

CALENDAR

Calendar Content Update

December 2020

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	SPECIAL EXTENSION DEADLINE	INFORMATION
LA	Hurricane Victims in Louisiana	December 31, 2020	Louisiana Department of Revenue
USA	Storm Victims in Puerto Rico	January 15, 2021	Tax Relief in Disaster Situations, IRS
USA	Storm Victims in Iowa	December 15, 2020	Tax Relief in Disaster Situations, IRS 1
USA	Wildfire Victims in California and Oregon	January 15, 2021	Tax Relief in Disaster Situations, IRS 2 Tax Relief in Disaster Situations, IRS 3
USA	Hurricane Victims in Florida	January 15, 2021	Tax Relief in Disaster Situations, IRS 4
USA	Hurricane Victims in Louisiana	February 16, 2021	Tax Relief in Disaster Situations, IRS 5

UPDATED LOOKUP LISTS

We updated the lookup lists to include 2020 (or later) dates for the following Event Templates in December 2020:

JURISDICTION CODE	EVENT TEMPLATE NAME
ARG	ARG Autónomos Pago Mensual - Lookup List
ARG	ARG Bienes Personales - Acciones y participaciones societarias - Anual Declaración y pago - Lookup List
ARG	ARG Fondo de Educación y Promoción Cooperativa - Anticipo - Lookup List
ARG	ARG Fondo para Educación y Promoción Cooperativa - Anual Declaración - Lookup List
ARG	ARG Impuesto a la Renta - Anticipo - Lookup List
ARG	ARG Impuesto a la Renta - Anual Declaración - Lookup List
ARG	ARG Impuesto a la Renta - Anual Pago - Lookup List

JURISDICTION CODE	EVENT TEMPLATE NAME
ARG	ARG Impuesto a la Renta Mínima Presunta - Anual Declaración - Lookup List
ARG	ARG Impuestos Internos - Mensual Declaración y Pago - Lookup List
ARG	ARG Impuestos Internos al Cigarrillo - Pago del 1 al 10 - Lookup List
ARG	ARG Impuestos Internos al Cigarrillo - Pago del 11 al 20 - Lookup List
ARG	ARG Impuestos Internos al Cigarrillo - Pago del 21 hasta fin de mes en curso - Lookup List
ARG	ARG Ingresos Brutos Convenio - Mensual Declaración - Lookup List
ARG	ARG Ingresos Brutos Convenio - Mensual Pago - Lookup List
ARG	ARG IVA Régimen Agrícola - Mensual Declaración - Lookup List
ARG	ARG IVA Régimen Agrícola - Mensual Pago - Lookup List
ARG	ARG IVA Régimen General - Mensual Declaración - Lookup List
ARG	ARG IVA Régimen General - Mensual Pago - Lookup List
ARG	ARG Participaciones Societarias - Anual Declaración - Lookup List
ARG	ARG Precio de Transferencia - Anual Declaración - Lookup List
ARG	ARG Precio de Transferencia - Imp. Expo. Empresas Independientes - Anual Declaración - Lookup List
ARG	ARG Precio de Transferencia - Imp. Expo. Empresas Independientes - Anual Declaración Jurada - Lookup List
ARG	ARG Precio de Transferencia - Presentación del Informe y Estados Contables - Lookup List
ARG	ARG Renta Mínima Presunta - Anual Pago - Lookup List
ARG	ARG RG 3685 - Mensual Declaración - Lookup List
ARG	ARG Seguridad Social Empleador - Mensual Declaración y pago - Lookup List
ARG	ARG SICORE - 1er Quincena Declaración y Pago - Lookup List
ARG	ARG SICORE - 2do Quincena Declaración y Pago - Lookup List
ARG	ARG SICORE - Primer Semestre Declaración - Lookup List
ARG	ARG SICORE - Segundo Semestre Declaración - Lookup List
ARG	ARG SIRE Impositiva - 1er Quincena - Declaración y pago - Lookup List
ARG	ARG SIRE Impositiva - 2da Quincena - Declaración y pago - Lookup List
ARG	ARG SIRE Seguridad Social - 1er Quincena - Declaración y pago - Lookup List
ARG	ARG SIRE Seguridad Social - 2da Quincena - Declaración y pago - Lookup List
MEX	MEX Income Tax Monthly Payment - Small Company - Lookup List
MEX	MEX Income Tax Monthly Return - Small Company - Lookup List
MEX	MEX Income Tax Withholdings on Fees and Rent to Individuals - Small Company - Lookup List

JURISDICTION CODE	EVENT TEMPLATE NAME
MEX	MEX Income Tax Withholdings on Payments Abroad - Small Company - Lookup List
MEX	MEX Income Tax Withholdings on Salaries - Small Company - Lookup List
MEX	MEX VAT Payment - Small Company - Lookup List
MEX	MEX VAT Return - Small Company - Lookup List
MEX	MEX VAT Withholdings - Small Company - Lookup List

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
California	Extension for Corporations Updated 6 months to 7 months from Tax Year 2019: CA 100 (Farmers' Cooperative) – <u>March 2021</u>
Kentucky	Elimination of Bank Franchise Tax from 2021
Paraguay	Instalment Payments from 2023
United Kingdom	Changes to Indirect Tax because of Brexit

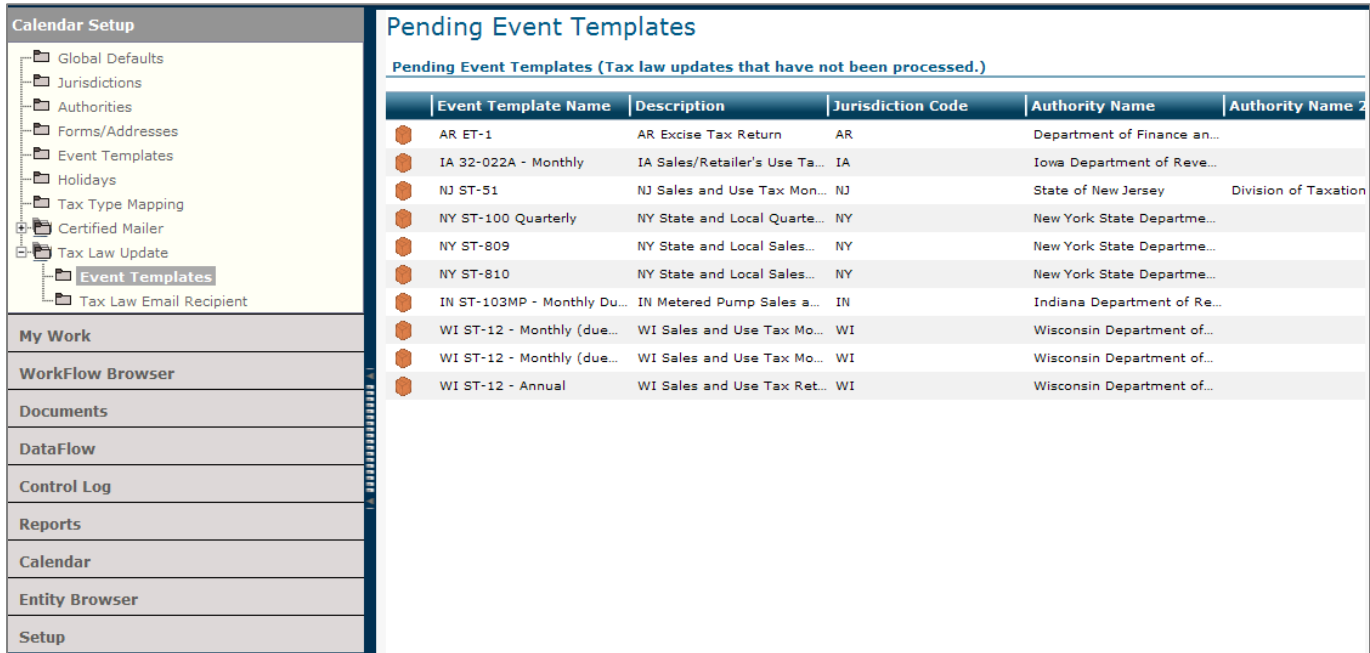
REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **WorkFlow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete, and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

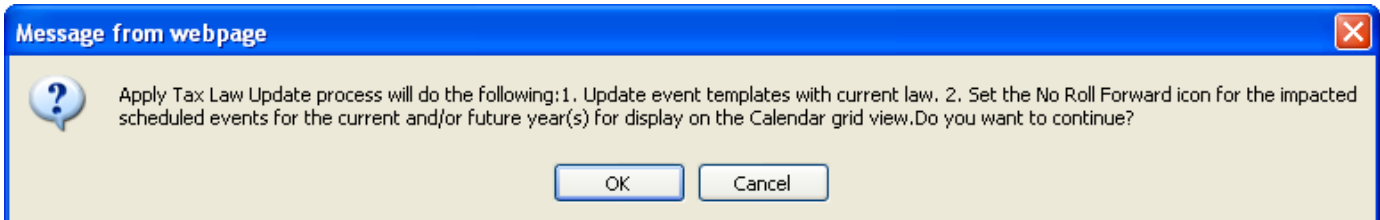
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.