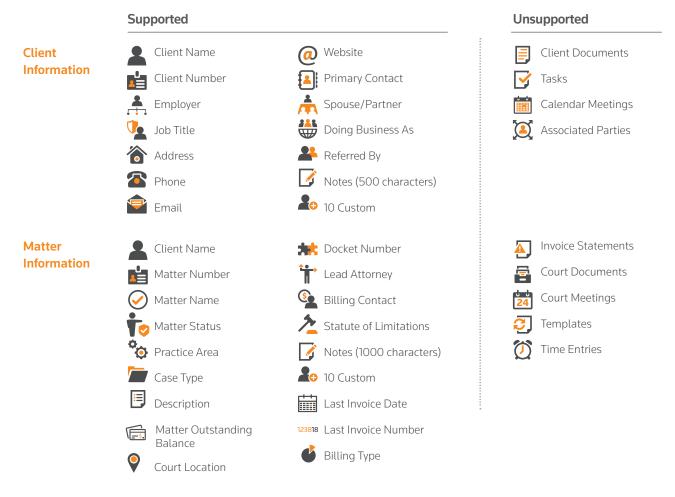
# WHAT TO EXPECT DURING THE Firm Central Data and Accounting Migration Process

### Scenario

You have informed your Thomson Reuters Firm Central<sup>®</sup> account manager and/or on-boarding team that you have preexisting contacts, clients, and matters that include sensitive information with a second-party practice management system and you want to move that information into Firm Central.

# Which data sets are supported?



# 5 Phases of Firm Central Data Migration

#### Phase 1

- Introductions
- Waiver
- Initial Review

#### Phase 2

- Data Cleanu
  - Data Finalization
  - Data Confirmation
  - Customer Approva

### Phase 3

- Data Review
- Sample Import
- Customer Approva

#### Phase 4

- Full Data Impo
  - Customer Revie
- Customer
  - Confirmation

Phase 5

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