

CALENDAR

Calendar Content Update

March 2020

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	SPECIAL EXTENSION DEADLINE	INFORMATION
TN	Storm Victims in Tennessee	July 15, 2020	Department of Revenue
USA	Storm Victims in Tennessee	July 15, 2020	Tax Relief in Disaster Situations, IRS

OBSOLETE EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in March 2020:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
CT	OP-424	CT OP-424	No replacement.	Biennial Periods ending after 11/30/2019
DC	D-40EZ	DC D-40EZ	DC D-40	Tax Year 2019
ITA		- ITA Esterometro [From Tax Year 2020] - ITA Esterometro [Tax Year 2019]	ITA Esterometro - Quarterly [From Tax Year 2020]	Tax Year 2020
MS	80-110	MS 80-110	MS 80-105	Tax Year 2019
MT	CLT-4S	MT CLT-4S	MT PTE	Tax Year 2019
MT	DER-1	- MT DER-1 - C-Corporation or REIT with fiscal years ending 31 December [From Tax Year 2016] - MT DER-1 - C-Corporation or REIT with fiscal years not ending 31 December [From Tax Year 2016]	No replacement supported.	Tax Year 2019
MT	DER-1	- MT DER-1 - Partnership [From Tax Year 2016] - MT DER-1 - S-Corporation [From Tax Year 2016]	MT PTE	Tax Year 2019



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JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
MT	PR-1	MT PR-1 [From Tax Year 2017]	MT PTE	Tax Year 2019

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in March 2020:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
DC	FR-800A	DC FR-800A	Updated deadline from 10/20 to 1/20
IND		- IND GSTR-9 Return - IND GSTR-9A Return - IND GSTR-9C Return	Updated deadline from 9/31 to 15/31 (Extension to 30 June 2020 for Tax Year 2018-2019)
ME	UP-EXP/EXT	ME UP-EXP/EXT	Updated deadline from 10/2 to 10/31
ME	UP-EXP/EXT	ME UP-EXP/EXT - Life Insurance Company or Corporate Gift Card	Updated deadline from 4/1 to 4/30
MT	PR Estimate	MT PR Estimate	Updated final deadline from 12/15 to 13/15
MT	SB Estimate	MT SB Estimate	Updated final deadline from 12/15 to 13/15
NC		NC Holder Extension Request	Updated deadline from 10/31 to 9/30
NC		NC Holder Extension Request - Life Insurance Company	Updated deadline from 4/30 to 3/31
VT	CPT-635	VT CPT-635	- Updated from Actual Date to Forward for Weekends & Holidays - Unchecked Adjust Date to Last day of Month
VT	IPT-633	VT IPT-633	Updated from Actual Date to Forward for Weekends & Holidays

UPDATED LOOKUP LISTS

We updated the lookup lists to include 2019 (or later) dates for the following Event Templates in March 2020:

JURISDICTION CODE	EVENT TEMPLATE NAME
ARG	ARG Autónomos Pago Mensual - Lookup List
ARG	ARG Bienes Personales - Acciones y participaciones societarias - Anual Declaración y pago - Lookup List
ARG	ARG Fondo de Educación y Promoción Cooperativa - Anticipo - Lookup List

JURISDICTION CODE	EVENT TEMPLATE NAME
ARG	ARG Fondo para Educación y Promoción Cooperativa - Anual Declaración - Lookup List
ARG	ARG Impuesto a la Renta - Anticipo - Lookup List
ARG	ARG Impuesto a la Renta - Anual Declaración - Lookup List
ARG	ARG Impuesto a la Renta - Anual Pago - Lookup List
ARG	ARG Impuesto a la Renta Mínima Presunta - Anual Declaración - Lookup List
ARG	ARG Impuestos Internos - Mensual Declaración y Pago - Lookup List
ARG	ARG Impuestos Internos al Cigarrillo - Pago del 1 al 10 - Lookup List
ARG	ARG Impuestos Internos al Cigarrillo - Pago del 11 al 20 - Lookup List
ARG	ARG Impuestos Internos al Cigarrillo - Pago del 21 hasta fin de mes en curso - Lookup List
ARG	ARG Ingresos Brutos Convenio - Mensual Declaración - Lookup List
ARG	ARG Ingresos Brutos Convenio - Mensual Pago - Lookup List
ARG	ARG IVA Régimen Agrícola - Mensual Declaración - Lookup List
ARG	ARG IVA Régimen Agrícola - Mensual Pago - Lookup List
ARG	ARG IVA Régimen General - Mensual Declaración - Lookup List
ARG	ARG IVA Régimen General - Mensual Pago - Lookup List
ARG	ARG Participaciones Societarias - Anual Declaración - Lookup List
ARG	ARG Precio de Transferencia - Anual Declaración - Lookup List
ARG	ARG Precio de Transferencia - Imp. Expo. Empresas Independientes - Anual Declaración - Lookup List
ARG	ARG Precio de Transferencia - Imp. Expo. Empresas Independientes - Anual Declaración Jurada - Lookup List
ARG	ARG Precio de Transferencia - Presentación del Informe y Estados Contables - Lookup List
ARG	ARG Renta Mínima Presunta - Anual Pago - Lookup List
ARG	ARG RG 3685 - Mensual Declaración - Lookup List
ARG	ARG Seguridad Social Empleador - Mensual Declaración y pago - Lookup List
ARG	ARG SICORE - 1er Quincena Declaración y Pago - Lookup List
ARG	ARG SICORE - 2do Quincena Declaración y Pago - Lookup List
ARG	ARG SICORE - Primer Semestre Declaración - Lookup List
ARG	ARG SICORE - Segundo Semestre Declaración - Lookup List
ARG	ARG SIRE Impositiva - 1er Quincena - Declaración y pago - Lookup List
ARG	ARG SIRE Impositiva - 2da Quincena - Declaración y pago - Lookup List
ARG	ARG SIRE Seguridad Social - 1er Quincena - Declaración y pago - Lookup List

JURISDICTION CODE	EVENT TEMPLATE NAME
ARG	ARG SIRE Seguridad Social - 2da Quincena - Declaración y pago - Lookup List
PER	PER Form 3500 (DAOT) - B - Lookup List
PER	PER Form 3500 (DAOT) - PMP - Lookup List
PER	PER Form 601 - B - Lookup List
PER	PER Form 601 - PMP - Lookup List
PER	PER Form 615 - B - Lookup List
PER	PER Form 615 - PMP - Lookup List
PER	PER Form 617 - B - Lookup List
PER	PER Form 617 - PMP - Lookup List
PER	PER Form 618 - PMP - Lookup List (Annual)
PER	PER Form 621 - B - Lookup List [Income Tax]
PER	PER Form 621 - PMP - Lookup List [Income Tax]
PER	PER Form 621 Payment - B - Lookup List [VAT]
PER	PER Form 621 Payment - PMP - Lookup List [VAT]
PER	PER Form 621 Return - B - Lookup List [VAT]
PER	PER Form 621 Return - PMP - Lookup List [VAT]
PER	PER Form 625 - B - Lookup List
PER	PER Form 625 - PMP - Lookup List
PER	PER Form 626 - B - Lookup List
PER	PER Form 626 - PMP - Lookup List
PER	PER Form 633 - B - Lookup List
PER	PER Form 633 - PMP - Lookup List
PER	PER Form 648 - PMP - Lookup List
PER	PER Form 692 - PMP - Lookup List
PER	PER Form 697 - B - Lookup List
PER	PER Form 697 - PMP - Lookup List
PER	PER Form 698 - B - Lookup List
PER	PER Form 698 - PMP - Lookup List
PER	PER Form PLAME - B - Lookup List
PER	PER Form PLAME - PMP - Lookup List

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
California	Extension for Corporations updated from 6 months to 7 months from Tax Year 2019
Kentucky	Elimination of Bank Franchise Tax from 2021
Paraguay	Replacement of IRACIS and IRAGRO tax return and payment with IRE from 2020; Instalment Payments from 2023
Poland	Elimination of VAT Returns, and incorporation into a new SAF-T scheme in April 2020
United Kingdom	Changes to Indirect Tax because of Brexit

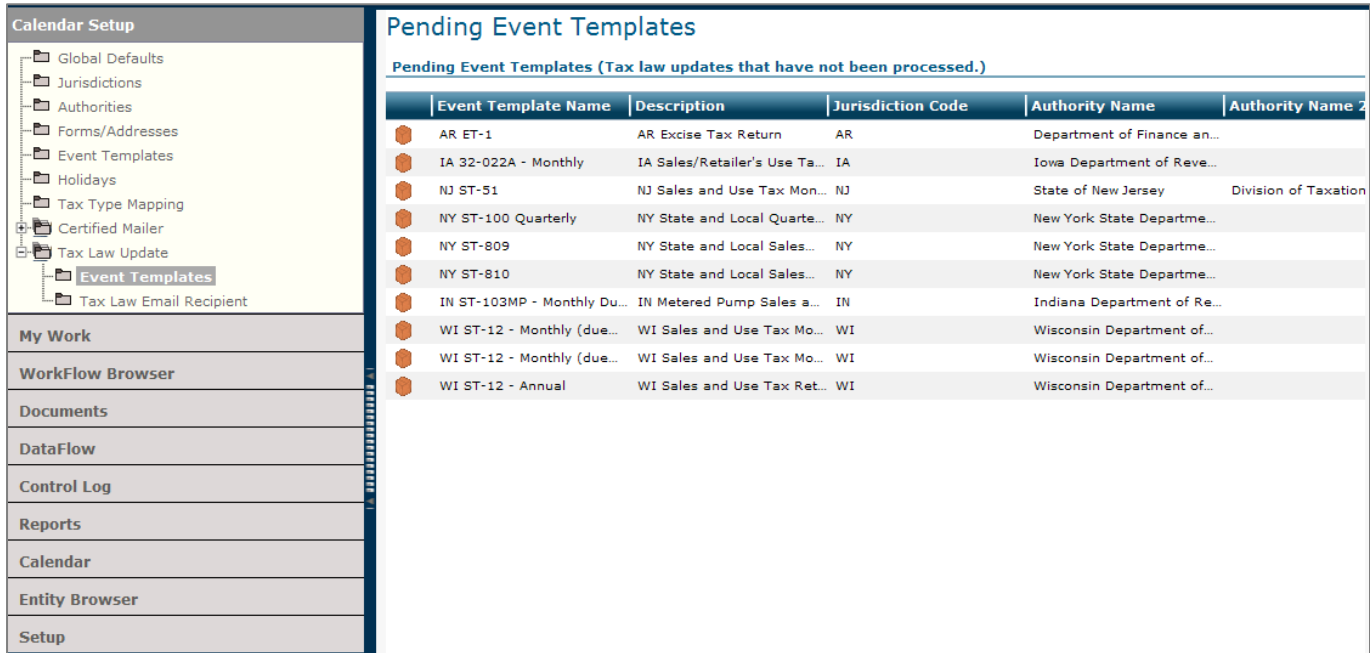
REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **WorkFlow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete, and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

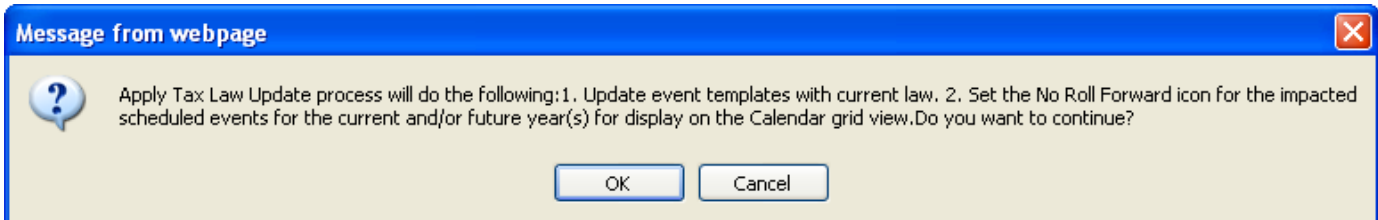
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.