

CALENDAR CLASSIC

Calendar Classic Content Update

October 2022

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar Classic. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar Classic at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Water shortage in island of St. Croix, U.S. VI	July 15, 2022 – November 14, 2022	November 15, 2022	Tax Relief in Disaster Situations, IRS
USA	Severe storms victims in Arizona	July 17, 2022 – November 14, 2022	November 15, 2022	Tax Relief in Disaster Situations, IRS
USA	Severe storms and flooding victims in Missouri	July 25, 2022 – November 14, 2022	November 15, 2022	Tax Relief in Disaster Situations, IRS
USA	Severe storms, flooding, landslide, and mudslide victims in Kentucky	July 26, 2022 – November 14, 2022	November 15, 2022	Tax Relief in Disaster Situations, IRS
USA	Water crisis victims in Mississippi	August 30, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Severe storm, flooding, and landslides in Alaska	September 15, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Hurricane Fiona victims in Puerto Rico	September 17, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Hurricane Ian victims in Florida	September 23, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS



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JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Hurricane Ian victims in South Carolina	September 25, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Hurricane Ian victims in North Carolina	September 28, 2022 – February 14, 2023	February 15, 2023	Tax Relief in Disaster Situations, IRS

OBsolete EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in October 2022:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
AR	1100CT	AR 1100CT - Federal Only Extension [Through Tax Year 2020]	AR 1100CT - Federal Only Extension [From Tax Year 2021]	Tax Year 2021
		AR 1100CT - Exempt Organization - Federal Only Extension [Through Tax Year 2020]	AR 1100CT - Exempt Organization - Federal Only Extension [From Tax Year 2021]	
	1100S	AR 1100S - Federal Only Extension [Through Tax Year 2020]	AR 1100S - Federal Only Extension [From Tax Year 2021]	
Bryan, OH	BQ-1	OH - Bryan BQ-1	<ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities 	August 1 st , 2021
		OH - Bryan BQ-1 - Individual	<ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax - Municipalities 	
	EXT	<ul style="list-style-type: none"> OH - Bryan EXT - Calendar Year and Individual OH - Bryan EXT - Fiscal Year 	<ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN 	
	R	<ul style="list-style-type: none"> OH - Bryan R - Calendar Year OH - Bryan R - Fiscal Year 	OH - RITA 27	
		OH - Bryan R - Individual	OH - RITA 37	
Doylestown, OH	EXT	OH - Doylestown EXT	<ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN 	January 1 st , 2022
	IR	OH - Doylestown IR	OH - RITA 37	

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
	Q1	<ul style="list-style-type: none"> OH - Doylestown Q1 - 1st Quarter OH - Doylestown Q1 - 2nd-4th Quarter 	<ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities 	
		OH - Doylestown Q1 - Individual [From Tax Year 2018]	<ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax – Municipalities 	
Piqua, OH	EXT	OH - Piqua EXT	<ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN 	October 1 st , 2022
	PQ-1	OH - Piqua PQ-1	<ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities 	
		OH - Piqua PQ-1 - Individual [From Tax Year 2018]	<ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax – Municipalities 	
	R	OH - Piqua R – Business	OH - RITA 27	
		OH - Piqua R - Individual	OH - RITA 37	
POL		POL Statutory Reporting - Override May Be Required (Tax Office Copy)	POL Statutory Reporting - Override May Be Required	Tax Year 2019
PRT		PRT Special Payments on Account	No replacement	Tax Year 2022
Rittman, OH	EST	OH - Rittman EST	<ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax – Municipalities 	July 1 st , 2021
	EXT	<ul style="list-style-type: none"> OH - Rittman EXT - Calendar Year and Individual OH - Rittman EXT - Fiscal Year 	<ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN 	
	R	OH - Rittman R - Calendar Year and Individual	<ul style="list-style-type: none"> OH - RITA 27 OH - RITA 37 	
		OH - Rittman R - Fiscal Year	OH - RITA 27	

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete”. Rescheduling the new Event Template may be required:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
NJ	<ul style="list-style-type: none"> • BFC-1 • CBT-100 • CBT-100U • CBT-100-V 	<ul style="list-style-type: none"> • NJ BFC-1 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023] • NJ CBT-100 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023] • NJ CBT-100U for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023] • NJ CBT-100-V for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023] 	NJ CBT-1	Tax Year 2024

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in October 2022:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
AR	<ul style="list-style-type: none"> • 1000F • 1000NR • 1000S 	<ul style="list-style-type: none"> • AR 1000F • AR 1000NR • AR 1000S 	Updated extension for Individual Income Tax Returns from 6 to 7 months
	1100PET	<ul style="list-style-type: none"> • AR 1100PET - Federal Only Extension • AR 1100PET - 180 Day Extension • AR 1100PET - Additional State 60-Day Extension 	Added Event Templates for Elective Pass-Through Entity Tax: <ul style="list-style-type: none"> • annual return due on the 15th day of the 4th month of the following year with different extension options • state extension request due on the 15th day of the 4th month • estimated payments due on the 15th day of the 4th, 6th, 9th and 13th month • final payment due before the 15th day of the 4th month of the following year
	1155-PET	AR 1155-PET	
	1100ESPET	AR 1100ESPET	
	1100PTV	AR 1100PTV	
HRV		<ul style="list-style-type: none"> • HRV VAT Payment – Monthly • HRV VAT Payment - Quarterly 	<ul style="list-style-type: none"> • Updated deadlines from the 20th to the last day of the month, • Changed Adjust Due Date from Forward for Weekends & Holidays to Backward
Louisville, OH	BR	OH - Louisville BR	Updated from two 5½ month and 1 month extensions to single 6 month extension

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
POL		POL Statutory Reporting - Override May Be Required	Changed Adjust Due Date from Forward for Weekends & Holidays to Actual Date
PRT		PRT VAT Return - Monthly	Updated deadlines from the 10 th to the 20 th day of the month
		PRT VAT Return - Quarterly	Updated deadlines from the 15 th to the 20 th day of the month
		PRT VAT Payment - Monthly	Updated deadlines from the 15 th to the 25 th day of the month
		PRT VAT Payment - Quarterly	Updated deadlines from the 20 th to the 25 th day of the month
Trenton, OH	EST	OH - Trenton EST	Added Event Template for Business Estimated Income Tax Payments, due on the 15 th day of the 4 th , 6 th , 9 th and 12 th month
		OH - Trenton EST - Individual	Changed calculation Based On from Entity Year End to Exact Date

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
Kentucky	Elimination of withholding requirement for nonresident corporate partners, members, or shareholders and the composite return - effective from tax year 2022
New Jersey	Proposed a new simplified standardized return to replace the CBT-100U, BFC-1, and CBT-100 - expected to be effective from tax year 2024
Paraguay	Instalment Payments from 2023

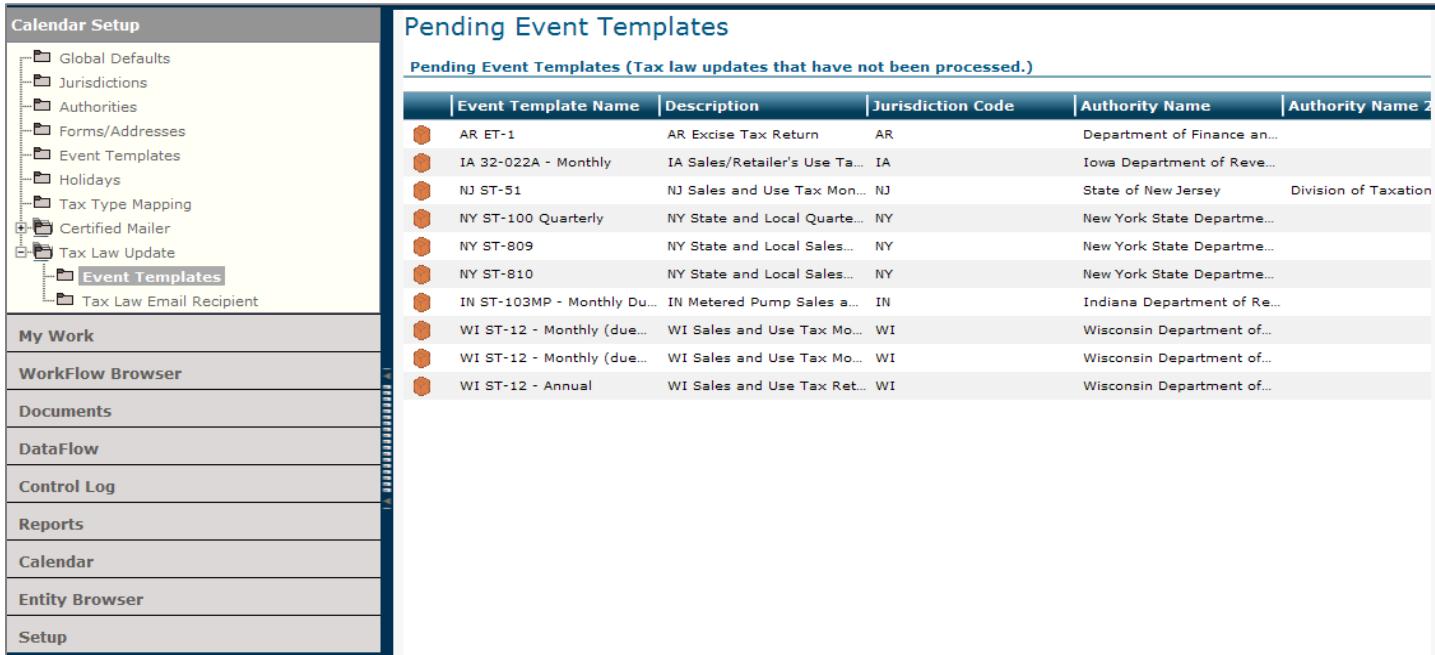
REQUESTING NEW OR UPDATED CONTENT

If you would like to request new content or updates to the existing content, navigate to Customer Center, select **WorkFlow Manager, Product – Calendar**, and search “**Content Request**”. Select the result “**Calendar Content Request**”. Attached is the form that you must complete and submit to the Content team at ONESOURCE_Calendar_Content@thomsonreuters.com.

APPLYING TAX LAW UPDATES

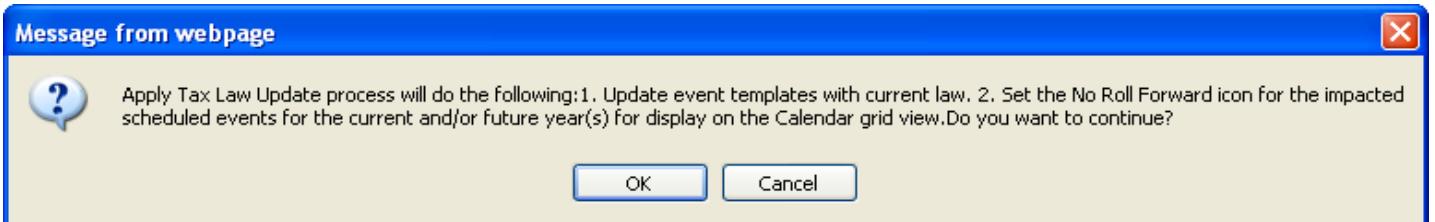
To apply a tax law update, complete the following steps.

1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Tax...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.