

New 2023 1065 PTE State Information

Jurisdiction	Main Return	Released	Projected Release	Extension	Released	Projected Release	Estimates	Released	Projected Release	Additional Form	Released	Projected Release	Comments
ALABAMA	Form EPT	21-1F (12/03/2021)		Voucher PTE-V (With EXT. checkbox marked)	21-1F (12/03/2021)		Voucher PTE-V (With EST. checkbox marked)	21-1F (12/03/2021)		Voucher PTE-V, Sch EPT-C, Electing Pass-Through Credits,Sch EPT- K1, Page 1&2	21-1F (12/03/2021)		
ARIZONA	Form 165, Part 2 - Calculation of Partnership Tax to be Paid at the Entity Level	22.3F (2/3/2023)		120/165EXT	22.3F (2/3/2023)		120/165ES	22.3F (2/3/2023)		N/A			
ARKANSAS TAX YEAR 2022	AR1100-PET	22-4F (3/17/2023)		AR1155-PET	22-3.2F (2/17/2023)		AR1100ESPET	22-4F (3/17/2023)		AR362 PET Election or RevocationAR110 OPTV Pass-Through Entity Payment Voucher	22-4F (3/17/2023)		
ARKANSAS TAX YEAR 2023	N/A			N/A			N/A			AR1100RECAR222 O-PETAR2220A- PETAR1100BICA R1100NOLAR1100 -WH	No	TBD	
CALIFORNIA	Form 3804	21-3F (02/04/2022)		N/A			N/A			Form 3893 Voucher,Form 3804-CR	21-3F (02/04/2022)		
COLORADO TAX YEAR 2022	DR 0106, Part III: SALT Parity Act Income Tax Return	22.3F (2/3/2023)		N/A			N/A			DR 0106K Colorado K-1	22.3F (2/3/2023)		Distributed DR 0106K Colorado K-1 is available as a XML download to upload to the State's Website
COLORADO TAX YEAR 2023	N/A			N/A			N/A			DR 1705 SALT Parity ElectionDR 0233 Comp of Penalty Due SALT Election	No	TBD	
GEORGIA	Form 700	22-3.1F (2/10/2023)		IT 560 C	22-3.1F (2/10/2023)		600 ES	22-3.1 (2/10/2023)		PV Corp Corporate and Partnership Payment Voucher	22-3.1 (2/10/2023)		
HAWAII	Schedule PTE Pass- Through Entity Tax Calculation	No	TBD							Schedule PTE-U Upper-Tier Pass- Through Entity Tax Credit AllocationSchedul e CR Schedule of Tax CreditsForm N-362 Pass- Through Entity Tax Credit	No	TBD	

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IDAHO	Form PTE-12	21-2.1F (01/14/2022)		N/A			N/A			Voucher PTE-01,Sch K-1, Page 2, Part V	21-2.1F (01/14/2022)		
ILLINOIS	New line items - IL-1065, Page 3 line 60 & 61; Sch. K-1-P, Page 2, line 53a	21-2.3F (01/28/2022)		N/A			N/A			N/A			
INDIANA TAX YEAR 2022	IN-PTET	22-2.4F (3/31/2023)		N/A			N/A			N/A			
INDIANA TAX YEAR 2023	Schedule PTET	No	TBD	N/A			N/A			N/A			
IOWA TAX YEAR 2022	PTET Election form available online ONLY on or before 10/1/2023	N/A		N/A			N/A			N/A			The Department is developing a 2022 PTET form that will be filed online through GovConnectIowa.
IOWA TAX YEAR 2023	IA 1065, Part 5	No	TBD	N/A						IA 1065, Schedule K-1, Part III	No	TBD	
KANSAS	K-120S	22-4F (3/17/2023)		N/A			K-120V	22-5.8F (7/14/2023)		N/A			
KENTUCKY	Form 740-PTET Kentucky Pass-Through Entity Tax	22-5.3F (6/9/2023)		N/A			740-PTET-ES Estimated Tax Voucher	22-6F (7/21/2023)		Form PTET-CR Kentucky Pass-Through Entity Tax on Distributive Share of Income Form 740-PTET Voucher	22-5.3F (6/9/2023)		ETA for Estimates e-file Release 22-6.4F (8/18/2023)
LOUISIANA	Form R-6980 Tax Election for Pass-Through Entities	21-3.1F (02/11/2022)		N/A			N/A			N/A			
MASSACHUSETTS	Form 63D-ELT	21-3.3F (02/25/2022)		M-63D-EXT	21-3.2F (02/18/2022)		N/A			N/A			M-63D-ELT is e-file only; paper copy is available with 'do not file' banner.
MICHIGAN	New line item - Form 807, lines 13, 23, 35 & Sch. A, Column 4	21-3.4F (03/04/2022)		N/A			N/A			Composite Return statement providing information of a flow-through entity to its members. Treasury of MI did not create a form for the purpose of reporting this information.	No	21-4.1F (03/25/2022)	The return and any payment toward that return by flow-through entity must be filed through Michigan Treasury Online (MTO).

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MINNESOTA	Schedule PTE	21-2F (01/07/2022)		N/A			N/A			N/A			
MISSISSIPPI	Form 84-381 Pass-Through Election Form	22-2F (1/6/2023)		83-180 Application for Automatic Extension	22-2F (1/6/2023)		84-300 Pass-Through Entity Income Tax Voucher	22-2F (1/6/2023)		84-161 Tax Credit for Income Tax Paid by Electing Pass-Through Entity	22-6F (7/21/2023)		
MISSOURI	MO-PTE	22.4.1F (3/24/2023)		MO-7004	22.4.1F (3/24/2023)		MO-PTEAP	No	22.6.3F (8/11/2023)	MO-PTEV Tax Pmt. VoucherMO-MS PTE A&A of Inc. Sch.	22.4.1F (3/24/2023)		
NEW MEXICO	PTW-D Pass-Through Entity Withholding Detail	22.3F (2/3/2023)		RPD-41096	22.3F (2/3/2023)		PTW-ES	22.3F (2/3/2023)		N/A			
NEW YORK	PTET amount and Code 653 to IT-204, Page 9, Line 144	21-2F (01/07/2022)		N/A			N/A			N/A			PTET form must be filed using NYS online portal
NEW YORK CITY	Worksheet added, but dependent on NY State PTE computation	22.3F (2/3/2023)		N/A			N/A			N/A			
NORTH CAROLINA	D-403, Part 1, Lines 11 and 12 D-403, Part 4, Sections C-G NC K-1, Part C D-403TC, Line 10	22-4.6F (4/28/2023)		N/A			NC-40 PTE	22-3.2F (2/17/2023)		NC-EDU	22-4F (3/17/2023)		State released additional D-403, NC K-1 and D-403TC changes
OHIO	IT-4738 Electing Pass-Through Entity Income Tax Return	22.4.1F (3/24/2023)		N/A			4738 UPC	22.4.1F (3/24/2023)		N/A			
OREGON	Form OR-21 Pass-Through Entity Elective Return	22-4.3T (4/4/2023)		Form OR-21-V	22-4.2T (3/28/2023)		Form OR-21-V	22-4.2T (3/28/2023)		OR-21-MD Tax Member DirectoryOR-21-AP Apportionment of IncomeOR-21-MD-PT Pass-Through of Distributive Share of Proceeds, Addition, and CreditOR-21-K-1 Distributive Share of Proceeds, Addition, and Credit	22-4.3T (4/4/2023)		
RHODE ISLAND	Form RI-PTE	21-3.4T (3/1/2022)		BUS-EXT	21-2.2F (01/07/2022)		BUS-EST	21-2.2F (01/07/2022)		BUS-V, RI-1099E	No	21-3.4T (3/1/2022)	
SOUTH CAROLINA	Form I-435	21-3F (02/04/2022)		N/A			N/A			Sch K-1, Line 14 & Column C	21-3F (02/04/2022)		

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UTAH	TC-75	22-4.6F (4/28/2023)		N/A			N/A			N/A			Available as a download on Organizer > Utah > UT PTE Salt Report to upload to the State's website
VIRGINIA	Form 502PTET Pass-Through Entity Elective Income Tax	22.4.1F (3/24/2023)		N/A			N/A			Schedule 502ADJ Pass-Through Entity Schedule of Adjustments	22.4.1F (3/24/2023)		
WEST VIRGINIA	EPT-100ELF Election for Elective Pass-Through Entity	22-5.8F (7/14/2023)		N/A			N/A			N/A			EPT-100 is only available through West Virginia's website. We only provide the election form.