

CALENDAR CLASSIC

Calendar Classic Content Update

June 2022

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar Classic. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar Classic at this time:

| JURISDICTION CODE | POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME | CALENDAR DEADLINE | SPECIAL EXTENSION DEADLINE | INFORMATION |
|-------------------|---|----------------------------------|----------------------------|--|
| USA | Storms, Flooding and Landslides Victims in Puerto Rico | February 4, 2022 – June 14, 2022 | June 15, 2022 | Tax Relief in Disaster Situations, IRS |
| USA | Wildfires and straight-line winds Victims in New Mexico | April 5, 2022 – August 30, 2022 | August 31, 2022 | Tax Relief in Disaster Situations, IRS |

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete”. Rescheduling the new Event Template may be required:

| JURISDICTION CODE | FORM # (IF AVAILABLE) | EVENT TEMPLATE NAME | REPLACEMENT EVENT TEMPLATE | EFFECTIVE DATE |
|-------------------|--|--|--------------------------------|----------------|
| AR | 1000CR | AR 1000CR [Through Tax Year 2020] | AR 1000CR [From Tax Year 2021] | Tax Year 2021 |
| NJ | <ul style="list-style-type: none">BFC-1CBT-100CBT-100UCBT-100-V | <ul style="list-style-type: none">NJ BFC-1 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2021]NJ CBT-100 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2021]NJ CBT-100U for fiscal years ending on and after 31 July 2020 [Through Tax Year 2021]NJ CBT-100-V for fiscal years ending on and after 31 July 2020 [Through Tax Year 2021] | NJ CBT-1 | Tax Year 2022 |

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in June 2022:

| JURISDICTION CODE | FORM # (IF AVAILABLE) | EVENT TEMPLATE NAME | CHANGE |
|-------------------|--------------------------|--|---|
| ARM | | ARM Withholding Tax Return | <ul style="list-style-type: none"> Updated deadline from 2/20 to 4/20 Updated from Backward for Weekends & Holidays to Forward for Weekends & Holidays |
| BGD | IT-11GHA | <ul style="list-style-type: none"> BGD CT Tax Return – Company BGD CT Final Payment – Company BGD Statement of International Transactions – Company | <ul style="list-style-type: none"> Updated deadline from 6/31 to 7/15 Updated from Backward for Holidays to Forward for Holidays |
| | | <ul style="list-style-type: none"> BGD CT Tax Return – Bank, Insurance, or Financial Institution BGD CT Final Payment – Bank, Insurance, or Financial Institution BGD Statement of International Transactions – Bank, Insurance, or Financial Institution | Updated from Backward for Holidays to Forward for Holidays |
| | | BGD Withholding Tax Return – Half-Yearly | <ul style="list-style-type: none"> Updated deadline from 4/15 to 1/31 Updated filing frequency from Quarterly to Semi-annual Updated Based On from Authority Year End to Exact Date |
| GRC | | <ul style="list-style-type: none"> GRC Intrastat (Arrivals) – Monthly GRC Intrastat (Dispatches) – Monthly GRC Intrastat (Arrivals) – Quarterly GRC Intrastat (Dispatches) – Quarterly | <ul style="list-style-type: none"> Updated deadlines from the last day of the month to the 26th day of the month Updated from Backward for Weekends & Holidays to Forward for Weekends & Holidays Unchecked Adjust original due date to last day of month |
| GTM | 1311 | GTM 1311 Estimate (Régimen Opcional Simplificado) | Updated deadlines for 2022 |
| IND | GSTR-3B | IND GSTR-3B Return [From Tax Year 2019] | Updated deadlines to the 20 th day of the month |
| | 3CEB | IND 3CEB Transfer Pricing Return | Updated deadline from 8/30 to 7/31 |

| JURISDICTION CODE | FORM # (IF AVAILABLE) | EVENT TEMPLATE NAME | CHANGE |
|-------------------|--------------------------|--|--|
| MLT | TA2 | <ul style="list-style-type: none"> MLT TA2 Return – Electronic for fiscal years ending August-November MLT TA2 Return – Paper for fiscal years ending January-June MLT TA2 Return – Paper for fiscal years ending July-December | Updated from Forward for Weekends & Holidays to Backward for Weekends & Holidays |
| | | MLT TA2 Return - Electronic for fiscal years ending December | Updated deadline from 11/28 to 11/30 |
| ROU | | <ul style="list-style-type: none"> ROU Annual Declaration of Profit Tax for fiscal years ending 31 December [From Tax Year 2021 – Tax Year 2025] ROU Annual Payment of Profit Tax for fiscal years ending 31 December [From Tax Year 2021 – Tax Year 2025] ROU Annual Declaration of Profit Tax for fiscal years not ending 31 December [From Tax Year 2021 – Tax Year 2025] ROU Annual Payment of Profit Tax for fiscal years not ending 31 December [From Tax Year 2021 – Tax Year 2025] | Updated deadline from 3/25 to 6/25 |

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

| JURISDICTION | UPDATE |
|--------------|---|
| Kentucky | Elimination of withholding requirement for nonresident corporate partners, members, or shareholders and the composite return - effective from tax year 2022 |
| New Jersey | Proposed a new simplified standardized return to replace the CBT-100U, BFC-1, and CBT-100 - expected to be effective from tax year 2022 |
| Paraguay | Instalment Payments from 2023 |
| Tennessee | Extension for Franchise and Excise Tax Returns Updated 6 months to 7 months from Tax Year 2021 <ul style="list-style-type: none"> TN FAE-170 – <u>August 2022</u> TN FAE-174 – <u>August 2022</u> |

REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **Workflow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

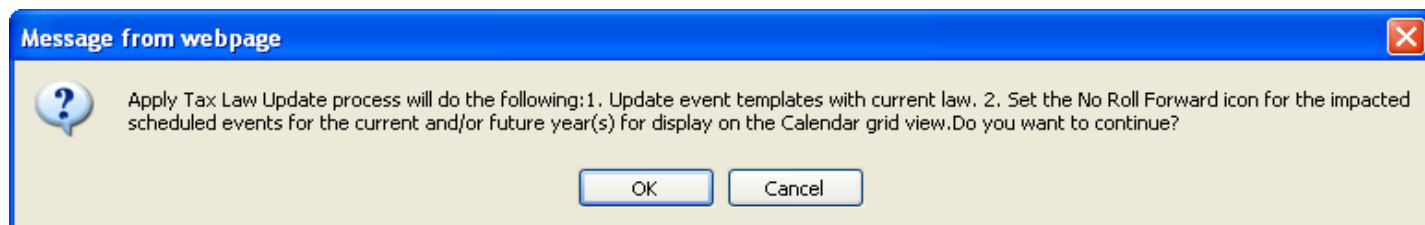
- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



The screenshot shows the **Calendar Setup** module on the left with a tree view containing folders like **Global Defaults**, **Jurisdictions**, **Authorities**, **Forms/Addresses**, **Event Templates**, **Holidays**, **Tax Type Mapping**, **Certified Mailer**, **Tax Law Update**, and **Tax Law Email Recipient**. The **Event Templates** folder is selected. The main window displays the **Pending Event Templates** grid, which lists tax law updates that have not been processed.

| Event Template Name | Description | Jurisdiction Code | Authority Name | Authority Name 2 |
|-----------------------------|-------------------------------|-------------------|-----------------------------|----------------------|
| AR ET-1 | AR Excise Tax Return | AR | Department of Finance an... | |
| IA 32-022A - Monthly | IA Sales/Retailer's Use Ta... | IA | Iowa Department of Reve... | |
| NJ ST-51 | NJ Sales and Use Tax Mon... | NJ | State of New Jersey | Division of Taxation |
| NY ST-100 Quarterly | NY State and Local Quarte... | NY | New York State Departme... | |
| NY ST-809 | NY State and Local Sales... | NY | New York State Departme... | |
| NY ST-810 | NY State and Local Sales... | NY | New York State Departme... | |
| IN ST-103MP - Monthly Du... | IN Metered Pump Sales a... | IN | Indiana Department of Re... | |
| WI ST-12 - Monthly (due... | WI Sales and Use Tax Mo... | WI | Wisconsin Department of... | |
| WI ST-12 - Monthly (due... | WI Sales and Use Tax Mo... | WI | Wisconsin Department of... | |
| WI ST-12 - Annual | WI Sales and Use Tax Ret... | WI | Wisconsin Department of... | |

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



The screenshot shows a message dialog box titled **Message from webpage**. It contains a question mark icon and the following text: "Apply Tax Law Update process will do the following: 1. Update event templates with current law. 2. Set the No Roll Forward icon for the impacted scheduled events for the current and/or future year(s) for display on the Calendar grid view. Do you want to continue?". At the bottom, there are **OK** and **Cancel** buttons.

- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.