2023)		
RHODE ISLAND	Form RI-PTE	2021.031 (3/4/2022)		BUS-EXT	2021.015 (1/7/2022)		BUS-EST	2021.015 (1/7/2022)		BUS-V, RI-1099E	2021.031 (3/4/2022)	No	
SOUTH CAROLINA	Form I-435	2021.022 (2/4/2022)		N/A			N/A			Sch K-1, Line 14 & Column C	2021.022 (2/4/2022)		

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UTAH	TC-75	2022.045 (4/28/2023)		N/A			N/A			N/A			Available as a download on Organizer > Utah > UT PTE Salt Report to upload to the State's website
VIRGINIA	Form 502PTET Pass-Through Entity Elective Income Tax	2022.035 (3/24/2023)		N/A			N/A			Schedule 502ADJ Pass-Through Entity Schedule of Adjustments	2022.035 (3/24/2023)		
WEST VIRGINIA	EPT-100ELF Election for Elective Pass-Through Entity	2022.075 (7/21/2023)		N/A			N/A			N/A			EPT-100 is only available through West Virginia's website. We only provide the election form.