

ONESOURCE™ SALES AND USE TAX COMPLIANCE

RELEASE NOTES

23.04.1

Document Version 1

COPYRIGHT NOTICE

© 2023 Thomson Reuters. All rights reserved. Republication or redistribution of Thomson Reuters content, including by framing or similar means, is prohibited without the prior written consent of Thomson Reuters. Thomson Reuters and the Kinesis logo are trademarks of Thomson Reuters and its affiliated companies. [More information can be found here](#).

DOCUMENT HISTORY

VERSION NUMBER	VERSION DATE	SUMMARY
1	April 28, 2023	Initial release

TABLE OF CONTENTS

Sales and Use Tax Compliance 23.04.1 Release Notes	1
Forms Revisions	1
Special Notes	1
Next Release	1
Expired Tax Areas	2
Louisiana	2
Tax Rate Changes	2
Arizona	2
Kansas	2
Minnesota	4
Oklahoma	4
Texas	5
Utah	6
Washington	6
Wyoming	6
Application updates	7
Product version	7
Batch processing	7
Open issues	8
Closed issues	8
Arizona foreign address diagnostic	8
Default exemption for missing exemption codes	8
US Tax Summary Extract format inconsistencies for Balance Import	8

SALES AND USE TAX COMPLIANCE 23.04.1 RELEASE NOTES

FORMS REVISIONS

If a multiple location version of a return listed below exists in ONESOURCE Sales and Use Tax Compliance, the revisions have been applied to that return as well.

- District of Columbia, FR-800M, Sales and Use Tax Return
- #Illinois Local, Galesburg Prepared Food and Liquor Return
- #Kentucky Local, Clay City Monthly Return of Restaurant Tax
- #Kentucky Local, Leitchfield Monthly Return of Restaurant Tax
- #Kentucky Local, London Monthly Return of Restaurant Tax
- Utah, TC-62M, Sales and Use Tax Return
- #Virginia Local, Appomattox Monthly Remittance Tax on Prepared Food and Beverage

Indicates new return

SPECIAL NOTES

Next Release

ONESOURCE Sales and Use Tax Compliance Version **23.05.1** is scheduled for release on **May 30, 2023**.

EXPIRED TAX AREAS

The tax areas listed below have been expired with this release. A suggested replacement tax area may be noted below, but it may not be the best match for what you are trying to accomplish with your mapping.

Louisiana

Expired Tax Area

US>LA>SAINT TAMMANY>PEARL RIVER>ROOMS TO GO ST. TAMMANY EDD

Replacement Tax Area

US>LA>SAINT TAMMANY>PEARL RIVER>NO DISTRICT

TAX RATE CHANGES

All tax rate changes noted below were incorporated into the application. Listed changes are effective **April 1, 2023**, unless noted otherwise.

Arizona

Buckeye imposed a 3.000% tax rate for business codes 029 and 030.

Kansas

The following new districts imposed a sales and use tax rate:

- Abilene Legacy Kansas CID
- Coffey County Beto Junction CID
- Dodge City Mariachi CID
- Pittsburg Town Center CID & TDD

The following cities increased the sales and use tax rate:

- Arlington from 0.000% to 1.000%
- Baldwin City from 1.250% to 1.500%
- Dodge City from 1.000% to 1.500%
- Fairview from 0.000% to 0.500%
- Frankfort from 1.000% to 1.500%
- Harper from 1.500% to 2.000%
- Olsburg from 0.000% to 1.000%
- Speed from 0.000% to 1.000%
- Whitewater from 0.500% to 1.000%
- Yates Center from 1.250% to 2.000%

The city of Abilene decreased the sales and use tax rate from 0.750% to 0.500%.

The following counties increased the sales and use tax rate:

- Hamilton from 1.000% to 1.500%
- Shawnee from 1.150% to 1.350%
- Wilson from 0.000% to 1.000%

The county of Atchison decreased the sales and use tax rate from 1.250% to 1.000%.

The following districts increased the sales and use tax rate:

- Emporia Pavilions CID from 1.000% to 2.000%
- Goddard Olympic Park CID, TDD & STAR BOND from 1.000% to 1.500%
- Overland Park Galleria 115 CID from 0.000% to 1.500%

Minnesota

Impositions

- Carlton County imposed a 0.500% sales and use tax rate
- Edina imposed a 0.500% sales and use tax rate
- Grand Rapids imposed a 0.500% sales and use tax rate
- Maple Grove imposed a 0.500% sales and use tax rate
- Moorhead imposed a 0.500% sales and use tax rate
- Oakdale imposed a 0.500% sales and use tax rate
- Staples imposed a 0.500% sales and use tax rate
- Waite Park imposed a 0.500% sales and use tax rate
- Warren imposed a 0.500% sales and use tax rate
- Itasca County imposed a 1.000% sales and use tax rate
- Woodbury imposed a 3.000% lodging tax

Rate Changes

- Cloquet sales and use tax increased from 0.500% to 1.000%
- Hermantown sales and use tax increased from 1.000% to 1.500%

Oklahoma

Tulahassee city imposed a sales and use tax rate of 4.00%.

The following cities increased the sales and use tax rate:

- Apache from 3.50% to 4.00%
- Collinsville from 4.30% to 4.80%

- Shawnee from 3.50% to 4.00%

The following counties increased the sales and use tax rate:

- Atoka County from 1.75% to 2.00%
- Harmon County from 0.917% to 4.00%
- Kay County from 3.75% to 1.25%
- Pawnee County from 1.25% to 1.60%

Texas

The following cities have increased the sales & use tax rates:

- City of Coupland (Williamson County) increased a sales and use tax rate from 1.250% to 2.000%
- City of Farwell (Parmer County) increased a sales and use tax rate from 1.500% to 2.000%
- City of Helotes (Bexar County) increased a sales and use tax rate from 1.750% to 2.000%
- City of Poetry (Hunt County) increased a sales and use tax rate from 1.000% to 1.500%
- City of Poetry (Kaufman County) increased a sales and use tax rate from 1.000% to 1.500%
- Coffee City (Henderson County) reduced the sales and use tax rate from 1.750% to 1.500%

The following cities have imposed a sales and use tax rate:

- City of Poetry (Hunt County) adopted a sales and use tax rate (0.000% to 1.500%)
- City of Poetry (Kaufman County) adopted a sales and use tax rate (0.000% to 1.500%)

The following special purpose districts imposed a sale and use tax rate:

- Parker County Emergency Services District No. 7 imposed 0.500% sales and use tax rate.
- Hardin County Emergency Services District No. 1 imposed 2.000% sales and use tax rate
- SW Leon County Emergency Services District No. 2 imposed 1.500% sales and use tax rate

Utah

The city of Grantsville increased the sales and use tax rate from 1.000% to 1.100%.

Lakepoint City imposed a 1.000% sales and use tax rate.

The following counties increased the sales and use tax rate:

- Morgan from 1.350% to 1.850%
- Wasatch from 1.500% to 1.600%

Washington

The following counties increased the sales and use tax rate:

- Wahkiakum County increased the county rate by 0.1% county wide

The following cities increased the sales and use tax rate:

- The city of Bridgeport increased the city rate by 0.1%
- The city of Kelso increased the city rate by 0.1%
- The city of Lake Forest Park increased the city rate by 0.1%
- The city of Lake Stevens increased the city rate by 0.2%
- The city of Longview increased the city rate by 0.1%
- The city of Pacific (King Co.) increased the city rate by 0.1%
- The city of Pacific (Pierce Co.) increased the city rate by 0.1%
- The city of Poulsbo increased the city rate by 0.1%
- The city of Vancouver increased the city rate by 0.1%

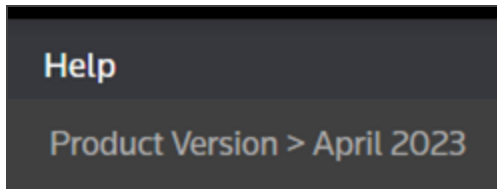
Wyoming

Sweetwater County increased the sales and use tax rate from 1.000% to 2.000%.

APPLICATION UPDATES

Product version

We added **Product Version** under the **Help** menu. The **Product Version** month and year will be used for the current month defaults in various screens like Binder, Workarea Journal, Workarea Ledger, etc.



Batch processing

We enhanced the ONESOURCE Sales and Use application by providing support for state selection for batch print.

Previously, the state selection was applicable only for batch jobs like Compute and Transfer. After this release, tax returns will be printed only for states you select in **Batch > Options** (Step 3).

 A screenshot of the ONESOURCE Sales and Use Tax Compliance 23.04.1 application interface. The top navigation bar includes 'Binders', 'Entities', 'Charts', 'Tools', and 'Help'. Below this, a breadcrumb trail shows 'Workarea : Demo Inc' and 'Year : 2023'. The main interface is divided into three steps: 1. Binder (Select a binder for Batch), 2. Process (Select a Process), and 3. Options (Select Options). The 'Batch' option is selected in the left sidebar. In the 'Options' step, the 'Batch Name' is 'TaxDueBatchError'. Under 'States', the 'Selected' radio button is chosen. Under 'Country', the 'USA' button is selected. A table at the bottom shows 'Available States' (0) and 'Selected States' (53). The 'Selected States' table lists 'ALABAMA' and 'ALASKA' with checkboxes.

Filter list	Available States	ADD >	< REMOVE	Selected States	Filter list
	0			53	
<input type="checkbox"/>	Name		<input type="checkbox"/>	Name	
			<input type="checkbox"/>	ALABAMA	
			<input type="checkbox"/>	ALASKA	

OPEN ISSUES

There are no open issues for this release.

CLOSED ISSUES

Arizona foreign address diagnostic

The Arizona Foreign Address Diagnostic for the TPT-2 will no longer trigger erroneously.

Default exemption for missing exemption codes

Charts selected in “Default Exemption for Missing Exemption Codes” was not used in Balance Import. This issue is fixed, and exempt reason from Chart selected in “Default Exemption for Missing Exemption Codes” will be used for the exemptions in balance import records without an exempt reason.

US Tax Summary Extract format inconsistencies for Balance Import

Updated balance import to ignore the formatting inconsistencies of US Tax Summary Extract. After the fix, the ONESOURCE Sales and Use system ignores the minor formatting inconsistencies like white spaces or nulls in empty cells or headers of the balance import files.