

ONESOURCE™ SALES AND USE TAX COMPLIANCE

RELEASE NOTES

23.10.1

Document Version 1

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DOCUMENT HISTORY

VERSION NUMBER	VERSION DATE	SUMMARY
1	October 28, 2023	Initial release

TABLE OF CONTENTS

Sales and Use Tax Compliance 23.10.1 Release Notes	1
Forms Revisions	1
Special Notes	2
Next Release	2
Expired Tax Areas	2
Missouri	2
State Notes	3
Interest Rate Changes	3
Tax Rate Changes	4
Alabama	4
Arkansas	4
California	5
Georgia	5
Illinois	5
Kansas	5
Louisiana Locals	5
Minnesota	6
Mississippi	6
Missouri	6
Nebraska	8
Ohio	8
Oklahoma	8
Tennessee	8
Texas	9
Utah	10
Application Updates	11
Internal Response Compression	11
Updated Batch Prepayment Logging	11
Open Issues	11
Alabama	11
Kansas	11
Texas	12
Closed Issues	12
Fixed US Tax Summary Extract Report	12

SALES AND USE TAX COMPLIANCE 23.10.1

RELEASE NOTES

FORMS REVISIONS

If a multiple location version of a return listed below exists in ONESOURCE Sales and Use Tax Compliance, the revisions have been applied to that return as well.

- #Colorado Local, Castle Rock – Promenade PIF Return
- #Colorado Local, Colorado Springs - Copper Ridge PIF Return
- #Kentucky Local, Eddyville, Restaurant Tax Return
- Louisiana Local, Lafourche Parish, Sales & Use Tax Report
- Louisiana Local, Livingston Parish, Sales & Use Tax Report
- Louisiana Local, Natchitoches Parish, Sales & Use Tax Report
- Minnesota, ST-1, Sales and Use Tax Worksheet
- New York, ST-809, New York State and Local Sales & Use Tax Return for Part-Quarterly Filers
- #South Carolina Local, City of Wellford, Local Hospitality Tax Return
- Utah, TC-62M, Sales and Use Tax Return
- #Virginia Local, King William County, Meals Tax Return
- #Virginia Local, King William County, Meals Tax Return
- #Virginia Local, Wise, Meals Tax Return
- #Virginia Local, Waverly, Meals Tax Return

Indicates new return

SPECIAL NOTES

Next Release

ONESOURCE Sales and Use Tax Compliance Version **23.11.1** is scheduled for release on **November 28, 2023**.

EXPIRED TAX AREAS

The tax areas listed below were expired with this release. A suggested replacement tax area may be noted below, but it might not be the best match for what you're trying to accomplish with your mapping.

Missouri

Expired Tax Area

US>MO>JACKSON>LEES SUMMIT>I-470 CID>KANSAS CITY ZOOLOGICAL DISTRICT

Replacement Tax Area

US>MO>JACKSON>LEES SUMMIT>KANSAS CITY ZOOLOGICAL DISTRICT

Expired Tax Area

US>MO>SAINT CHARLES>WENTZVILLE>WENTZVILLE II TDD

Replacement Tax Area

US>MO>SAINT CHARLES>WENTZVILLE>NO DISTRICT

Expired Tax Area

US>MO>CARTER>ELLSINORE>ELLSINORE HERREN AVENUE CID

Replacement Tax Area

US>MO>CARTER>ELLSINORE>NO DISTRICT

Expired Tax Area

US>MO>SAINT CHARLES>WENTZVILLE>WENTZVILLE II TDD>WENTZVILLE PARKWAY REGIONAL CID

Replacement Tax Area

US>MO>SAINT CHARLES>WENTZVILLE>WENTZVILLE PARKWAY REGIONAL CID

STATE NOTES

All changes noted below were incorporated into the applicable returns and accompanying schedules for that state or locale. Listed changes are effective **October 1, 2023**, unless noted otherwise.

Interest Rate Changes

JURISDICTION	FROM	TO
Arizona	7.000%	8.000%
South Carolina	7.000%	8.000%
Virginia	9.000%	10.000%

TAX RATE CHANGES

All tax rate changes noted below were incorporated into the application. The changes are effective **October 1, 2023** unless otherwise noted.

Alabama

The following districts had tax rate changes:

- Town of Madrid imposed a Rental rate of 4.000%
- Town of Madrid Impose an Auto Rental rate of 1.500%
- Town of Orrville increased their General Sales rate from 3.500% to 4.500%
- Town of Orrville decreased their General Use rate from 3.500% to 2.000%
- Town of Skyline increased the manufacturing Equipment Sales rate from 0.050% to 2.500%
- Town of Skyline increased the Auto Sales rate from 0.050% to 1.500%

The following districts changed administration:

- The Town of Butler used to report to RDS. Now the Town of Butler reports to Alabama.
- The City of Fairfield used to report to RDS. Now the City of Fairfield reports to Alabama.
- The City of Ranburne used to report to Alabama. Now the City of Ranburne reports to RDS (Avenue Insights).

Arkansas

The city of Banks enacted a 1.000% sales and use tax rate.

The city of Alma decreased the sales and use tax rate from 2.000% to 1.000%.

The city of Brinkley decreased the sales and use tax rate from 3.000% to 2.000%.

The county of Crawford decreased the sales and use tax rate from 1.250% to 0.250%.

California

The partial exemption for Dyed Diesel sales and Deisel sales was sunsetted for all Sales and Use forms.

Georgia

The following County had a tax rate change:

- County of Rockdale decreased their rate from 3.000% to 2.000%

Illinois

The rate of the Prepaid Wireless E911 Surcharge increased from 7.000% to 9.000%.

Kansas

The following new district imposed a sales and use tax rate:

- Atchison B&M Freight Depot CID
- Augusta Holiday Bowl CID
- Lenexa Central Green CID

The city of Cherryvale decreased the sales and use tax rate from 3.000% to 2.000%.

Louisiana Locals

Lafourche Parish

- Column 2908 – Road District 2 South of the Intracoastal Canal was inactivated and replaced by new column 2912 South Unincorporated Areas with a combined local rate of 5.4%. Columns 2909 – Road District 2 North of the Intracoastal Canal and 2910 – Consolidated District A Road 3, 5, 6 were inactivated and combined into new column 2911 – North Unincorporated Area with a combined rate of 4.65%.
- Thibodaux has increased the combined local rate from 4.95% to 5.35%.

Livingston Parish

- Livingston Parish adopted a 1.000% exemption for Diaper and Feminine Hygiene Products. This change is effective for all reporting columns.

Natchitoches Parish

- New Mill Street EDD F imposed a 2.000% sales and use tax rate for a combined sales and use tax rate of 7.500% reporting on new column BF of the return.

Minnesota

Metro Area Transportation imposed a 0.750% Sales and Use Tax Local Tax.

Metro Area Sales and Use Tax for Housing imposed a 0.250% Local Tax.

Fergus Falls imposed a 0.500% Sales and Use Tax Local Tax.

Mississippi

The City of Byram imposed an additional 2.000% Restaurant Tax.

The City of Eupora imposed an additional 2.000% Tourism Tax.

The City of Fulton imposed an additional 3.000% Restaurant Tax.

Missouri

The following counties imposed a sales and use tax rate:

- Bollinger (0.500%)
- Howell (0.500%)
- Pike (0.500%) - Sales Tax only
- Saint Genevieve (0.375%)
- Shelby (1.000%)
- Stone (0.250%)

The following cities imposed a sales tax rate:

- Amsterdam (1.000%)
- Arnold (1.000%)
- Ashland (1.000%)
- Carrollton (0.250%)
- Hallsville (1.000%)
- Marshfield (0.500%)
- North Kansas City (0.250%)
- Parkville (0.500%)
- Saddlebrooke (0.500%)
- Salem (1.000%)
- Syracuse (1.000%)
- Windsor Place (0.500%)
- Wright City (1.000%)

The following cities imposed a sales and use tax rate:

- Morehouse (2.000%)
- Kimberling City (0.500%)
- Clever (0.500%)
- Crocker (0.500%)
- Greenfield (1.000%)
- Lathrop (1.000%)
- Nixa (0.750%)
- Williamsville (1.000%)

The following counties and cities decreased the sales and use tax rate:

- Platte (0.1250%)
- Washington (0.500%)
- El Dorado Springs (0.250%)
- Rolla (0.625%)

The following districts were added:

- Westside Community Improvement District imposed a 1.000% district sales and use tax
- Beach Drive Transportation Development District imposed a 1.000% district sales and use tax

The following Counties/Districts expired the existing sales tax rate:

- Washington County (0.500%)
- Ellsinore Herren Avenue Community Improvement District (1.000%)
- I-470 Community Improvement District (1.000%)

Nebraska

The city of Nebraska decreased the local sales and use tax rate from 2.000% to 1.500%.

Ohio

Knox County increased the sales and use tax rate from 1.000% to 1.250%.

Oklahoma

Kiowa County increased the sales and use tax rate from 0.500% to 1.500%.

Rogers county decreased the sales and use tax rate from 1.833% to 1.500%.

Tennessee

Somerville increased the sales and use tax rate from 2.250% to 2.750% (effective from July 1, 2023).

Texas

The following cities increased the sales and use tax rate:

- Bayside (Refugio Co.) 2196031 changed from 1.000% to 2.000%
- Kempner 2141037 changed from 1.250% to 1.500%
- Parker (Colin Co.) 2043223 changed from 1.000% to 2.000%
- Poth (Wilson Co.) 2247049 changed from 1.750% to 2.000%
- Shiner (Lavaca Co.) 2143044 changed from 1.000% to 2.000%

The following city imposed a sales and use tax rate:

- Bonney 2020266 Imposed a rate of 1.500%

The following cities reduced sales and use tax rate:

- Blanket (Brown Co.) 2025047 reduced from 2.000% to 1.000%
- Howardwick (Donley Co.) 2065039 reduced from 1.250% to 1.000%
- Rio Hondo (Cameron Co.) 2031067 reduced from 1.750% to 1.500%
- Santa Rosa (Cameron Co.) 2031030 reduced from 2.000% to 1.750%
- Sweeny 2020122 reduced from 1.500% to 1.375%

The following county imposed a sales and use tax rate:

- Borden Co. 4017001 Imposed a rate of 1.000%

The following special purpose districts imposed a sales and use tax rate (* see Open Issues for details):

- Brazoria County Emergency Management District No. 1 5020532 (1.500%)
- Cottle County Assistance District No. 1 5051516 (2.000%)
- East Waller County Management District 5237522 (1.000%)
- Fort Bend County Assistance District No. 19 (2.000%)
- Fort Bend County Emergency Services District No. 8 5079747 (0.500%)

- Fort Bend County Emergency Services District No. 8-A 5079756 (2.000%)
- Kaufman County Emergency Services District No. 4 5129569 (1.750%)
- Kaufman County Emergency Services District No. 6 5129550 (2.000%)
- * Kaufman County Emergency Services District No. 7 5129578 (2.000%)
- Limestone County Emergency Services District No. 1 5147512 (2.000%)
- Medina County Emergency Services District No. 2 5163539 (1.250%)
- Medina County Emergency Services District No. 4 5163548 (0.250%)
- Medina County Emergency Services District No. 5 5163557 (1.250%)
- Medina County Emergency Services District No. 5-A 5163575 (0.875%)
- Robertson County Emergency Services District 5198501 (2.000%)
- Smith County Emergency Services District No. 1 5212530 (1.500%)
- Sweeny Crime Control and Prevention District 5020541 (1.250%)
- Tyler County Emergency Services District No. 4 5229522(1.500%)
- Williamson County Emergency Services District No. 10 5246610 (0.750%)
- Williamson County Emergency Services District No. 10-A 5246629 (2.000%)
- * Wise County Emergency Services District No. 2 5249528 (1.500%)

Utah

The following counties increased the sales and use tax rate:

- Box Elder from 1.250% to 1.500%
- Garfield from 2.250% to 2.500%
- Iron from 1.250% to 1.500%
- Kane from 2.250% to 2.500%

- Piute from 1.250% to 1.500%
- Wayne from 1.250% to 1.500%

The following cities increased the sales and use tax rate:

- Alta from 2.500% to 2.600%
- Bicknell from 1.000% to 1.300%

APPLICATION UPDATES

Internal Response Compression

We compressed the output response returned by passing `gzip` compression value as header resulting in an improved performance across the application.

Updated Batch Prepayment Logging

We improved the initial prepayments logging in batch jobs to enhance efficiency and performance.

OPEN ISSUES

Alabama

For Fairfield, Food tax types come in as the Town of Butler. Also, Consumers Use Food and Sellers Use Food tax types won't work for Butler if Fairfield is also in the binder. If Fairfield is in the binder with the Town of Butler, the Town of Butler will tax Consumers Use Food tax type and Sellers Use Food tax type at 3.500% instead of 3.000%.

Kansas

Newly-added district Atchison B&M Freight Depot CID populates with the wrong tax code for non-food tax types. It currently populates with "ATTC3" instead of "ATCC3."

Texas

Newly-added special purpose district Kaufman County Emergency Services District No. 7 5129578 mapping isn't correct and won't be transferred into the tax forms.

Newly-added special purpose district Wise County Emergency Services District No. 2 5249528 mapping isn't correct and won't be transferred into the tax forms.

CLOSED ISSUES

Fixed US Tax Summary Extract Report

Two additional columns were appearing in this report. This issue is fixed now in ONESOURCE Determination. The template defined in ONESOURCE Sales and Use Tax Compliance should work correctly now when you use this report.