

CALENDAR CLASSIC

Calendar Classic Content Update

September 2021

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar Classic. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar Classic at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
LA	Hurricane Victims Identified by LDR	August 26, 2021 – January 2, 2022	January 3, 2022	Louisiana Department of Revenue
MS	Hurricane Victims Identified by IRS	August 28, 2021 – November 1, 2021	November 1, 2021	Mississippi Department of Revenue
TN	Flooding and Severe Storms Victims in Dickson, Hickman, Houston, and Humphreys counties	August 21, 2021 – January 2, 2022	January 3, 2022	Tennessee Department of Revenue 1 Tennessee Department of Revenue 2
USA	Storm, Flooding and Tornadoes Victims in Michigan	June 25, 2021 – October 31, 2021	November 1, 2021	Tax Relief in Disaster Situations, IRS
USA	Hurricane Victims in Mississippi	August 28, 2021 – November 1, 2021	November 1, 2021	Tax Relief in Disaster Situations, IRS
USA	Wildfires Victims in Lassen, Nevada, Placer, and Plumas counties of California	July 14, 2021 – November 15, 2021	November 15, 2021	Tax Relief in Disaster Situations, IRS
USA	Tropical Storm Victims in North Carolina	August 16, 2021 – December 15, 2021	December 15, 2021	Tax Relief in Disaster Situations, IRS
USA	Severe Storms and Flooding Victims in Tennessee	August 21, 2021 – January 2, 2022	January 3, 2022	Tax Relief in Disaster Situations, IRS

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Hurricane Victims in Louisiana	August 26, 2021 – January 2, 2022	January 3, 2022	Tax Relief in Disaster Situations, IRS
USA	Hurricane Victims in Pennsylvania	August 31, 2021 - January 2, 2022	January 3, 2022	Tax Relief in Disaster Situations, IRS
USA	Hurricane Victims in New York and New Jersey	September 1, 2021 – January 2, 2022	January 3, 2022	Tax Relief in Disaster Situations, IRS

OBSOLETE EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in September 2021:

JURISDICTION CODE	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
ARG	ARG Informe para Fines Fiscales - Anual Declaración	No replacement	Years Ending after June 2019
ARG	ARG Informe para Fines Fiscales /C - Anual Declaración	No replacement	Years Ending after June 2019
ARG	ARG Precio de Transferencia - Anual Declaración - Lookup List	ARG Precio de Transferencia - Anual Declaración - Lookup List for fiscal years ending after 30 November 2018	Years Ending after 30 November 2018
ARG	ARG Precio de Transferencia - Imp. Expo. Empresas Independientes - Anual Declaración - Lookup List	ARG Precio de Transferencia - Anual Declaración - Lookup List for fiscal years ending after 30 November 2018	Years Ending after 30 November 2018
ARG	ARG Precio de Transferencia - Imp. Expo. Empresas Independientes - Anual Declaración Jurada - Lookup List	ARG Precio de Transferencia - Anual Declaración - Lookup List for fiscal years ending after 30 November 2018	Years Ending after 30 November 2018

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete.” Rescheduling the new Event Template may be required:

JURISDICTION CODE	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
GBR	GBR Intrastat Arrivals Filing Monthly [Through 2021]	No replacement	Tax Year 2022

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in September 2021:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
ARG	GAN - F.4501 Return	ARG Precio de Transferencia - Presentación del Informe y Estados Contables - Lookup List	Updated Lookup List deadlines for 2021

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
New Jersey	Changes to Corporation Business Tax returns for fiscal years ending on and after July 31, 2021: BFC-1, CBT-100, CBT-100S
Paraguay	Instalment Payments from 2023
United Kingdom	Changes to Indirect Tax Intrastat Filing because of Brexit

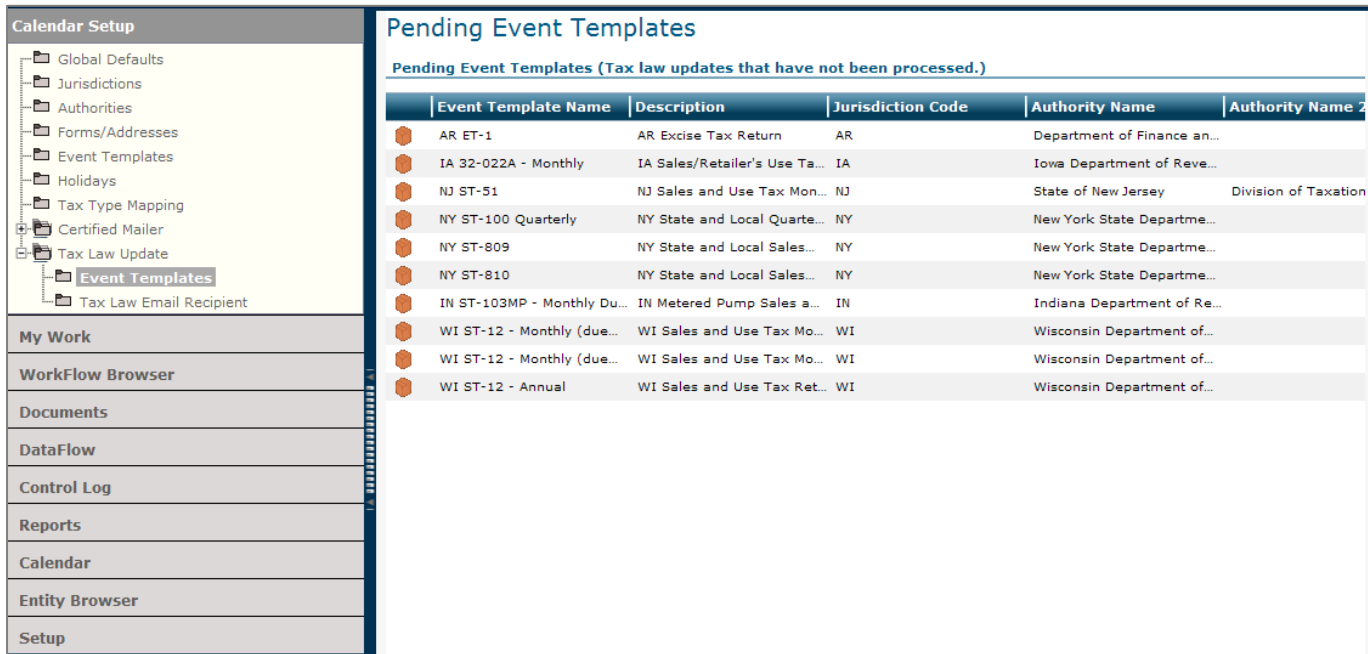
REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **WorkFlow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete, and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.

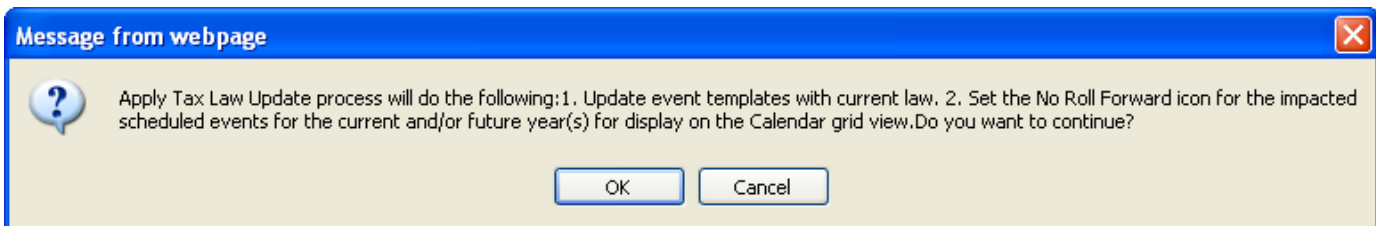


The screenshot shows the 'Calendar Setup' module on the left with a tree view containing folders like 'Global Defaults', 'Jurisdictions', 'Authorities', 'Forms/Addresses', 'Event Templates', 'Holidays', 'Tax Type Mapping', 'Certified Mailer', 'Tax Law Update', and 'Event Templates' (highlighted). Below the tree are buttons for 'My Work', 'Workflow Browser', 'Documents', 'DataFlow', 'Control Log', 'Reports', 'Calendar', 'Entity Browser', and 'Setup'.

The main window is titled 'Pending Event Templates' and contains a subtitle 'Pending Event Templates (Tax law updates that have not been processed.)'. It displays a table with the following data:

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



The dialog box has a blue title bar 'Message from webpage' and a close button (X). It contains a question mark icon and the following text:

Apply Tax Law Update process will do the following: 1. Update event templates with current law. 2. Set the No Roll Forward icon for the impacted scheduled events for the current and/or future year(s) for display on the Calendar grid view. Do you want to continue?

At the bottom are 'OK' and 'Cancel' buttons.

- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.