

CALENDAR CLASSIC

Calendar Classic Content Update

February 2023

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar Classic. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar Classic at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Severe winter storm and snowstorm in New York	November 18, 2022 – March 14, 2023	March 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Severe winter storm in New York	December 23, 2022 – April 17, 2023	April 18, 2023	Tax Relief in Disaster Situations, IRS
USA	Victims of severe winter storms, flooding, landslides, and mudslides in California	December 27, 2022 – May 14, 2023	May 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Storm victims in California	January 8, 2023 – May 14, 2023	May 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Victims of severe storms, straight-line winds, and tornadoes in Alabama	January 12, 2023 – May 14, 2023	May 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Victims of severe storms, straight-line winds, and tornadoes in Georgia	January 12, 2023 – May 14, 2023	May 15, 2023	Tax Relief in Disaster Situations, IRS
USA	Storm victims in Alabama and Georgia	January 12, 2023 – May 14, 2023	May 15, 2023	Tax Relief in Disaster Situations, IRS

OBSOLETE EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in February 2023:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
Bedford		<ul style="list-style-type: none"> OH - Bedford BR - Calendar Year OH - Bedford BR - Fiscal Year 	<ul style="list-style-type: none"> OH - RITA 27 	February 2023
		<ul style="list-style-type: none"> OH - Bedford EST 	<ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities 	
		<ul style="list-style-type: none"> OH - Bedford EST - Individual 	<ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax - Municipalities 	
		<ul style="list-style-type: none"> OH - Bedford EXT - Calendar Year OH - Bedford EXT - Fiscal Year 	<ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN 	
		<ul style="list-style-type: none"> OH - Bedford IR 	<ul style="list-style-type: none"> OH - RITA 37 	
Crooksville		<ul style="list-style-type: none"> OH - Crooksville D-1 - 1st Quarter OH - Crooksville D-1 - 2nd-4th Quarter 	<ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities 	January 2023
		<ul style="list-style-type: none"> OH - Crooksville D-1 - Individual [From Tax Year 2018] 	<ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax - Municipalities 	
		<ul style="list-style-type: none"> OH - Crooksville FED 7004 OH - Crooksville FED 7004 - Fiscal Year 	<ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN 	
		<ul style="list-style-type: none"> OH - Crooksville R OH - Crooksville R - Fiscal Year 	<ul style="list-style-type: none"> OH - RITA 27 OH - RITA 37 	
KY		<ul style="list-style-type: none"> KY 740NP-WH [Through Tax Year 2021] KY 740NP-WH Extension [Through Tax Year 2021] KY 740NP-WH-ES - Corporate Partner or Member [Through Tax Year 2021] 	No replacement	Tax Year 2022

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
Nelsonville		<ul style="list-style-type: none"> OH - Nelsonville EST - 1st Quarter OH - Nelsonville EST - 2nd-4th Quarter 	<ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities 	January 2023
		<ul style="list-style-type: none"> OH - Nelsonville EST - Individual [From Tax Year 2018] 	<ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax - Municipalities 	
		<ul style="list-style-type: none"> OH - Nelsonville EXT 	<ul style="list-style-type: none"> OH - RITA 20/Extension OH - RITA EXTEN 	
		<ul style="list-style-type: none"> OH - Nelsonville R 	<ul style="list-style-type: none"> OH - RITA 27 OH - RITA 37 	
PRY		<ul style="list-style-type: none"> PRY VAT Payment - Annual - Lookup List PRY VAT Payment - Quarterly - Lookup List PRY VAT Payment - Semi-Annual - Lookup List 	PRY VAT Payment - Monthly - Lookup List	Tax Year 2020
		<ul style="list-style-type: none"> PRY VAT Return - Annual - Lookup List PRY VAT Return - Quarterly - Lookup List PRY VAT Return - Semi-Annual - Lookup List 	PRY VAT Return - Monthly - Lookup List	
Spencerville		<ul style="list-style-type: none"> OH - Spencerville EXT 	<ul style="list-style-type: none"> OH – RITA 20/Extension OH - RITA EXTEN 	January 2023
		<ul style="list-style-type: none"> OH - Spencerville FR1224 	<ul style="list-style-type: none"> OH - RITA 27 OH - RITA 37 	
		<ul style="list-style-type: none"> OH - Spencerville Q1 1224 	<ul style="list-style-type: none"> OH - RITA 20/Extension - 1st Quarter Estimate OH - RITA Estimated Tax - Municipalities 	
		<ul style="list-style-type: none"> OH - Spencerville Q1 1224 - Individual [From Tax Year 2018] 	<ul style="list-style-type: none"> OH - RITA 32 - 1st Quarter Estimate OH - RITA Estimated Individual Tax - Municipalities 	

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete”. Rescheduling the new Event Template may be required:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
LA	CIFT-620	<ul style="list-style-type: none"> LA CIFT-620 - Exempt Organization [Through Tax Year 2021] LA CIFT-620 [Through Tax Year 2021] 	<ul style="list-style-type: none"> LA CIFT-620 - Exempt Organization [From Tax Year 2022] LA CIFT-620 [From Tax Year 2022] 	Tax Year 2022
	CIFT-620EXT	<ul style="list-style-type: none"> LA CIFT-620EXT - Exempt Organization (Electronically Filed) [Through Tax Year 2021] LA CIFT-620EXT (Electronically Filed) [Through Tax Year 2021] 	<ul style="list-style-type: none"> LA CIFT-620EXT-V - Exempt Organization [From Tax Year 2022] LA CIFT-620EXT-V [From Tax Year 2022] 	
	IT-565	<ul style="list-style-type: none"> LA IT-565 - Federal Extension [Through Tax Year 2021] LA IT-565 - State Extension [Through Tax Year 2021] 	LA IT-565 [From Tax Year 2022]	
	R-2868	LA R-2868 (Electronically Filed) [Through Tax Year 2021]	LA R-2868V	
	<ul style="list-style-type: none"> R-6463 R-6467S 	<ul style="list-style-type: none"> LA R-6463 [Through Tax Year 2021] LA R-6467S (Electronically Filed) [Through Tax Year 2021] 	LA R-6467V	
	R-6466	LA R-6466 [Through Tax Year 2021]	LA R-6466V	
NJ	BFC-1	NJ BFC-1 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]	NJ CBT-1	Tax Year 2024
	CBT-100	NJ CBT-100 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		
	CBT-100U	NJ CBT-100U for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		
	CBT-100-V	NJ CBT-100-V for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in February 2023:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
LA	CIFT-620	<ul style="list-style-type: none"> LA CIFT-620 - Exempt Organization [From Tax Year 2022] LA CIFT-620 [From Tax Year 2022] 	Added replacement Event Templates for corporate, partnership and fiduciary filers for fiscal years beginning January 1, 2022
	CIFT-620EXT-V	<ul style="list-style-type: none"> LA CIFT-620EXT-V - Exempt Organization [From Tax Year 2022] LA CIFT-620EXT-V [From Tax Year 2022] 	
	IT-565	<ul style="list-style-type: none"> LA IT-565 [From Tax Year 2022] 	
	R-2868V	<ul style="list-style-type: none"> LA R-2868V 	
	R-6466V	<ul style="list-style-type: none"> LA R-6866V 	
	R-6467V	<ul style="list-style-type: none"> LA R-6467V 	
RUS		<ul style="list-style-type: none"> RUS VAT Payment 	Due date updated from 25th to 28th day of the 4th month
		<ul style="list-style-type: none"> RUS Tax Return Filing - Foreign Legal Entity RUS Tax Return Filing - Russian Legal Entity 	Due date updated from 28th to 25th day of the 3rd month

UPDATED LOOKUP LISTS

We updated the lookup lists to include 2023 dates for the following Event Templates in February 2023:

JURISDICTION CODE	EVENT TEMPLATE NAME
PRY	<ul style="list-style-type: none"> PRY IRE Final Payment - April Companies - Lookup List PRY IRE Final Payment - December Companies - Lookup List PRY IRE Final Payment - June Companies - Lookup List PRY IRE Return - April Companies - Lookup List PRY IRE Return - December Companies - Lookup List PRY IRE Return - June Companies - Lookup List PRY CT Instalment Payment - General Companies (IRACIS) - Lookup List PRY CT Instalment Payment - June Companies (IRACIS) - Lookup List PRY CT Instalment Payment - April Companies (IRACIS) - Lookup List PRY VAT Return - Monthly - Lookup List PRY VAT Payment - Monthly - Lookup List

CURRENT CONTENT PRIORITIES

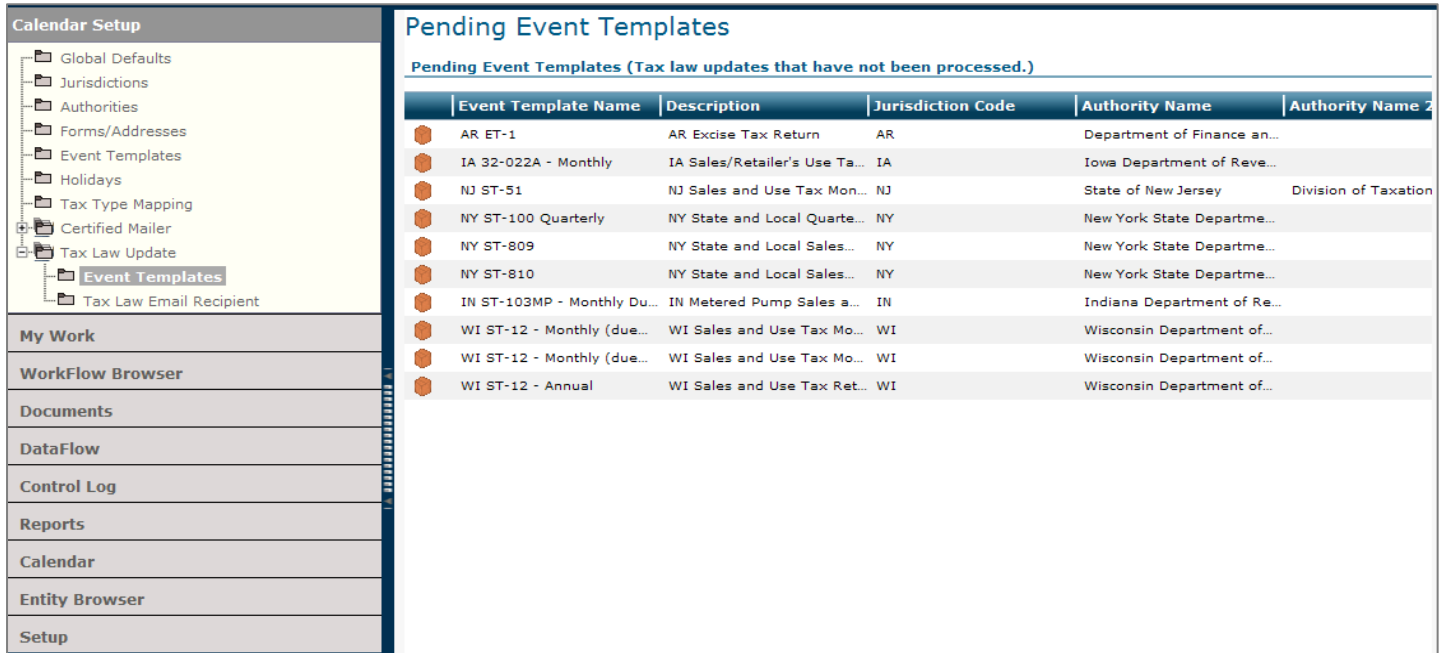
The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
New Jersey	Proposed a new simplified standardized return to replace the CBT-100U, BFC-1, and CBT-100 - expected to be effective from tax year 2024

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

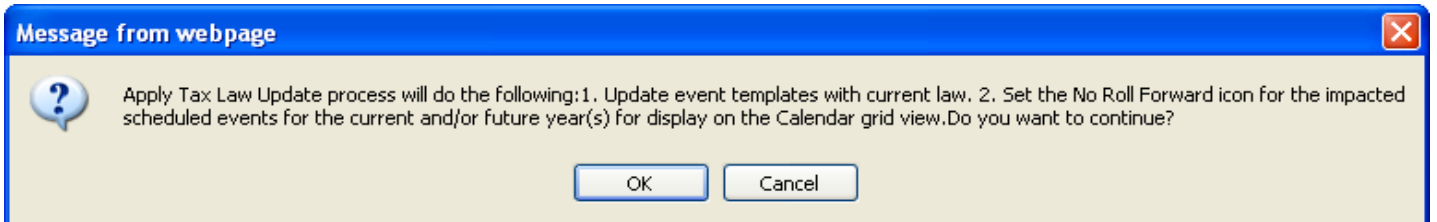
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



Message from webpage

Apply Tax Law Update process will do the following: 1. Update event templates with current law. 2. Set the No Roll Forward icon for the impacted scheduled events for the current and/or future year(s) for display on the Calendar grid view. Do you want to continue?

OK Cancel

- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.