

ONESOURCE™ SALES AND USE TAX COMPLIANCE

RELEASE NOTES

23.01.1

Document Version 1

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DOCUMENT HISTORY

VERSION NUMBER	VERSION DATE	SUMMARY
1	January 31, 2023	Initial release

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SALES AND USE TAX COMPLIANCE 23.01.1

RELEASE NOTES

FORMS REVISIONS

If a multiple location version of a return listed below exists in ONESOURCE Sales and Use Tax Compliance, the revisions have been applied to that return as well.

- Alabama Local, Montgomery, Sales Tax Seller's Use/Consumer Use Tax form
- Colorado, DR0100, Retail Sales Tax Return
- Colorado, DR0103, Service Fee Worksheet
- Louisiana, Remote Sellers Sales Tax Return
- Louisiana Local, Acadia Parish, Sales & Use Tax Report
- Louisiana Local, Allen Parish, Sales & Use Tax Report
- Louisiana Local, Ascension Parish, Sales & Use Tax Report
- Louisiana Local, Avoyelles Parish, Sales & Use Tax Report
- Louisiana Local, Beauregard Parish, Sales & Use Tax Report
- Louisiana Local, Bossier Parish, Sales & Use Tax Report
- Louisiana Local, Caddo Parish, Sales & Use Tax Report
- Louisiana Local, Calcasieu Parish, Sales & Use Tax Report
- Louisiana Local, Caldwell Parish, Sales & Use Tax Report
- Louisiana Local, Catahoula Parish, Sales & Use Tax Report
- Louisiana Local, Claiborne Parish, Sales & Use Tax Report
- Louisiana Local, Concordia Parish, Sales & Use Tax Report
- Louisiana Local, Desoto Parish, Sales & Use Tax Report

- Louisiana Local, East Baton Rouge Parish, Sales & Use Tax Report
- Louisiana Local, East Carroll Parish, Sales & Use Tax Report
- Louisiana Local, East Feliciana Parish, Sales & Use Tax Report
- Louisiana Local, Franklin Parish, Sales & Use Tax Report
- Louisiana Local, Grant Parish, Sales & Use Tax Report
- Louisiana Local, Iberia Parish, Sales & Use Tax Report
- Louisiana Local, Iberville Parish, Sales & Use Tax Report
- Louisiana Local, Jackson Parish, Sales & Use Tax Report
- Louisiana Local, Jefferson Davis Parish, Sales & Use Tax Report
- Louisiana Local, LaSalle Parish, Sales & Use Tax Report
- Louisiana Local, Lincoln Parish, Sales & Use Tax Report
- Louisiana Local, Livingston Parish, Sales & Use Tax Report
- Louisiana Local, Madison Parish, Sales & Use Tax Report
- Louisiana Local, Morehouse Parish, Sales & Use Tax Report
- Louisiana Local, Natchitoches Parish, Sales & Use Tax Report
- Louisiana Local, New Orleans, Sales & Use Tax Return
- Louisiana Local, Ouachita Parish, Sales & Use Tax Return
- Louisiana Local, Plaquemines Parish, Sales & Use Tax Report
- Louisiana Local, Pointe Coupee Parish, Sales & Use Tax Report
- Louisiana Local, Rapides Parish, Sales & Use Tax Report
- Louisiana Local, Sabine Parish, Sales & Use Tax Report
- Louisiana Local, St. Bernard Parish, Sales & Use Tax Return

- Louisiana Local, St. Charles Parish, Sales & Use Tax Report
- Louisiana Local, St. John the Baptist Parish, Sales & Use Tax Return
- Louisiana Local, St. Landry Parish, Sales & Use Tax Return
- Louisiana Local, St. Tammany Parish, Sales & Use Tax Report
- Louisiana Local, Tensas Parish, Sales & Use Tax Report
- Louisiana Local, Vermilion Parish, Sales & Use Tax Report
- Louisiana Local, Vernon Parish, Sales & Use Tax Report
- Louisiana Local, Washington Parish, Sales & Use Tax Report
- Louisiana Local, West Baton Rouge Parish, Sales & Use Tax Report
- Louisiana Local, West Carroll Parish, Sales & Use Tax Report
- Louisiana Local, West Feliciana Parish, Sales & Use Tax Report
- Louisiana Local, Winn Parish, Sales & Use Tax Report
- Maine, ST-7, Sales and Use Tax Return
- Michigan, 5080, Sales, Use and Withholding Taxes Monthly/Quarterly Return
- Minnesota, ST-1, Sales and Use Tax Worksheet
- Minnesota Local, Bloomington, Local Sales Tax Return
- New York, ST-809 Part-Quarterly (Monthly)
- North Dakota, Schedule ST-Local, Local Sales, Use & Gross Receipts Taxes
- Puerto Rico, Form AS 2915.1 Sales and Use Tax and Tax on Imports Monthly Return
- Rhode Island, RI-STR Sales and Use Tax Return (Form Approved - Replacing STM and STQ)
- Utah, TC-62M, Sales and Use Tax Return
- Virginia, Form ST-9 Retail Sales and Use Tax Return
- Virginia, Form ST-8 Out-Of-State Dealer's Sales and Use Tax Return

- Virginia, Form ST-7 Business Consumer's Use Tax Return
- Virginia, Form ST-6 Direct Payment Permit Sale and Use Tax Return

SPECIAL NOTES

Next Release

ONESOURCE Sales and Use Tax Compliance Version **23.02.1** is scheduled for release on **February 28, 2023**.

EXPIRED TAX AREAS

The tax areas listed below have been expired with this release. A suggested replacement tax area may be noted below, but it may not be the best match for what you are trying to accomplish with your mapping.

Illinois

Expired Tax Area

US>IL>SAINT CLAIR>ALORTON>METRO-EAST MASS TRANSIT DISTRICT>METRO-EAST PARK AND RECREATION DISTRICT

US>IL>SAINT CLAIR>CAHOKIA>METRO-EAST MASS TRANSIT DISTRICT>METRO-EAST PARK AND RECREATION DISTRICT

US>IL>SAINT CLAIR>CENTREVILLE>METRO-EAST MASS TRANSIT DISTRICT>METRO-EAST PARK AND RECREATION DISTRICT

Replacement Tax Area

US>IL>SAINT CLAIR>CAHOKIA HEIGHTS>METRO-EAST MASS TRANSIT DISTRICT>METRO-EAST PARK AND RECREATION DISTRICT

Expired Tax Area

US>IL>SAINT CLAIR>CENTREVILLE>METRO-EAST MASS TRANSIT DISTRICT>METRO-EAST PARK AND RECREATION DISTRICT>CENTREVILLE BUSINESS DISTRICT

Replacement Tax Area

US>IL>SAINT CLAIR>CAHOKIA HEIGHTS>METRO-EAST MASS TRANSIT DISTRICT>METRO-EAST PARK AND RECREATION DISTRICT>CENTREVILLE BUSINESS DISTRICT

Expired Tax Area

US>IL>COOK>MATTESON>REGIONAL TRANSIT AUTHORITY>LINCOLN HIGHWAY-GOVERNORS CORRIDOR BUSINESS DEVELOPMENT DISTRICT

US>IL>COOK>MATTESON>REGIONAL TRANSIT AUTHORITY>MATTESON GATEWAY BUSINESS DEVELOPMENT DISTRICT

US>IL>COOK>MATTESON>REGIONAL TRANSIT AUTHORITY>LINCOLN HIGHWAY/CICERO AVENUE DEVELOPMENT BUSINESS DISTRICT

US>IL>COOK>MATTESON>REGIONAL TRANSIT AUTHORITY>AUTO MALL BUSINESS DEVELOPMENT DISTRICT

US>IL>COOK>MATTESON>REGIONAL TRANSIT AUTHORITY>ROUTE 30 AND HARLEM BUSINESS DISTRICT

Replacement Tax Area

US>IL>COOK>MATTESON>REGIONAL TRANSIT AUTHORITY

Expired Tax Area

US>IL>SAINT CLAIR>SHILOH>METRO-EAST MASS TRANSIT DISTRICT>METRO-EAST PARK AND RECREATION DISTRICT>THREE SPRINGS AT SHILOH BUSINESS DISTRICT

Replacement Tax Area

US>IL>SAINT CLAIR>SHILOH>METRO-EAST MASS TRANSIT DISTRICT>METRO-EAST PARK AND RECREATION DISTRICT

Missouri

Expired Tax Area

US>MO>JEFFERSON>FESTUS>TRUMAN VILLAGE CID>JOACHIM-PLATTIN AMBULANCE DISTRICT

Replacement Tax Area

US>MO>JEFFERSON>FESTUS>JOACHIM-PLATTIN AMBULANCE DISTRICT

Expired Tax Area

US>MO>SAINT LOUIS CITY>SAINT LOUIS>GRAND CENTER AREA TWO CID

Replacement Tax Area

US>MO>SAINT LOUIS CITY>SAINT LOUIS>NO DISTRICT

STATE NOTES

All changes noted were incorporated into the applicable returns and accompanying schedules for that state or locale. Listed changes are effective **January 1, 2023**, unless noted otherwise.

Interest Rate Changes

JURISDICTION	FROM	TO
Arizona	6.000%	7.000%
Indiana	4.000%	2.000%
Illinois	5.000%	7.000%
Louisiana, Acadia Parish	15.000%	12.000%
Louisiana, Allen Parish	15.000%	12.000%
Louisiana, Ascension Parish	15.000%	12.000%
Louisiana, Assumption Parish	15.000%	12.000%
Louisiana, Avoyelles Parish	15.000%	12.000%

JURISDICTION	FROM	TO
Louisiana, Beauregard Parish	15.000%	12.000%
Louisiana, Bossier Parish	6.500%	9.500%
Louisiana, Caddo Parish	6.500%	9.500%
Louisiana, Calcasieu Parish	15.000%	12.000%
Louisiana, Caldwell Parish	15.000%	12.000%
Louisiana, Catahoula Parish	15.000%	12.000%
Louisiana, Clairborne Parish	15.000%	12.000%
Louisiana, Concordia Parish	15.000%	12.000%
Louisiana, DeSoto Parish	15.000%	12.000%
Louisiana, East Baton Rouge Parish	15.000%	12.000%
Louisiana, East Carroll Parish	15.000%	12.000%
Louisiana, East Feliciana Parish	15.000%	12.000%
Louisiana, Franklin Parish	15.000%	12.000%
Louisiana, Grant Parish	15.000%	12.000%
Louisiana, Iberia Parish	15.000%	12.000%
Louisiana, Iberville Parish	15.000%	12.000%
Louisiana, Jackson Parish	15.000%	12.000%
Louisiana, Jefferson Davis Parish	15.000%	12.000%
Louisiana, LaSalle Parish	15.000%	12.000%
Louisiana, Lincoln Parish	15.000%	12.000%
Louisiana, Livingston Parish	15.000%	12.000%
Louisiana, Madison Parish	15.000%	12.000%

JURISDICTION	FROM	TO
Louisiana, Morehouse Parish	15.000%	12.000%
Louisiana, Natchitoches Parish	15.000%	12.000%
Louisiana, Orleans Parish	15.000%	12.000%
Louisiana, Ouachita Parish	15.000%	12.000%
Louisiana, Plaquemines Parish	15.000%	12.000%
Louisiana, Pointe Coupee Parish	15.000%	12.000%
Louisiana, Rapides Parish	15.000%	12.000%
Louisiana, Sabine Parish	15.000%	12.000%
Louisiana, St. Bernard Parish	15.000%	12.000%
Louisiana, St. Charles Parish	15.000%	12.000%
Louisiana, St. John the Baptist Parish	15.000%	12.000%
Louisiana, St. Landry Parish	15.000%	12.000%
Louisiana, St. Tammany Parish	15.000%	12.000%
Louisiana, Tensas Parish	15.000%	12.000%
Louisiana, Vermilion Parish	15.000%	12.000%
Louisiana, Vernon Parish	15.000%	12.000%
Louisiana, Washington Parish	15.000%	12.000%
Louisiana, West Baton Parish	15.000%	12.000%
Louisiana, West Carroll Parish	15.000%	12.000%
Louisiana, West Feliciana Parish	15.000%	12.000%
Louisiana, Winn Parish	15.000%	12.000%
Maine	5.000%	7.000%

JURISDICTION	FROM	TO
Michigan	4.250%	5.650%
Minnesota	3.000%	5.000%
New Mexico	6.000%	7.000%
North Carolina	5.000%	6.000%
Pennsylvania	3.000%	7.000%
South Carolina	6.000%	7.000%
Utah	2.000%	5.000%
Washington	2.000%	3.000%
Wyoming	7.250%	11.000%

Discount Rate Changes

JURISDICTION	FROM	TO
Louisiana, Vernon Parish	2.000%	1.000%

Alabama

City of Montgomery mailing address changed on Sales Tax Seller's Use/Consumer Use Tax form.

Colorado

As of January 30th, we are still waiting for the State of Colorado to officially approve Thomson Reuters as an approved software vendor for the new DR-100 form paper filing. If you are filing the paper return, you should verify that approval has been obtained before filing.

Kansas

Form ST-16, Kansas Retailers' Sales Tax Return is now obsolete. Taxpayers should use Form ST-36, Kansas Retailers' Sales Tax Return in its place.

Rhode Island

RI-STR Sales and Use Tax Return replaces STM and STQ from 01/2023.

Virginia

Albermarle County, Charlottesville City, Fairfax City have adopted a new tax on disposal plastic bags (Form ST-9P)

TAX RATE CHANGES

Alabama Locals

Billingsley imposed a general sales and use tax rate of 3.000%.

Billingsley imposed a manufacturing and automotive sales and use tax rate of 0.500%.

Chelsea changed administration changed for rental tax to new locality code 9258 for self.

Snead administration changed from ADOR to RDS.

RDS

Crossville increased its general sales and use tax rate from 3.000% to 4.000%.

Crossville PJ increased its general sales and use tax rate from 1.5.000% to 2.000%.

Crossville increased its manufacturing use tax rate from 0.7500% to 1.000%.

Crossville PJ increased its manufacturing use tax rate from 0.375% to 0.500%.

Excel increased its general sales and use tax rate from 2.000% to 2.500%.

Excel PJ increased its general sales and use tax rate from 1.000% to 1.250%.

Arizona

The city of Prescott decreased the sales and use tax rate from 2.7500% to 2.0000%.

California

California underpayment rate changed from 6.00% to 7.25%

The following city tax has expired: Westminster (Orange Co.)

The following city has reduced their sales & use tax rates:

- Long Beach (Los Angeles Co.) reduced the sales and use tax rate from 1.00% to 0.75%
- Although the city tax rate is decreasing by 0.25 percent, the combined city and county tax rate will remain the same due to Long Beach being included in Los Angeles County Measure H Homeless district 0.25% tax

Colorado

Pueblo West Metropolitan increased the sales tax rate from 1.0000% to 2.0000%

Bachelor Gulch Metropolitan decreased the sales tax rate from 5.0000% to 4.0000%

The following special districts enacted the sales tax rate:

- Eagle Valley Regional Transportation Authority enacted a 0.5000% sales tax rate
- Purgatory Metropolitan District enacted a 2.5000% sales tax rate

The following cities increased the sales tax rate:

- Dove Creek from 2.000% to 3.1000%
- Idaho Springs from 4.000% to 5.0000%
- Lone tree from 2.3125% to 2.8125%
- Nederland from 4.0000% to 4.2500%
- Superior from 3.4500% to 3.4600%

- Wiggins from 2.000% to 3.0000%
- Englewood from 3.5000% to 3.8000%

The city of Windsor decreased the sales tax rates from 3.9500% to 3.6500%.

The county of Boulder increased the sales tax rate from 0.9850% to 1.1850%.

Florida

1.0% surtax rate begins 1/1/2023 for Alachua County.

0.5% surtax rate begins 1/1/2023 for following Counties:

- Columbia
- Franklin
- Hendry
- Wakulla

Illinois

The following cities increased the sales and use tax rate:

- Cahokia Heights (1.000%)
- Alorton (1.000%)
- Cahokia (0.2500%)
- Centreville (1.000%)
- Carlyle (0.5000%)
- Grafton (0.5000%)
- Libertyville (0.5000%)
- Matteson (1.000%)
- North Chicago (1.000%)

- Robbins (1.500%)

The following county increased the sales and use tax rate:

- Schuyler County (1.000%)

The following districts expired:

- Matteson Gateway Business Development District
- Lincoln/Governors Highway Corridor Business Development District
- Lincoln Highway/Cicero Business District
- Auto Mall Business District
- Route 30 and Harlem Business District
- Three Springs at Shiloh Business District

The following districts imposed a sales and use tax rate:

- Erie Business District (1.000%)
- Fairfield Business District (1.000%)
- Fairmont City Business District (1.000%)
- Illinois 173 and Forest Hills Business District(1.000%)
- McFarland Road Business District (1.000%)
- Remington Road and I-57 Business District (1.000%)
- Olney Business District (1.000%)
- Polo Business Development District No. 1 (0.500%)
- College Corner Business District (1.000%)

Richton Park increased the sales tax rate from 0.500% to 1.000%.

Kansas

The following new districts imposed a sales and use tax rate:

- Lenexa Jayhawk Ridge CID (1.000%)
- Lenexa Living Spaces CID (1.000%)

The following cities increased their sales and use tax rate:

- Manhattan (Pottawatomie) from 1.450% to 1.950%
- Manhattan (Riley) from 1.450% to 1.950%
- Quinter from 0.000% to 1.000%

The state of Kansas has reduced its sales and use rate for food and food ingredients from 6.5000% to 4.0000%.

Louisiana

Act 87 of 2022 Louisiana legislature capped all parish interest rate not to exceed 1.000% per month or 12.000% per annum. All state and parish tax returns are updated to reflect this change.

NATCHITOCHES PARISH

- New River South Commons EDD E imposed a 1.000% sales and use tax rate for a combined sales and use tax rate of 6.500% reporting on new column BE of the return.

OUACHITA PARISH

- Walnut St EDD (in City of Monroe) imposed a 2.000% sales and use tax rate for a combined sales and use tax rate of 7.990% reporting on new column 10 of the return for general sales and use tax and 6.990% reporting on new column 11 of the return for prescription, drug and food sales tax. New Walnut St EDD columns have a higher vendor's discount at 2.000% than other columns.
- Manufacturing and machinery exemptions for West Ouachita parish now reports in new Column 12 of the tax return.
- Manufacturing and machinery exemptions for East Ouachita parish now reports in new Column 13 of the tax return.

Minnesota

Renville County imposed a 0.500% local transit sales and use tax rate.

Missouri

The following counties have imposed a use tax at the same rate as the sales tax:

- Boone County use tax rate 1.7500%
- Ripley County use tax rate 0.500%
- Scott County sales tax rate 0.500%

Cole County has reduced the existing 0.500% sales tax to 0.375%.

The following cities have imposed a local options use tax at the same rate as the city's sales tax:

- Campbell sales tax rate 1.000%
- Ferguson sales tax rate 1.250%
- Hannibal sales tax rate 0.500%
- Leadington sales and tax rate 0.500%
- Lee's Summit sales and tax rate 0.500%
- Memphis sales and use tax rate 0.500%
- Moline Acres sales and tax rate 1.2500%
- Oregon sales and use tax rate 1.000%
- St. Martins sales tax rate 1.000%

The city of Leadington reduced the sales and use tax rate from 3.000% to 2.500%.

The following districts have been added:

- 601 North Business 60 CID has imposed a 1.000% district sales and use tax
- Tiffany Square East CID has imposed a 1.000% district sales and use tax
- Silver Springs CID has imposed a 1.000% district sales and use tax

- Frankie Martins Garden CID has imposed a 1.000% district sales and use tax
- Osage Beach Fire Protection District has imposed a 1.000% district sales tax
- Tightwad Fire Protection District has imposed a 0.500% district sales tax

The following cities and districts have been expired/repealed the existing sales and use tax:

- Grand Center Area Two CID
- Truman Village CID

Nebraska

The following cities have imposed a sales and use tax rate:

- The city of Byron has imposed a 1.000% sales and use tax rate
- The city of Sutherland has imposed a 1.500% sales and use tax rate

The city of Seward increased the local sales and use tax rate from 1.500% to 2.000%.

Gage County has terminated the 0.500% sales and use tax rate.

New Mexico

The following cities increased their sales and use tax rate:

- Lake Arthur from 6.7708% to 7.4583%
- Deming from 8.1250% to 8.3750%
- Kirtland from 6.6875% to 6.9375%
- Truth or Consequences 8.3750 to 8.50000%

Taos County decreased its sales and use tax rate by 0.500%.

North Dakota

The following cities increased their sales and use tax rate:

- Beach (Golden Valley) from 1.000% to 2.000%
- Devils Lake (Ramsey) from 2.250% to 2.500%
- New Leipzig (Grant) from 1.000% to 2.000%
- New Town (Mountrail) from 1.000% to 2.000%
- Northwood (Grand Forks) from 2.500% to 3.000%
- Wishek (Mcintosh) from 1.500% to 2.000%

Ohio

Warren County decreased the sales and use tax rate from 1.250% to 1.000%.

Oklahoma

The following cities implemented a local use tax rate:

- Bartlesville (5701) – 3.400%
- Bartlesville (7401) – 3.400%
- Foyil – 4.000%
- Greenfield – 3.000%

The city of Arnett increased its local sales & use tax rate from 3.000% to 4.000%.

The city of Edmond decreased its local sales & use tax rate from 4.000% to 3.750%.

The following counties implemented a local use tax rate:

- Stephens – 0.700%
- Washington – 1.000%

South Carolina

Jasper County has ended its 1.000% transportation tax rate.

South Dakota

Cresbard (085-2) imposed a 2.000% sales and use tax rate.

Texas

The following city has reduced its sales and use tax rate:

- Rice City (Navarro Co.) reduced the sales and use tax rate from 1.50% to 1.25%

The following special purpose district imposed a sale and use tax rate:

- Parker County Emergency Services District No. 7 imposed 0.500% sales and use tax rate

The following combined areas have been added with their sales and use tax rates:

- Abbott/Hill County Emergency Services District No. 2-A has been added with a rate of 1.500%
- Itasca/Hill County Emergency Services District No. 2-A has been added with a rate of 1.500%
- Webberville/Travis County Emergency Services District No. 12-A has been added with a rate of 2.000%

Washington

The following counties increased the sales and use tax rate:

- Clark County increased the county rate by 0.1% county-wide
- Garfield County increased the county rate by 0.2% county-wide

The following cities increased the sales and use tax rate:

- The city of Auburn increased the city rate by 0.1%
- The city of Battle Ground increased the city rate by 0.1%
- The city of East Wenatchee increased the city rate by 0.1%
- The city of Kalama increased the city rate by 0.2%
- The city of Olympia increased the city rate by 0.1%

- The city of Pasco increased the city rate by 0.2%
- The city of Port Orchard increased the city rate by 0.1%
- The city of Wenatchee increased the city rate by 0.1%

OPEN ISSUES

Washington

Form 2406A, Annual Combined Excise Tax Return is under implementation. This will be available in the next release.

CLOSED ISSUES

Alabama

Abbeville – Consumer Use for STACS corrected to show on STACS return.

Hueytown – business address print issue fixed.

Texas

GONZALES COUNTY EMERGENCY SERVICES DISTRICT NO. 2. – Collecting Authority Level is fixed.