

# ONESOURCE™ SALES AND USE TAX COMPLIANCE

## RELEASE NOTES

23.02.1

Document Version 1

## COPYRIGHT NOTICE

© 2023 Thomson Reuters. All rights reserved. Republication or redistribution of Thomson Reuters content, including by framing or similar means, is prohibited without the prior written consent of Thomson Reuters. Thomson Reuters and the Kinesis logo are trademarks of Thomson Reuters and its affiliated companies. [More information can be found here.](#)

## DOCUMENT HISTORY

VERSION NUMBER	VERSION DATE	SUMMARY
1	February 28, 2023	Initial release

# TABLE OF CONTENTS

<b>Sales and Use Tax Compliance 23.02.1 Release Notes</b> .....	<b>1</b>
Forms Revisions .....	1
Special Notes .....	1
Next Release .....	1
Expired Tax Areas .....	2
Kansas .....	2
New Mexico .....	2
State Notes .....	3
Interest Rate Changes .....	3
Alabama .....	3
Colorado .....	3
Washington .....	4
Kentucky .....	5
Tax Rate Changes .....	6
Indiana Locals .....	6
Open Issues .....	6
California .....	6
Closed Issues .....	6
Arizona .....	6
Virginia .....	6



# SALES AND USE TAX COMPLIANCE 23.02.1 RELEASE NOTES

## FORMS REVISIONS

If a multiple location version of a return listed below exists in ONESOURCE Sales and Use Tax Compliance, the revisions have been applied to that return as well.

- #Kentucky Local, Bardstown Monthly Return of Restaurant Tax
- #Kentucky Local, Beaver Dam Restaurant Tax Return
- #Kentucky Local, Corbin Monthly Return of Restaurant Tax
- #Kentucky Local, Elizabethtown Monthly Return of Restaurant Tax
- Louisiana Local, Claiborne Parish, Sales & Use Tax Report
- Michigan, 5081, Sales, Use and Withholding Taxes Annual Return
- New York, ST-100, New York State and Local Quarterly Sales & Use Tax Return
- New York, ST-101, New York State and Local Annual Sales & Use Tax Return
- New York, ST-810, New York State and Local Sales & Use Tax Return for Part-Quarterly Filers
- Washington, 40-2406A, Combined Excise Tax Return

# Denotes new return

## SPECIAL NOTES

### Next Release

ONESOURCE Sales and Use Tax Compliance Version **23.03.1** is scheduled for release on **March 31, 2023**.

## EXPIRED TAX AREAS

The tax areas listed below have been expired with this release. A suggested replacement tax area may be noted below, but it may not be the best match for what you are trying to accomplish with your mapping.

### Kansas

#### Expired Tax Area

US>KS>ALLEN>MILDRED>NO DISTRICT

#### Replacement Tax Area

US>KS>ALLEN>UNINCORPORATED AREAS>NO DISTRICT

#### Expired Tax Area

US>KS>SEDGWICK>WICHITA>WICHITA DELANO CATALYST

#### Replacement Tax Areas

US>KS>SEDGWICK>WICHITA>RVR DIST STAD STAR BOND AND WICHITA DELANO CATALYST CID

US>KS>SEDGWICK>WICHITA>NO DISTRICT

### New Mexico

#### Expired Tax Area

US>NM>SAN JUAN>UNINCORPORATED AREAS>VALLEY WATER AND SANITATION DISTRICT

#### Replacement Tax Area

US>NM>SAN JUAN>UNINCORPORATED AREAS>NO DISTRICT

#### Expired Tax Area

US>NM>SAN JUAN>KIRTLAND>VALLEY WATER AND SANITATION DISTRICT

#### Replacement Tax Area

US>NM>SAN JUAN>KIRTLAND>NO DISTRICT

## STATE NOTES

All changes noted were incorporated into the applicable returns and accompanying schedules for that state or locale. Listed changes are effective **February 1, 2023**, unless noted otherwise.

### Interest Rate Changes

JURISDICTION	FROM	TO
Missouri	3.000%	6.000%
Nebraska	3.000%	5.000%
Ohio	3.000%	5.000%
West Virginia	7.750%	11.500%

### Alabama

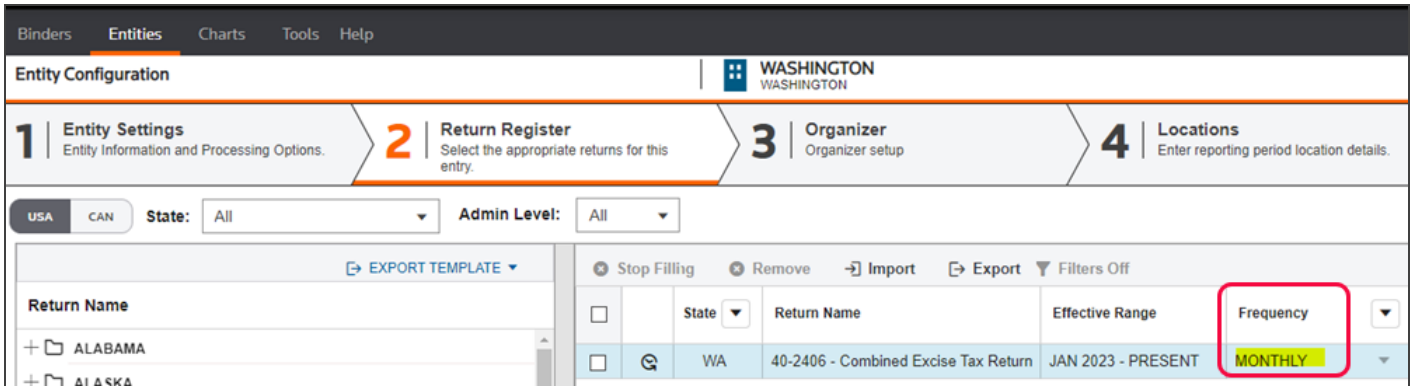
An updated version of the Alabama OneSpot electronic filing has been released with this version 23.02.1. The previous version of OneSpot was an all-or-nothing scenario, and you were not able to exclude returns from the 9501. The updated version allows you to select which returns to file in OneSpot as well as to file multiple returns. There is a one-time setup required in order to file the OneSpot return this month. (See the [online help Tips section](#) for details).

### Colorado

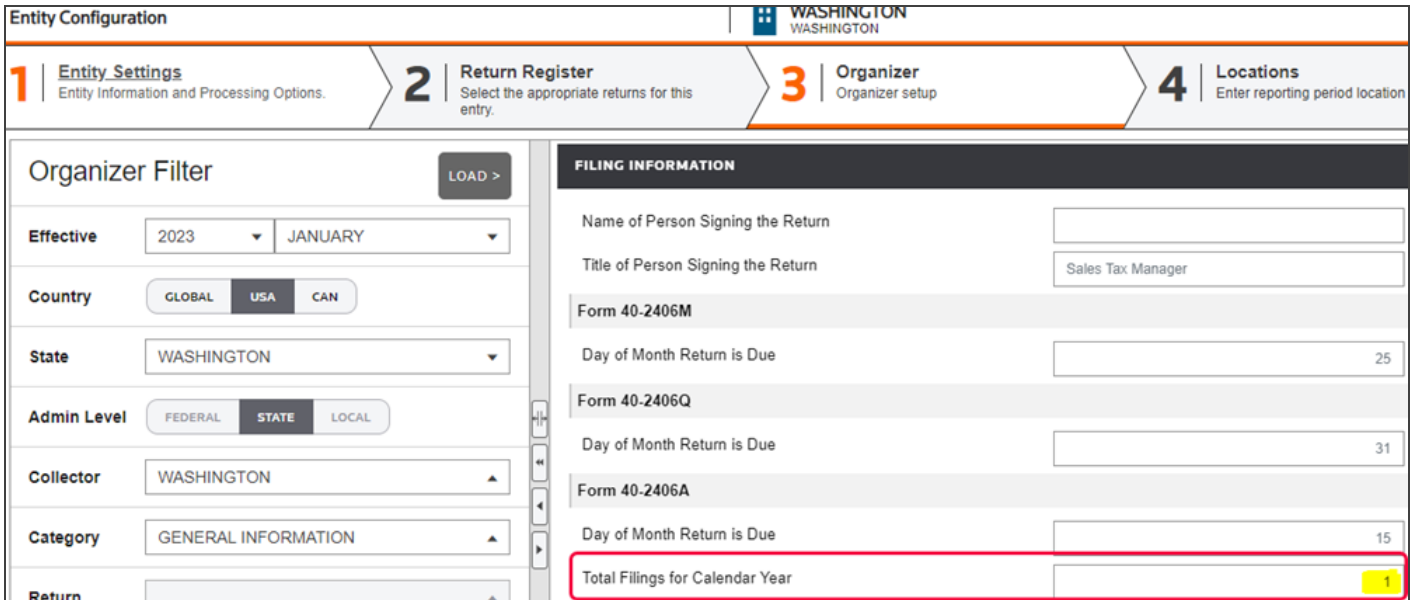
The State of Colorado has officially designated Thomson Reuters as an approved software vendor for the new DR-100 and DR-103 form paper filings.

## Washington

To file a 2022 Washington Annual Form, first select "Monthly" in the frequency column in the return register of your entity configuration.



Then change "Total Filings for Calendar Year" to 1 in the Organizer.





Last, adjust the beginning date in the tax return.

The screenshot shows the 'Basic Information' section of a tax return for Washington, 40-2406. The 'FILING PERIOD COVERED' section is highlighted, and the 'Period beginning' date is set to 01/01/2023, which is highlighted in yellow. The 'Period ending' date is 12/31/2023, the 'Due date' is 04/15/2024, and the 'Date filed' is 03/15/2023. The 'Tax Period' is set to February.

FILING PERIOD COVERED	
Period beginning.....	01/01/2023
Period ending.....	12/31/2023
Due date.....	04/15/2024
Date filed.....	03/15/2023

## Kentucky

With new local Food and Beverage Tax Returns, the option to “Compute local Food and Beverage Tax and to include Tax in Gross” has been added in **Return/Entity Organizer**.

Kentucky Department of Revenue defines the restaurant tax as a “license tax,” which enables it to be calculated on the customer’s restaurant bill before the state sales tax is applied. (103 Ky. Admin. Regs. 27:220, Section 5)

With new local Food and Beverage Tax returns (Bardstown, Beaver Dam, Corbin, Elizabethtown), it is assumed that the amounts from local food and beverage tax returns in the Journal already include the local taxes of food and beverage in Gross Sales. Therefore, the Ledger amounts are broken down to Sales and Local Tax.

If the amounts on Journal from local food and beverage do not include sales taxes, use the check box to calculate the tax and include it in State Gross Sales.

## TAX RATE CHANGES

All tax rate changes noted below were incorporated into the application. Listed changes are effective **February 1, 2023**, unless noted otherwise.

### Indiana Locals

The following cities have imposed a food and beverage tax:

- Attica food and beverage tax rate 1.000% effective from 11/01/2019
- Whitestown food and beverage tax rate 1.000% effective from 06/01/2021
- Fisher food and beverage tax rate 1.000% effective from 12/01/2022

## OPEN ISSUES

### California

California Form 401-GS, Page3, Section D, Line 3, Diesel Fuel does not print.

## CLOSED ISSUES

### Arizona

Annual accounting credit limit for taxpayers e-filing their returns has been corrected to \$12,000 from \$10,000.

### Virginia

VA food sales/personal hygiene tax rate issue of charging 1.5% has been corrected to no tax.