

CALENDAR CLASSIC

Calendar Classic Content Update

October 2022

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar Classic. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar Classic at this time:

| JURISDICTION CODE | POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME | CALENDAR DEADLINE | SPECIAL EXTENSION DEADLINE | INFORMATION |
|-------------------|--|---|----------------------------|--|
| USA | Water shortage in island of St. Croix, U.S. VI | July 15, 2022 – November 14, 2022 | November 15, 2022 | Tax Relief in Disaster Situations, IRS |
| USA | Severe storms victims in Arizona | July 17, 2022 – November 14, 2022 | November 15, 2022 | Tax Relief in Disaster Situations, IRS |
| USA | Severe storms and flooding victims in Missouri | July 25, 2022 – November 14, 2022 | November 15, 2022 | Tax Relief in Disaster Situations, IRS |
| USA | Severe storms, flooding, landslide, and mudslide victims in Kentucky | July 26, 2022 – November 14, 2022 | November 15, 2022 | Tax Relief in Disaster Situations, IRS |
| USA | Water crisis victims in Mississippi | August 30, 2022 – February 14, 2023 | February 15, 2023 | Tax Relief in Disaster Situations, IRS |
| USA | Severe storm, flooding, and landslides in Alaska | September 15, 2022 – February 14, 2023 | February 15, 2023 | Tax Relief in Disaster Situations, IRS |
| USA | Hurricane Fiona victims in Puerto Rico | September 17, 2022 – February 14, 2023 | February 15, 2023 | Tax Relief in Disaster Situations, IRS |
| USA | Hurricane Ian victims in Florida | September 23, 2022 – February 14, 2023 | February 15, 2023 | Tax Relief in Disaster Situations, IRS |



THOMSON REUTERS™

| JURISDICTION CODE | POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME | CALENDAR DEADLINE | SPECIAL EXTENSION DEADLINE | INFORMATION |
|-------------------|---|--|----------------------------|--|
| USA | Hurricane Ian victims in South Carolina | September 25, 2022 – February 14, 2023 | February 15, 2023 | Tax Relief in Disaster Situations, IRS |
| USA | Hurricane Ian victims in North Carolina | September 28, 2022 – February 14, 2023 | February 15, 2023 | Tax Relief in Disaster Situations, IRS |

OBSOLETE EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in October 2022:

| JURISDICTION CODE | FORM # (IF AVAILABLE) | EVENT TEMPLATE NAME | REPLACEMENT EVENT TEMPLATE | EFFECTIVE DATE |
|-------------------|--------------------------|---|--|--------------------------------|
| AR | 1100CT | AR 1100CT - Federal Only Extension [Through Tax Year 2020] | AR 1100CT - Federal Only Extension [From Tax Year 2021] | Tax Year 2021 |
| | | AR 1100CT - Exempt Organization - Federal Only Extension [Through Tax Year 2020] | AR 1100CT - Exempt Organization - Federal Only Extension [From Tax Year 2021] | |
| | 1100S | AR 1100S - Federal Only Extension [Through Tax Year 2020] | AR 1100S - Federal Only Extension [From Tax Year 2021] | |
| Bryan, OH | BQ-1 | OH - Bryan BQ-1 | <ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities | August 1 st , 2021 |
| | | OH - Bryan BQ-1 - Individual | <ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax - Municipalities | |
| | EXT | <ul style="list-style-type: none"> OH - Bryan EXT - Calendar Year and Individual OH - Bryan EXT - Fiscal Year | <ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN | |
| | R | <ul style="list-style-type: none"> OH - Bryan R - Calendar Year OH - Bryan R - Fiscal Year | OH - RITA 27 | |
| | | OH - Bryan R - Individual | OH - RITA 37 | |
| Doylestown, OH | EXT | OH - Doylestown EXT | <ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN | January 1 st , 2022 |
| | IR | OH - Doylestown IR | OH - RITA 37 | |

| JURISDICTION CODE | FORM # (IF AVAILABLE) | EVENT TEMPLATE NAME | REPLACEMENT EVENT TEMPLATE | EFFECTIVE DATE |
|-------------------|--------------------------|---|--|--------------------------------|
| | Q1 | <ul style="list-style-type: none"> OH - Doylestown Q1 - 1st Quarter OH - Doylestown Q1 - 2nd-4th Quarter | <ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities | |
| | | OH - Doylestown Q1 - Individual [From Tax Year 2018] | <ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax – Municipalities | |
| Piqua, OH | EXT | OH - Piqua EXT | <ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN | October 1 st , 2022 |
| | PQ-1 | OH - Piqua PQ-1 | <ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities | |
| | | OH - Piqua PQ-1 - Individual [From Tax Year 2018] | <ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax – Municipalities | |
| | R | OH - Piqua R – Business | OH - RITA 27 | |
| | | OH - Piqua R - Individual | OH - RITA 37 | |
| POL | | POL Statutory Reporting - Override May Be Required (Tax Office Copy) | POL Statutory Reporting - Override May Be Required | Tax Year 2019 |
| PRT | | PRT Special Payments on Account | No replacement | Tax Year 2022 |
| Rittman, OH | EST | OH - Rittman EST | <ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax – Municipalities | July 1 st , 2021 |
| | EXT | <ul style="list-style-type: none"> OH - Rittman EXT - Calendar Year and Individual OH - Rittman EXT - Fiscal Year | <ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN | |
| | | OH - Rittman R - Calendar Year and Individual | <ul style="list-style-type: none"> OH - RITA 27 OH - RITA 37 | |
| | | OH - Rittman R - Fiscal Year | OH - RITA 27 | |

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete”. Rescheduling the new Event Template may be required:

| JURISDICTION CODE | FORM # (IF AVAILABLE) | EVENT TEMPLATE NAME | REPLACEMENT EVENT TEMPLATE | EFFECTIVE DATE |
|-------------------|---|---|----------------------------------|-------------------|
| NJ | <ul style="list-style-type: none"> BFC-1 CBT-100 CBT-100U CBT-100-V | <ul style="list-style-type: none"> NJ BFC-1 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023] NJ CBT-100 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023] NJ CBT-100U for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023] NJ CBT-100-V for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023] | NJ CBT-1 | Tax Year 2024 |

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in October 2022:

| JURISDICTION CODE | FORM # (IF AVAILABLE) | EVENT TEMPLATE NAME | CHANGE |
|-------------------|--|---|---|
| AR | <ul style="list-style-type: none"> 1000F 1000NR 1000S | <ul style="list-style-type: none"> AR 1000F AR 1000NR AR 1000S | Updated extension for Individual Income Tax Returns from 6 to 7 months |
| | 1100PET | <ul style="list-style-type: none"> AR 1100PET - Federal Only Extension AR 1100PET - 180 Day Extension AR 1100PET - Additional State 60-Day Extension | Added Event Templates for Elective Pass-Through Entity Tax: <ul style="list-style-type: none"> annual return due on the 15th day of the 4th month of the following year with different extension options |
| | 1155-PET | AR 1155-PET | <ul style="list-style-type: none"> state extension request due on the 15th day of the 4th month |
| | 1100ESPET | AR 1100ESPET | <ul style="list-style-type: none"> estimated payments due on the 15th day of the 4th, 6th, 9th and 13th month |
| | 1100PTV | AR 1100PTV | <ul style="list-style-type: none"> final payment due before the 15th day of the 4th month of the following year |
| HRV | | <ul style="list-style-type: none"> HRV VAT Payment – Monthly HRV VAT Payment - Quarterly | <ul style="list-style-type: none"> Updated deadlines from the 20th to the last day of the month, Changed Adjust Due Date from Forward for Weekends & Holidays to Backward |
| Louisville, OH | BR | OH - Louisville BR | Updated from two 5½ month and 1 month extensions to single 6 month extension |

| JURISDICTION CODE | FORM # (IF AVAILABLE) | EVENT TEMPLATE NAME | CHANGE |
|-------------------|--------------------------|--|--|
| POL | | POL Statutory Reporting - Override May Be Required | Changed Adjust Due Date from Forward for Weekends & Holidays to Actual Date |
| PRT | | PRT VAT Return - Monthly | Updated deadlines from the 10 th to the 20 th day of the month |
| | | PRT VAT Return - Quarterly | Updated deadlines from the 15 th to the 20 th day of the month |
| | | PRT VAT Payment - Monthly | Updated deadlines from the 15 th to the 25 th day of the month |
| | | PRT VAT Payment - Quarterly | Updated deadlines from the 20 th to the 25 th day of the month |
| Trenton, OH | EST | OH - Trenton EST | Added Event Template for Business Estimated Income Tax Payments, due on the 15 th day of the 4 th , 6 th , 9 th and 12 th month |
| | | OH - Trenton EST - Individual | Changed calculation Based On from Entity Year End to Exact Date |

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

| JURISDICTION | UPDATE |
|--------------|---|
| Kentucky | Elimination of withholding requirement for nonresident corporate partners, members, or shareholders and the composite return - effective from tax year 2022 |
| New Jersey | Proposed a new simplified standardized return to replace the CBT-100U, BFC-1, and CBT-100 - expected to be effective from tax year 2024 |
| Paraguay | Instalment Payments from 2023 |

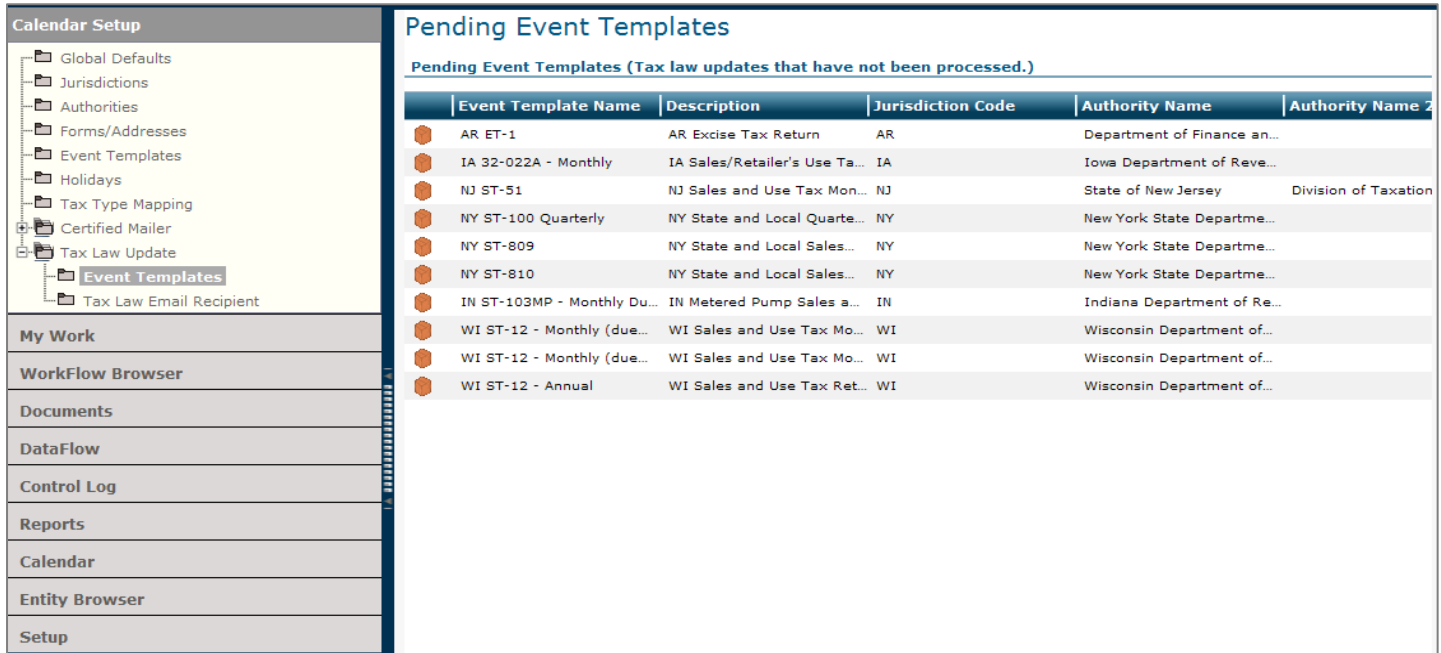
REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **Workflow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

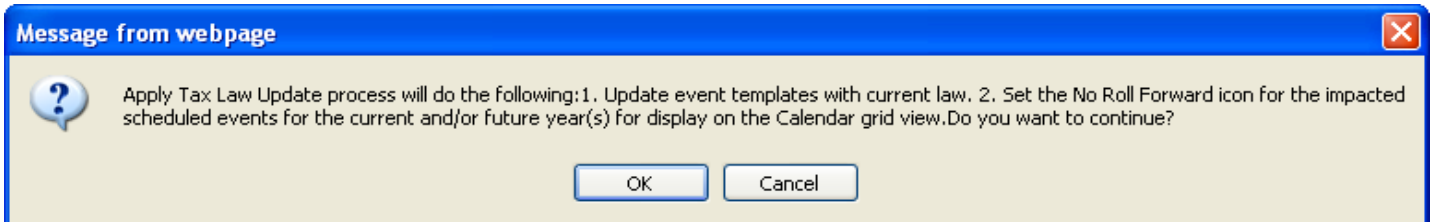
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

| Event Template Name | Description | Jurisdiction Code | Authority Name | Authority Name 2 |
|-----------------------------|-------------------------------|-------------------|-----------------------------|----------------------|
| AR ET-1 | AR Excise Tax Return | AR | Department of Finance an... | |
| IA 32-022A - Monthly | IA Sales/Retailer's Use Ta... | IA | Iowa Department of Reve... | |
| NJ ST-51 | NJ Sales and Use Tax Mon... | NJ | State of New Jersey | Division of Taxation |
| NY ST-100 Quarterly | NY State and Local Quarte... | NY | New York State Departme... | |
| NY ST-809 | NY State and Local Sales... | NY | New York State Departme... | |
| NY ST-810 | NY State and Local Sales... | NY | New York State Departme... | |
| IN ST-103MP - Monthly Du... | IN Metered Pump Sales a... | IN | Indiana Department of Re... | |
| WI ST-12 - Monthly (due... | WI Sales and Use Tax Mo... | WI | Wisconsin Department of... | |
| WI ST-12 - Monthly (due... | WI Sales and Use Tax Mo... | WI | Wisconsin Department of... | |
| WI ST-12 - Annual | WI Sales and Use Tax Ret... | WI | Wisconsin Department of... | |

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



Message from webpage

Apply Tax Law Update process will do the following: 1. Update event templates with current law. 2. Set the No Roll Forward icon for the impacted scheduled events for the current and/or future year(s) for display on the Calendar grid view. Do you want to continue?

OK Cancel

- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.