

ONESOURCE™ SALES AND USE TAX COMPLIANCE

RELEASE NOTES

23.03.1

Document Version 1

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DOCUMENT HISTORY

VERSION NUMBER	VERSION DATE	SUMMARY
1	March 31, 2023	Initial release

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SALES AND USE TAX COMPLIANCE 23.03.1

RELEASE NOTES

FORMS REVISIONS

If a multiple location version of a return listed below exists in ONESOURCE Sales and Use Tax Compliance, the revisions have been applied to that return as well.

- Kansas, CT-9U, Kansas Retailers' Compensating Use Tax Return
- Kansas, CT-10U, Kansas Consumers' Compensating Use Tax Return
- Kansas, ST-36, Kansas Retailers' Sales Tax Return
- #Kentucky Local, Harrodsburg Monthly Return of Restaurant Tax
- #Kentucky Local, Lebanon Monthly Return of Restaurant Tax
- Louisiana Local, Jefferson Parish, Sales & Use Tax Report
- #Missouri Local, Cape Girardeau Monthly Restaurant Tax
- New York, ST-809 Part-Quarterly (Monthly)

Denotes new return

SPECIAL NOTES

Next Release

ONESOURCE Sales and Use Tax Compliance Version **23.04.1** is scheduled for release on **April 28, 2023**.

STATE NOTES

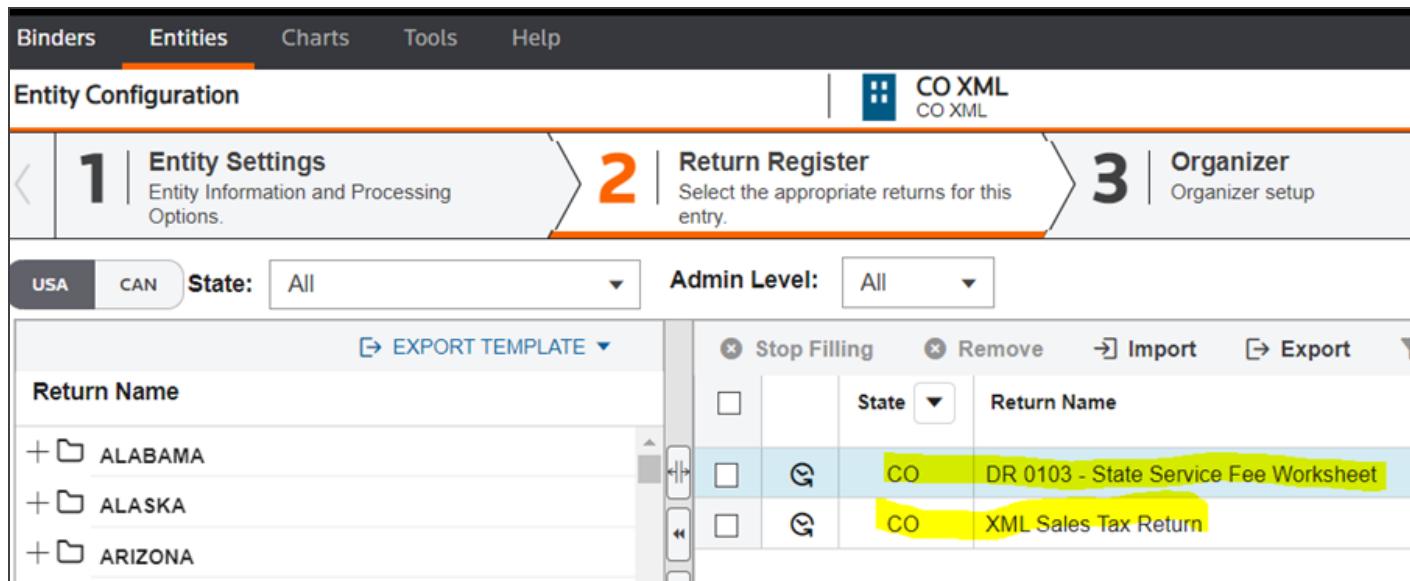
All changes noted were incorporated into the applicable returns and accompanying schedules for that state or locale. Listed changes are effective **March 1, 2023**, unless noted otherwise.

Interest Rate Changes

JURISDICTION	FROM	TO
Colorado	3.000%	5.000%
Maryland	9.500%	9.000%

Colorado

DR 0103-State Service Fee Worksheet must be selected in the return register to generate DR 0100 XML. If DR 0100 XML is selected in the return register without DR 0103, a diagnostic will prevent DR01000 XML to be generated.



The screenshot shows the Entity Configuration interface with the 'Return Register' tab selected. The interface includes a navigation bar with Binders, Entities, Charts, Tools, and Help. Below the navigation bar, there are three main sections: Entity Settings, Return Register, and Organizer. The Entity Settings section is described as 'Entity Information and Processing Options'. The Return Register section is described as 'Select the appropriate returns for this entry'. The Organizer section is described as 'Organizer setup'. At the bottom, there are dropdown menus for 'State' (set to 'All') and 'Admin Level' (set to 'All'). The 'Return Name' section lists states: ALABAMA, ALASKA, and ARIZONA. The 'Return Register' section lists returns for CO: 'DR 0103 - State Service Fee Worksheet' and 'XML Sales Tax Return'. The 'DR 0103 - State Service Fee Worksheet' is highlighted with a yellow background.

Kansas

The maximum discount allowed on Form CT-9U for Nebraska transactions has decreased from \$3,000.00 to \$75.00.

Missouri

Electronic filing (uploading)

New e-file functionality is available to create a return data spreadsheet. This can be uploaded to the [MyTax Missouri portal](#) to file sales tax return (Form 53-1, 53-C, 53-V) as an Excel spreadsheet without having to enter each line of data. For helpful filing instructions, visit the Missouri Department of Revenue's [Excel Upload Instructions](#).



For the month of March filing only, please rename the e-file created to the following format:
FormType_MOID_FilingPeriod as "MO531_XXXXXXX_2018_03_31"
File name will be automatically formatted as appropriate after April filing.

TAX RATE CHANGES

All tax rate changes noted below were incorporated into the application. Listed changes are effective **March 1, 2023**, unless noted otherwise.

South Carolina

Berkeley County has imposed a 1.000% Education Capital Improvements Tax.

OPEN ISSUES

Mississippi

The Special Tax for the following cities does not transfer to either the Paper or Electronic Filing returns. This will be corrected for the 23.04.1 release.

- Clinton
- Mize
- Moss Point
- Petal
- Raleigh

CLOSED ISSUES

Arizona

Penalty and interest is now included on Form TPT-2, line FF instead of line EE, to prevent e-file rejects.

Mississippi

The 3.000% Food and Beverage Tax has been repealed for the city of Sardis.

Prepared Food and Beverage Tax has been added for the following:

- Clinton – 2.000%
- Mize – 2.000%
- Moss Point – 2.000%
- Petal – 3.000%
- Raleigh – 2.000%

The Sales Tax TAP Import Template has been updated with the "Credit Types" Excel sheet.

Rhode Island

The issue of taxable sales including consumer use sales has been addressed.

Form RI-STR has been updated to include cents in form and print.

Virginia

Calculating incorrect Discount amounts has been corrected.