

ONESOURCE™ SALES AND USE TAX COMPLIANCE

RELEASE NOTES

23.05.1

Document Version 1

COPYRIGHT NOTICE

© 2023 Thomson Reuters. All rights reserved. Republication or redistribution of Thomson Reuters content, including by framing or similar means, is prohibited without the prior written consent of Thomson Reuters. Thomson Reuters and the Kinesis logo are trademarks of Thomson Reuters and its affiliated companies. [More information can be found here.](#)

DOCUMENT HISTORY

VERSION NUMBER	VERSION DATE	SUMMARY
1	May 30, 2023	Initial release

TABLE OF CONTENTS

Sales and Use Tax Compliance 23.05.1 Release Notes	1
Forms Revisions	1
Special Notes	1
Next Release	1
State Notes	1
South Carolina	1
Open issues	2
Colorado	2
Closed issues	2
Alabama	2
Arizona	2
Arkansas	2
Illinois	2
Missouri	3
New Mexico	3
Utah	3

SALES AND USE TAX COMPLIANCE 23.05.1

RELEASE NOTES

FORMS REVISIONS

If a multiple location version of a return listed below exists in ONESOURCE Sales and Use Tax Compliance, the revisions have been applied to that return as well.

- #Virginia Local, Caroline County Monthly Remittance of Food and Beverage Tax
- #Virginia Local, Farmville Meals/Lodging Tax Monthly Report

Indicates new return

SPECIAL NOTES

Next Release

ONESOURCE Sales and Use Tax Compliance Version **23.06.1** is scheduled for release on **June 30, 2023**.

STATE NOTES

South Carolina

The update for the South Carolina return and XML file will not be available until release 23.05.2, tentatively scheduled for 6/9/2023. Please do not attempt to file this return with the state until after the 23.05.2 release is available.

OPEN ISSUES

Colorado

The bag fee is not being included as taxable sales on Schedule C of the Colorado Springs Local Return. This issue will be fixed in the next release.

CLOSED ISSUES

Alabama

Database error when processing transfer for Alabama return

There were missing Local Account Number 1 for Business Locations which are used in the AL Onespot for multiple location returns.

This fix ensured instead of failing the Transfer, code _MISSING_0_ should appear where local account omitted in organizer and _MISSING_1_ should appear where missing in location setup.

Arizona

Use tax types for the cities of Buckeye, Snowflake and Tolleson will now transfer from the ledger to the TPT-2 tax return.

The rate for Non-fixed Sales in the city of Snowflake has been corrected from 0.0% to 3.0%.

The rate for Non-fixed Sales in the city of Tolleson has been corrected from 0.0% to 2.5%.

Arkansas

The rate for City of West Memphis on Gross Receipts Tax Monthly Report has been corrected from 2.0% to 3.0%.

Illinois

The rate for City of Warrenville, Dupage County has been corrected from 8.50% to 8.25%.

Missouri

Expired Tax Area

US>MO>SAINT CHARLES>SAINT CHARLES>ZUMBEHL ROAD-HWY 94 CID

New Mexico

The rate for consumer's use tax in the Luna County has been corrected from 0.0% to 1.375%.

Utah

The tax rate for Morgan County unincorporated areas has been corrected from 0.350% to 0.850%.

The Net Taxable Sales & Purchases column for Military Rec – Park City district will now transfer from the ledger to TC-62M Schedules J and JG.