

CALENDAR

Calendar Content Update

Early January 2021

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Storm Victims in Puerto Rico	January 15, 2021	Tax Relief in Disaster Situations, IRS
USA	Wildfire Victims in California and Oregon	January 15, 2021	Tax Relief in Disaster Situations, IRS 1 Tax Relief in Disaster Situations, IRS 2
USA	Hurricane Victims in Florida	January 15, 2021	Tax Relief in Disaster Situations, IRS 3
USA	Hurricane Victims in Louisiana	February 16, 2021	Tax Relief in Disaster Situations, IRS 4
USA	Hurricane Victims in Mississippi	March 1, 2021	Tax Relief in Disaster Situations, IRS 5

UPDATED LOOKUP LISTS

We updated the lookup lists to include 2021 dates for the following Event Templates in January 2021:

JURISDICTION CODE	EVENT TEMPLATE NAME
AR-A	ARG - Salta - SIRCAR - Mensual - Lookup List
AR-D	ARG - San Luis - SIRCAR - Mensual - Lookup List
AR-F	- ARG - La Rioja - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - La Rioja - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - La Rioja - SIRCAR - Mensual - Lookup List
AR-G	ARG - Santiago del Estero - SIRCAR - Mensual - Lookup List
AR-H	ARG - Chaco - SIRCAR - Mensual - Lookup List
AR-J	ARG - San Juan - SIRCAR - Mensual - Lookup List

JURISDICTION CODE	EVENT TEMPLATE NAME
AR-K	- ARG - Catamarca - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Catamarca - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - Catamarca - SIRCAR - Mensual - Lookup List
AR-L	ARG - La Pampa - SIRCAR - Mensual - Lookup List
AR-N	ARG - Misiones - SIRCAR - Mensual - Lookup List
AR-P	ARG - Formosa - SIRCAR - Mensual - Lookup List
AR-Q	- ARG - Neuquén - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Neuquén - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - Neuquén - SIRCAR - Mensual - Lookup List
AR-R	ARG - Río Negro - SIRCAR - Mensual - Lookup List
AR-S	- ARG - Santa Fe - Agentes de Percepción de Ingresos Brutos - 1 Quincena - Lookup List - ARG - Santa Fe - Agentes de Percepción de Ingresos Brutos - 2 Quincena - Lookup List - ARG - Santa Fe - Agentes de Retención de Ingresos Brutos - 1 Quincena - Lookup List - ARG - Santa Fe - Agentes de Retención de Ingresos Brutos - 2 Quincena - Lookup List - ARG - Santa Fe - SIRCAR - 1 Quincena - Lookup List - ARG - Santa Fe - SIRCAR - 2 Quincena - Lookup List
AR-U	- ARG - Chubut - SIRCAR - 1 Quincena - Lookup List - ARG - Chubut - SIRCAR - 2 Quincena - Lookup List
AR-V	ARG - Tierra del Fuego - SIRCAR - Mensual - Lookup List
AR-W	ARG - Corrientes - SIRCAR - Mensual - Lookup List
AR-X	- ARG - Córdoba - SIRCAR - 1 Quincena - Lookup List - ARG - Córdoba - SIRCAR - 2 Quincena - Lookup List
AR-Y	ARG - Jujuy - SIRCAR - Mensual - Lookup List
AR-Z	ARG - Santa Cruz - SIRCAR - Mensual - Lookup List
COL	- COL CT Return - Large Taxpayer - Lookup List - COL CT Return - Small Taxpayer - Lookup List - COL CT Tax Payment - Large Taxpayer - Lookup List - COL CT Tax Payment - Small Taxpayer - Lookup List - COL CT Transfer Pricing Return - Lookup List - COL F.2516 Conciliación Fiscal - Large Taxpayer - Lookup List - COL F.2516 Conciliación Fiscal - Small Taxpayer - Lookup List - COL VAT Payment - Bi-Monthly - Lookup List - COL VAT Payment - Four-Monthly - Lookup List - COL VAT Return - Bi-Monthly - Lookup List - COL VAT Return - Four-Monthly - Lookup List

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
California	Extension for Corporations Updated 6 months to 7 months from Tax Year 2019: CA 100 (Farmers' Cooperative) – <u>March 2021</u>
Kentucky	Elimination of Bank Franchise Tax from 2021
Paraguay	Instalment Payments from 2023
United Kingdom	Changes to Indirect Tax because of Brexit

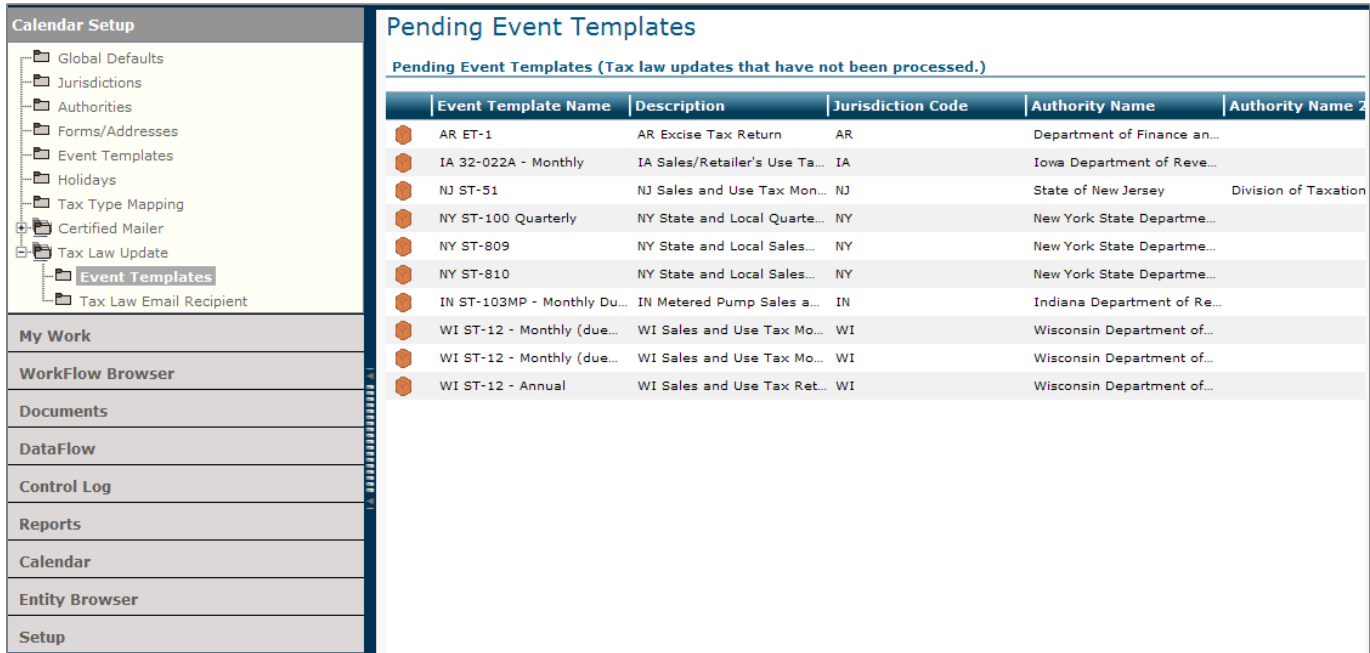
REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **WorkFlow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete, and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

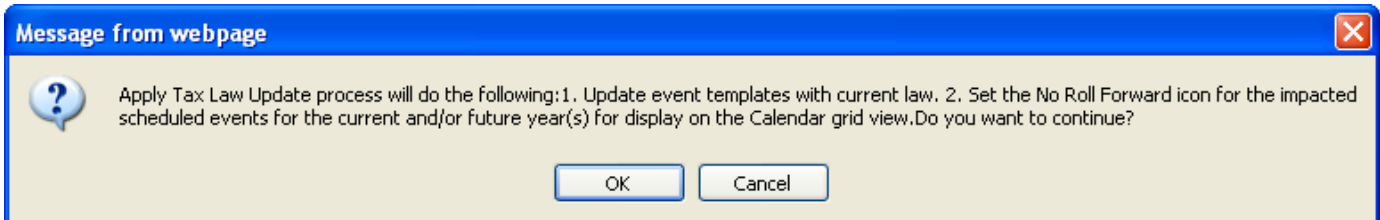
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.