

ONESOURCE™ SALES AND USE TAX COMPLIANCE

RELEASE NOTES

23.03.1

Document Version 1

COPYRIGHT NOTICE

© 2023 Thomson Reuters. All rights reserved. Republication or redistribution of Thomson Reuters content, including by framing or similar means, is prohibited without the prior written consent of Thomson Reuters. Thomson Reuters and the Kinesis logo are trademarks of Thomson Reuters and its affiliated companies. [More information can be found here](#).

DOCUMENT HISTORY

VERSION NUMBER	VERSION DATE	SUMMARY
1	March 31, 2023	Initial release

TABLE OF CONTENTS

Sales and Use Tax Compliance 23.03.1 Release Notes	1
Forms Revisions	1
Special Notes	1
Next Release	1
State Notes	2
Interest Rate Changes	2
Colorado	2
Kansas	3
Missouri	3
Tax Rate Changes	3
South Carolina	3
Open Issues	4
Mississippi	4
Closed Issues	4
Arizona	4
Mississippi	4
Rhode Island	5
Virginia	5

SALES AND USE TAX COMPLIANCE 23.03.1 RELEASE NOTES

FORMS REVISIONS

If a multiple location version of a return listed below exists in ONESOURCE Sales and Use Tax Compliance, the revisions have been applied to that return as well.

- Kansas, CT-9U, Kansas Retailers' Compensating Use Tax Return
- Kansas, CT-10U, Kansas Consumers' Compensating Use Tax Return
- Kansas, ST-36, Kansas Retailers' Sales Tax Return
- #Kentucky Local, Harrodsburg Monthly Return of Restaurant Tax
- #Kentucky Local, Lebanon Monthly Return of Restaurant Tax
- Louisiana Local, Jefferson Parish, Sales & Use Tax Report
- #Missouri Local, Cape Girardeau Monthly Restaurant Tax
- New York, ST-809 Part-Quarterly (Monthly)

Denotes new return

SPECIAL NOTES

Next Release

ONESOURCE Sales and Use Tax Compliance Version **23.04.1** is scheduled for release on **April 28, 2023**.

STATE NOTES

All changes noted were incorporated into the applicable returns and accompanying schedules for that state or locale. Listed changes are effective **March 1, 2023**, unless noted otherwise.

Interest Rate Changes

JURISDICTION	FROM	TO
Colorado	3.000%	5.000%
Maryland	9.500%	9.000%

Colorado

DR 0103-State Service Fee Worksheet must be selected in the return register to generate DR 0100 XML. If DR 0100 XML is selected in the return register without DR 0103, a diagnostic will prevent DR01000 XML to be generated.

The screenshot shows the OneSource software interface. At the top, there are tabs for Binders, Entities, Charts, Tools, and Help. The Entities tab is selected, and the Entity Configuration section is visible. Below this, there are three main steps: 1. Entity Settings, 2. Return Register, and 3. Organizer. The Return Register step is currently active, showing a list of returns for Colorado. The list includes 'DR 0103 - State Service Fee Worksheet' and 'XML Sales Tax Return', both of which are highlighted in yellow. The interface also shows filters for State (All) and Admin Level (All), and buttons for Stop Filling, Remove, Import, and Export.

Kansas

The maximum discount allowed on Form CT-9U for Nebraska transactions has decreased from \$3,000.00 to \$75.00.

Missouri

Electronic filing (uploading)

New e-file functionality is available to create a return data spreadsheet. This can be uploaded to the [MyTax Missouri portal](#) to file sales tax return (Form 53-1, 53-C, 53-V) as an Excel spreadsheet without having to enter each line of data. For helpful filing instructions, visit the Missouri Department of Revenue's [Excel Upload Instructions](#).



For the month of March filing only, please rename the e-file created to the following format:
FormType_MOID_FilingPeriod as "MO531_XXXXXXX_2018_03_31"
File name will be automatically formatted as appropriate after April filing.

TAX RATE CHANGES

All tax rate changes noted below were incorporated into the application. Listed changes are effective **March 1, 2023**, unless noted otherwise.

South Carolina

Berkeley County has imposed a 1.000% Education Capital Improvements Tax.

OPEN ISSUES

Mississippi

The Special Tax for the following cities does not transfer to either the Paper or Electronic Filing returns. This will be corrected for the 23.04.1 release.

- Clinton
- Mize
- Moss Point
- Petal
- Raleigh

CLOSED ISSUES

Arizona

Penalty and interest is now included on Form TPT-2, line FF instead of line EE, to prevent e-file rejects.

Mississippi

The 3.000% Food and Beverage Tax has been repealed for the city of Sardis.

Prepared Food and Beverage Tax has been added for the following:

- Clinton – 2.000%
- Mize – 2.000%
- Moss Point – 2.000%
- Petal – 3.000%
- Raleigh – 2.000%

The Sales Tax TAP Import Template has been updated with the "Credit Types" Excel sheet.

Rhode Island

The issue of taxable sales including consumer use sales has been addressed.

Form RI-STR has been updated to include cents in form and print.

Virginia

Calculating incorrect Discount amounts has been corrected.