

ONESOURCE™ SALES AND USE TAX COMPLIANCE

RELEASE NOTES

23.11.1

Document Version 1

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DOCUMENT HISTORY

VERSION NUMBER	VERSION DATE	SUMMARY
1	November 28, 2023	Initial release

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SALES AND USE TAX COMPLIANCE 23.11.1

RELEASE NOTES

FORMS REVISIONS

If a multiple location version of a return listed below exists in ONESOURCE Sales and Use Tax Compliance, the revisions have been applied to that return as well.

- #Illinois Local, city of Mount Vernon, Prepared Food and beverage Tax
- #Illinois Local, city of O'Fallon, Food and beverage Tax
- #Kentucky Local, City of Berea, Restaurant Tax Return
- New York, ST-100, New York State and Local Quarterly Sales & Use Tax Return
- New York, ST-810, New York State and Local Sales & Use Tax Return for Part-Quarterly Filers
- Utah, TC-62M, Sales and Use Tax Return
- Virginia Local, Caroline County, Food and Beverage Tax
- #Virginia Local, Prince Edward County, Food and Beverage Tax
- #Virginia Local, Town of Lebanon Meals Tax Return
- #Virginia Local, Town of Mount Jackson, Meals Tax Return

Indicates new return

SPECIAL NOTES

Next Release

ONESOURCE Sales and Use Tax Compliance Version **23.12.1** is scheduled for release on **December 29, 2023**.

TAX RATE CHANGES

Alabama

Alabama interest rate for underpayments and overpayments for the fourth quarter increased from 7.00% to 8.00%.

The following cities had tax rate changes:

- City of Aliceville increased the Auto Consumer Use tax from 0.333% to 2.000%.
- City of Aliceville increased the General Consumer Use tax from 0.333% to 2.000%.
- City of Aliceville increased the Consumer Use tax from 1.000% to 2.000%.
- City of Aliceville increased the Manufacturing Machine Consumer Use tax from 0.500% to 2.000%.
- City of Aliceville increased the General Sales tax rate from 1.000% to 2.000%.
- City of Aliceville increased the Manufacturing Machine tax rate from 0.500% to 2.000%.
- City of Aliceville increased the Sellers Use tax from 1.000% to 2.000%.
- City of Pelham increased the Sales and Use tax from 4.000% to 5.000%. Grocery didn't change.

The following Police Jurisdictions (PJs) had tax rate changes:

- City of Aliceville increased the Auto Consumer Use tax from 0.165% to 1.000%.
- City of Aliceville increased the General Consumer Use tax from 0.165% to 1.000%.
- City of Aliceville increased the Consumer Use tax from 0.500% to 1.000%.
- City of Aliceville increased the Manufacturing Machine Consumer Use tax from 0.250% to 1.000%.
- City of Aliceville increased the General Sales tax rate from 0.500% to 1.000%.
- City of Aliceville increased the Manufacturing Machine tax rate from 0.250% to 1.000%.
- City of Aliceville increased the Sellers Use tax from 0.500% to 1.000%.

The following districts changed administration:

- The Town of Butler reported to RDS; it now reports to Alabama.
- Lee County reported to RDS; it now reports to Alabama.
- The Town of Jackson's Gap reported to RDS; it now reports to Alabama.
- The City of Ranburne reported to Alabama; it now reports to RDS (Avenue Insights).

Virginia

The city of Lebanon increased the sales and use tax rate from 6.000% to 7.000% effective October 1, 2023.

APPLICATION UPDATES

State/Province Dropdown

A State/Province label was added for the existing state selection dropdown for:

- Ledgers (including tax area and at-level ledger screens)
- Workpapers
- Prepayments
- Credits & Suspensions
- Tax Return Summary

Action	Region	City	Tax Type	Gross	Exemptions	Taxable	Rate	Tax
Actions	US-AK	CITY	GENERAL/RETAIL SALES	1,600.00	300.00	1,300.00	0.030000	
Actions	US-AK	CITY	GENERAL/RETAIL SALES	1,600.00	300.00	1,300.00	0.015000	
Actions	US-AK	COUNTY	GENERAL/RETAIL SALES	3,200.00	600.00	2,600.00	0.040000	
Actions	US-AK	CITY	GENERAL/RETAIL SALES	1,600.00	300.00	1,300.00	0.060000	
Actions	US-AK	CITY	GENERAL/RETAIL SALES	4,800.00	800.00	4,000.00	0.080000	

Updated batch status for Compute

We updated the batch status for the case where rollup fails and compute is skipped.

Consistent screen headers

The screens for **Charts**, **Tools**, and **Support** now have a consistent header name.

CLOSED ISSUES

Alabama

Pelham changed the General Sales and General Consumers Use rates from 4% to 5%. The form was updated to reflect this change.

The Town of Alabaster updated their Sales and Use General rate to 5% in May. The form was updated to reflect this change.

Fairfield food transactions were corrected; they had been displaying in Butler.

Kansas

Atchison B&M Freight Depot CID district now populates with the correct Tax Code of ATCC3 for non-food tax types.

Louisiana Locals

Imported EDI files on the LA Remote Sellers website will now work correctly for the following locations: Lafourche Parish N. and S. Unincorporated Areas; Natchitoches Parish areas Dist 1/Natchitoches, Dist 1/Natchitoches/EDD C and Natchitoches EDD F; and Ascension Parish area Hwy 30 EDD.

Louisiana and Pennsylvania Import

The system wasn't able to read the header value if it contained special characters. This was fixed, and if the header contains special characters the import will now work as expected.

South Dakota

The Special Jurisdiction Tax Rate was updated from 4.2% to 4.5% for Cheyne Sales, Crow Creek Sales, Oglala Sales, Rosebud Sales, Sisseton Wahpeton Use, Standing Rock Sales, and Yankton Sioux Use.

Texas

The following special purpose districts imposed a sales and use tax rate:

- Kaufman County Emergency Services District No. 7 - 5129578 was included in the mapping from the change in October 2023.
- Kaufman County Emergency Services District No. 7 imposed a rate of 2.000%.