

CALENDAR

Calendar Content Update

May 2021

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Winter Storm Victims in Oklahoma		June 15, 2021	Tax Relief in Disaster Situations, IRS 1
USA	Winter Storm Victims in Louisiana		June 15, 2021	Tax Relief in Disaster Situations, IRS 2
USA	Winter Storm Victims in Texas		June 15, 2021	Tax Relief in Disaster Situations, IRS 3
USA	Storm Victims in Kentucky	Between February 27, 2021 and June 29, 2021	June 30, 2021	Tax Relief in Disaster Situations, IRS 4
USA	Storm Victims in Alabama	Between March 25, 2021 and August 1, 2021	August 2, 2021	Tax Relief in Disaster Situations, IRS 5

OBSOLETE EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in May 2021:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
Amberley Village		<ul style="list-style-type: none">OH - Amberley Village EST - 1st QuarterOH - Amberley Village EST - 2nd-4th Quarter	OH - Amberley Village EST	
ARG	IIBB – CM05	ARG Ingresos Brutos Convenio - Anual Declaración	ARG Ingresos Brutos Convenio - Anual Declaración - Lookup List	2021

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
Bowling Green, OH		<ul style="list-style-type: none"> OH - Bowling Green EST - 1st Quarter OH - Bowling Green EST - 2nd-4th Quarter 	OH - Bowling Green EST [From Tax Year 2020]	Tax Year 2020
Brookville		<ul style="list-style-type: none"> OH - Brookville EST - Business - 1st Quarter OH - Brookville EST - Business - 2nd-4th Quarter 	OH - Brookville EST	Tax Year 2018
Celina		<ul style="list-style-type: none"> OH - Celina EST - 1st Quarter OH - Celina EST - 2nd-4th Quarter 	OH - Celina EST	
Lancaster, OH		OH - Lancaster EXT	<ul style="list-style-type: none"> OH - Lancaster EXT - Income Tax Return due 15th day of 3rd month OH - Lancaster EXT - Income Tax Return due 15th day of 4th month 	Tax Year 2020
Lancaster, OH		OH - Lancaster R	<ul style="list-style-type: none"> OH - Lancaster R – Partnership OH - Lancaster R - Corporation with fiscal years ending 30 June OH - Lancaster R - Corporation with fiscal years not ending 30 June OH - Lancaster R - S-Corporation OH - Lancaster R - Fiduciary 	Tax Year 2020
Lexington, OH		OH - Lexington EXT	<ul style="list-style-type: none"> OH - Lexington EXT - Income Tax Return due 15th day of 3rd month OH - Lexington EXT - Income Tax Return due 15th day of 4th month 	Tax Year 2018
Lexington, OH		OH - Lexington R	<ul style="list-style-type: none"> OH - Lexington R – Partnership OH - Lexington R - Corporation with fiscal years ending 30 June OH - Lexington R - Corporation with fiscal years not ending 30 June OH - Lexington R - S-Corporation OH - Lexington R - Fiduciary 	Tax Year 2018
Oakwood		<ul style="list-style-type: none"> OH - Oakwood EST - 1st Quarter OH - Oakwood EST - 2nd-4th Quarter 	OH - Oakwood EST	

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
South Lebanon		OH - South Lebanon EST - Individual [From Tax Year 2018]	OH - South Lebanon EST	
Trenton		<ul style="list-style-type: none"> OH - Trenton EST - 1st Quarter OH - Trenton EST - 2nd-4th Quarter 	OH - Trenton EST	
Urbana		OH - Urbana Q1 - Individual [From Tax Year 2018]	OH - Urbana Q1	

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete.” Rescheduling the new Event Template may be required:

JURISDICTION CODE	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
GBR	GBR Intrastat Arrivals Filing Monthly [Through 2021]	No replacement	Tax Year 2022

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in May 2021:

JURISDICTION CODE	EVENT TEMPLATE NAME	CHANGE
Alliance	OH - Alliance R - Calendar Year and Individual	Updated Based On from Entity Year End to Exact Date
Alliance	OH - Alliance R - Fiscal Year	Updated deadline from Nth/Nth 04/15 to Add/Add 00/105
Ansonia	OH - Ansonia Village R - Calendar Year	Updated Based On from Entity Year End to Exact Date
AR-B	<ul style="list-style-type: none"> ARG - Buenos Aires - Agentes de Percepción de Ingresos Brutos - 1 Quincena ARG - Buenos Aires - Agentes de Retención de Ingresos Brutos - 1 Quincena 	Updated deadline from 12/24 to 12/23
AR-B	<ul style="list-style-type: none"> ARG - Buenos Aires - Agentes de Percepción de Ingresos Brutos - 2 Quincena ARG - Buenos Aires - Agentes de Retención de Ingresos Brutos - 2 Quincena 	Updated deadline from 2/12 to 2/10
Bedford	<ul style="list-style-type: none"> OH - Bedford BR - Calendar Year OH - Bedford EXT - Calendar Year 	Updated Based On from Entity Year End to Exact Date
Bedford	OH - Bedford IR	Updated Based On from Exact Date to Entity Year End

JURISDICTION CODE	EVENT TEMPLATE NAME	CHANGE
BRA	<ul style="list-style-type: none"> BRA EFD-Contribuições - (PIS/COFINS sobre receita bruta) BRA DCTF - Declaração de Débitos e Créditos Tributários Federais – Mensal BRA IOF - Imposto sobre Operações Financeiras (1º Decêndio) BRA IOF - Imposto sobre Operações Financeiras (2º Decêndio) BRA IOF - Imposto sobre Operações Financeiras (3º Decêndio) BRA IRRF - Imposto de Renda Retido na Fonte - (1º Decêndio) BRA IRRF - Imposto de Renda Retido na Fonte - (2º Decêndio) BRA IRRF - Imposto de Renda Retido na Fonte - (3º Decêndio) 	Updated deadlines for 2021
BR-AC	BRA - BR-AC - Simples Nacional - Declaração de Substituição Tributária, Diferencial de Alíquota e Antecipação - DeSTDA	<ul style="list-style-type: none"> Updated from Forward for Weekends & Holidays to Actual Date Updated deadlines for 2021 Updated from Monthly Frequency to No Frequency Checked For Preceding Tax Year
BR-AL-Maceió	BRA - BR-AL-Maceió - Profissionais Autônomos - Recolhimento do Imposto	Updated deadline from 4/30 to 3/31
BR-AL-Maceió	BRA - BR-AL-Maceió - Sociedades de Profissionais - Recolhimento do Imposto	<ul style="list-style-type: none"> Updated deadlines for 2021 Updated from Monthly Frequency to No Frequency Checked For Preceding Tax Year
BR-AM	BRA - BR-AM - Declaração de Apuração Mensal do ICMS - DAM - Estabelecimento Comercial, Agropecuário, Prestador de Serviço ou Substituto Tributário	Updated deadlines for 2021
BR-ES-Vitória	<ul style="list-style-type: none"> BRA - BR-ES-Vitória - Profissionais Autônomos - Recolhimento do Imposto BRA - BR-ES-Vitória - Serviços Contábeis - Recolhimento do Imposto BRA - BR-ES-Vitória - Sociedades Uniprofissionais de Advogados - Recolhimento do Imposto 	Updated deadlines for 2021
BR-GO	BRA - BR-GO - ICMS-GO - Substituto tributário - Simples Nacional	Updated deadline from 3/5 to 2/5
Brookville	OH - Brookville EST	Updated Based On from Exact Date to Entity Year End
BR-PI	BRA - BR-PI - Escrituração Fiscal Digital-EFD - Prazo de Entrega	Updated deadline from 2/20 to 2/15

JURISDICTION CODE	EVENT TEMPLATE NAME	CHANGE
BR-RJ-Niterói	BRA - BR-RJ-Niterói - Profissionais Autônomos - Recolhimento do Imposto	Updated from Backward for Weekends & Holidays to Forward for Weekends & Holidays
BR-RJ-Rio de Janeiro	<ul style="list-style-type: none"> BRA - BR-RJ-Rio de Janeiro - Contribuintes em Geral - Recolhimento do Imposto BRA - BR-RJ-Rio de Janeiro - Profissionais Autônomos - Recolhimento do Imposto – Mensal BRA - BR-RJ-Rio de Janeiro - Substituição Tributária - Recolhimento do Imposto 	Updated deadlines for 2021
BR-SP-Barueri	BRA - BR-SP-Barueri - Sistema Eletrônico de Escrituração Fiscal - Contribuintes e Substitutos Tributários	Updated deadlines for 2021
Cambridge	<ul style="list-style-type: none"> OH - Cambridge EXT - Calendar Year and Individual OH - Cambridge R - Calendar Year and Individual 	Updated Based On from Entity Year End to Exact Date
Dayton	OH - Dayton D1-B	Updated 4 th quarter deadline from 12/15 to 13/15
Dover	OH - Dover D - Individual	Updated deadlines from 4/15, 6/15, 9/15, and 13/15 to 4/30, 7/31, 10/31, and 13/31
Oregon	<ul style="list-style-type: none"> OH - Oregon EST - Business OH - Oregon EST - Individual 	Updated deadlines from 6/15, 9/15, and 13/15 to 7/31, 10/31, and 13/31

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
New Jersey	Changes to Corporation Business Tax returns for fiscal years ending on and after July 31, 2021: BFC-1, CBT-100, CBT-100S
Paraguay	Instalment Payments from 2023
United Kingdom	Changes to Indirect Tax Intrastat Filing because of Brexit

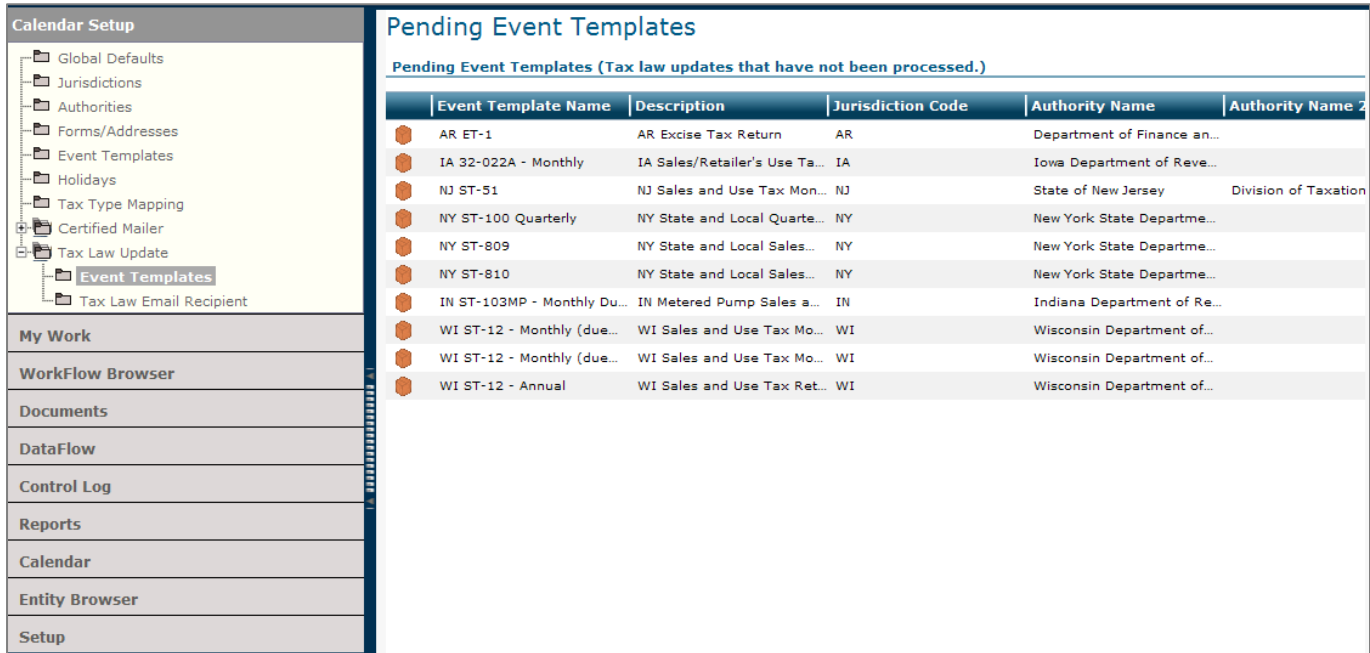
REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **WorkFlow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete, and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

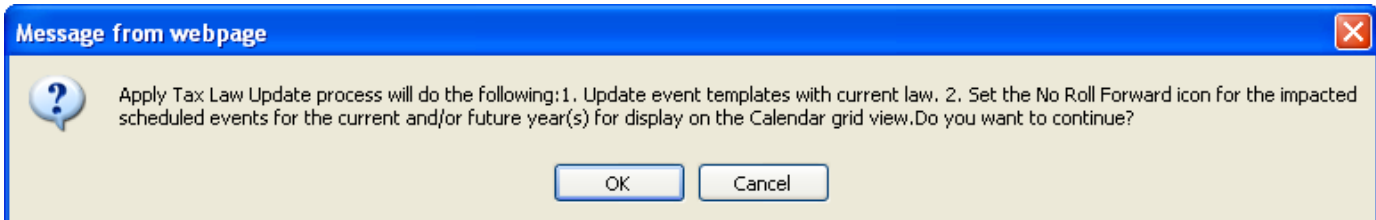
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.