

CALENDAR CLASSIC

Calendar Classic Content Update

December 2022

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar Classic. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar Classic at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Severe storm and flooding in Illinois	July 25, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Water crisis victims in Mississippi	August 30, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Severe storm, flooding, and landslides in Alaska	September 15, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Hurricane Fiona victims in Puerto Rico	September 17, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Hurricane Ian victims in Florida	September 23, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Hurricane Ian victims in South Carolina	September 25, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Hurricane Ian victims in North Carolina	September 28, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Severe winter storm and snowstorm in New York	November 18, 2022 – March 14, 2023	March 15, 2023	Tax Relief in Disaster Situations, IRS



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OBSOLETE EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in December 2022:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
AL	20C	<ul style="list-style-type: none"> AL 20C for fiscal years ending 30 June [Through Tax Year 2020] AL 20C for fiscal years not ending 30 June [Through Tax Year 2020] 	<ul style="list-style-type: none"> AL 20C for fiscal years ending 30 June [From Tax Year 2021] AL 20C for fiscal years not ending 30 June [From Tax Year 2021] 	Tax Year 2021
	20C-C	<ul style="list-style-type: none"> AL 20C-C for fiscal years ending 30 June [Through Tax Year 2020] AL 20C-C for fiscal years not ending 30 June [Through Tax Year 2020] 	<ul style="list-style-type: none"> AL 20C-C for fiscal years ending 30 June [From Tax Year 2021] AL 20C-C for fiscal years not ending 30 June [From Tax Year 2021] 	
	ET-1	<ul style="list-style-type: none"> AL ET-1 - C-Corporation Financial Institution with fiscal years ending 30 June [Through Form Year 2021] AL ET-1 - C-Corporation Financial Institution with fiscal years not ending 30 June [Through Form Year 2021] AL ET-1 - S-Corporation or Partnership Financial Institution [Through Form Year 2021] 	<ul style="list-style-type: none"> AL ET-1 - C-Corporation Financial Institution with fiscal years ending 30 June [From Form Year 2022] AL ET-1 - C-Corporation Financial Institution with fiscal years not ending 30 June [From Form Year 2022] AL ET-1 - S-Corporation or Partnership Financial Institution [From Form Year 2022] 	Form Year 2022
	ET-1C	<ul style="list-style-type: none"> AL ET-1C - Consolidated Financial Institution with fiscal years ending 30 June [Through Form Year 2021] AL ET-1C - Consolidated Financial Institution with fiscal years not ending 30 June [Through Form Year 2021] 	<ul style="list-style-type: none"> AL ET-1C - Consolidated Financial Institution with fiscal years ending 30 June [From Form Year 2022] AL ET-1C - Consolidated Financial Institution with fiscal years not ending 30 June [From Form Year 2022] 	

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
IL	IL-1120	<ul style="list-style-type: none"> IL 1120 - C-Corporation with fiscal years ending 30 June [Through Tax Year 2020] IL 1120 - C-Corporation with fiscal years not ending 30 June [Through Tax Year 2020] 	<ul style="list-style-type: none"> IL 1120 - C-Corporation with fiscal years ending 30 June [From Tax Year 2021] IL 1120 - C-Corporation with fiscal years not ending 30 June [From Tax Year 2021] 	Tax Year 2021

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete”. Rescheduling the new Event Template may be required:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
KY	740NP-WH	KY 740NP-WH [Through Tax Year 2021]	No replacement	Tax Year 2022
	740NP-WH-ES	KY 740NP-WH-ES - Corporate Partner or Member [Through Tax Year 2021]		
	40A201 NP-WH-SL	KY 740NP-WH Extension [Through Tax Year 2021]		
NJ	BFC-1	NJ BFC-1 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]	NJ CBT-1	Tax Year 2024
	CBT-100	NJ CBT-100 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		
	CBT-100U	NJ CBT-100U for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		
	CBT-100-V	NJ CBT-100-V for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in December 2022:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
	<ul style="list-style-type: none"> 20C 20C-C 	<ul style="list-style-type: none"> AL 20C for fiscal years not ending 30 June [From Tax Year 2021] AL 20C-C for fiscal years not ending 30 June [From Tax Year 2021] 	Original due date updated from 4/15 to 5/15

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
AL		<ul style="list-style-type: none"> AL 20C for fiscal years ending 30 June [From Tax Year 2021] AL 20C-C for fiscal years ending 30 June [From Tax Year 2021] 	Original due date updated from 9/15 to 10/15
	<ul style="list-style-type: none"> ET-1 ET-1C 	AL ET-1 - S-Corporation or Partnership Financial Institution [From Form Year 2022]	Original due date updated from 3/15 to 4/15
		<ul style="list-style-type: none"> AL ET-1 - C-Corporation Financial Institution with fiscal years not ending 30 June [From Form Year 2022] AL ET-1C - Consolidated Financial Institution with fiscal years not ending 30 June [From Form Year 2022] 	Original due date updated from 4/15 to 5/15
		<ul style="list-style-type: none"> AL ET-1 - C-Corporation Financial Institution with fiscal years ending 30 June [From Form Year 2022] AL ET-1C - Consolidated Financial Institution with fiscal years ending 30 June [From Form Year 2022] 	Original due date updated from 9/15 to 10/15
IL	IL-1120	IL 1120 - C-Corporation with fiscal years not ending 30 June [From Tax Year 2021]	Extension updated from 6 to 7 months
		IL 1120 - C-Corporation with fiscal years ending 30 June [From Tax Year 2021]	Extension updated from 7 to 8 months
	IL-1120-ST-V Est	IL 1120-ST-V	Last estimated payment due date updated from 13/15 to 12/15
	IL-1065-V Est	IL 1065-V	

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
New Jersey	Proposed a new simplified standardized return to replace the CBT-100U, BFC-1, and CBT-100 - expected to be effective from tax year 2024
Paraguay	Instalment Payments from 2023

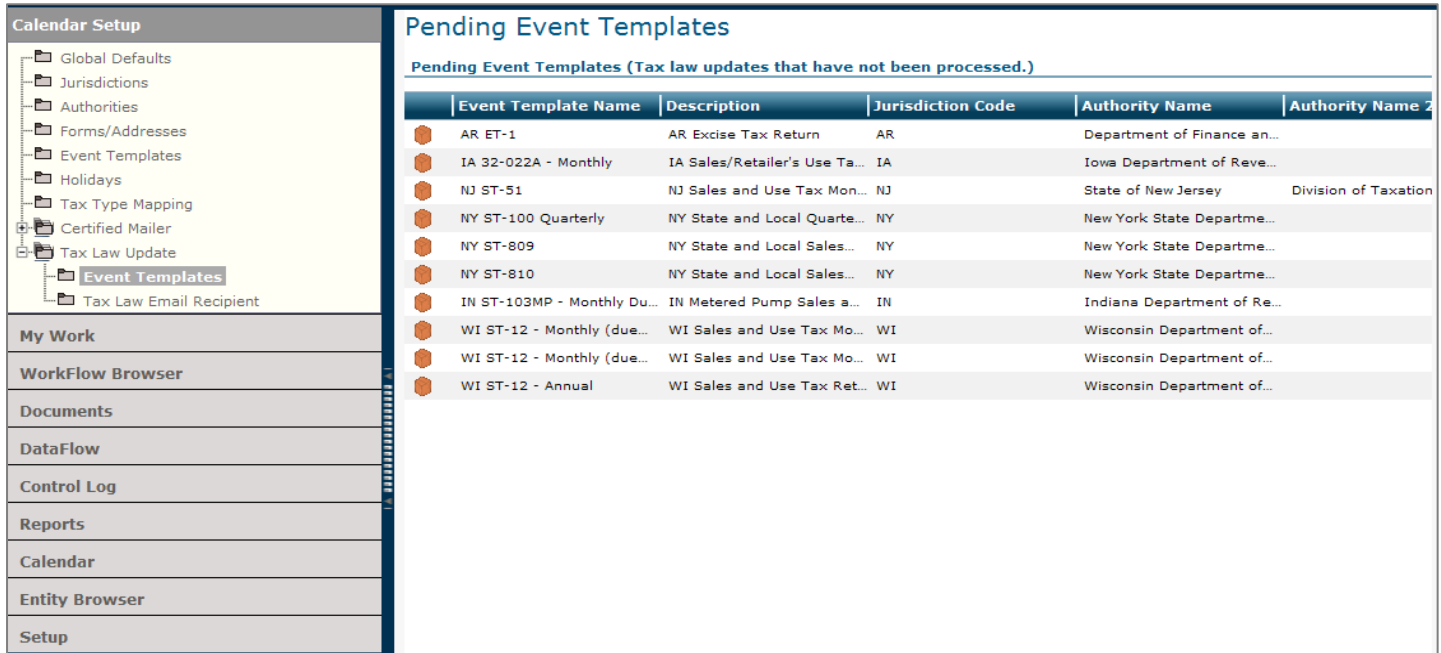
REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **Workflow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

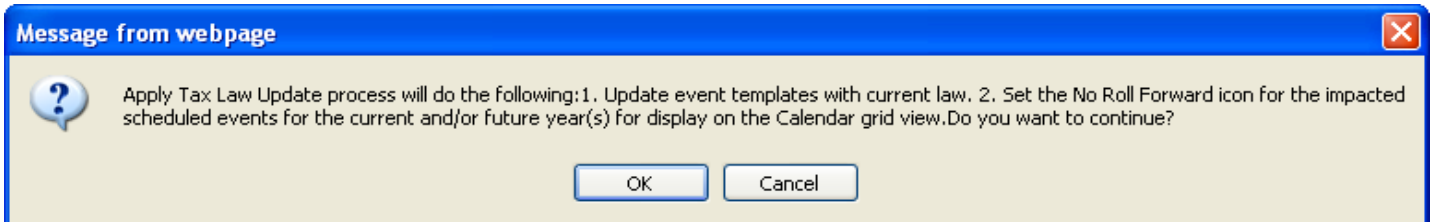
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



Message from webpage

Apply Tax Law Update process will do the following: 1. Update event templates with current law. 2. Set the No Roll Forward icon for the impacted scheduled events for the current and/or future year(s) for display on the Calendar grid view. Do you want to continue?

OK Cancel

- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.