

CALENDAR CLASSIC

Calendar Classic Content Update

March 2023

IMPORTANT! Many jurisdictions are providing extensions and special forms due to the COVID-19 virus. In keeping with standard practice, these will not be supported in ONESOURCE Calendar Classic. Refer to the taxing authority as necessary to identify any additional filing requirements or changes specific to the current situation.

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar Classic at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Severe winter storm in New York	December 23, 2022 – April 17, 2023	April 18, 2023	Tax Relief in Disaster Situations, IRS
USA	Victims of severe winter storms, flooding, landslides, and mudslides in California	December 27, 2022 – October 15, 2023	October 16, 2023	Tax Relief in Disaster Situations, IRS
USA	Storm victims in California	January 8, 2023 – May 14, 2023	October 16, 2023	Tax Relief in Disaster Situations, IRS
USA	Victims of severe storms, straight-line winds, and tornadoes in Alabama	January 12, 2023 – October 15, 2023	October 16, 2023	Tax Relief in Disaster Situations, IRS
USA	Victims of severe storms, straight-line winds, and tornadoes in Georgia	January 12, 2023 – October 15, 2023	October 16, 2023	Tax Relief in Disaster Situations, IRS
USA	Disaster area taxpayers in California, Alabama, and Georgia	January 12, 2023 – October 15, 2023	October 16, 2023	Tax Relief in Disaster Situations, IRS

OBSOLETE EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in March 2023:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
USA	1120-W	USA 1120-W	No replacement	Tax Year 2023

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete”. Rescheduling the new Event Template may be required:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
FRA	CVAE 1329	<ul style="list-style-type: none"> FRA CVAE Instalment Payment [Through Tax Year 2023] FRA CVAE Final Payment [Through Tax Year 2023] 	No replacement	Tax Year 2024
	CVAE 1330	<ul style="list-style-type: none"> FRA CVAE Filing [Through Tax Year 2023] FRA CVAE Claim Filing [Through Tax Year 2023] 	No replacement	Tax Year 2024
LA	CIFT-620	<ul style="list-style-type: none"> LA CIFT-620 - Exempt Organization [Through Tax Year 2021] LA CIFT-620 [Through Tax Year 2021] 	<ul style="list-style-type: none"> LA CIFT-620 - Exempt Organization [From Tax Year 2022] LA CIFT-620 [From Tax Year 2022] 	Tax Year 2022
	CIFT-620EXT	<ul style="list-style-type: none"> LA CIFT-620EXT - Exempt Organization (Electronically Filed) [Through Tax Year 2021] LA CIFT-620EXT (Electronically Filed) [Through Tax Year 2021] 	<ul style="list-style-type: none"> LA CIFT-620EXT-V - Exempt Organization [From Tax Year 2022] LA CIFT-620EXT-V [From Tax Year 2022] 	
	IT-565	<ul style="list-style-type: none"> LA IT-565 - Federal Extension [Through Tax Year 2021] LA IT-565 - State Extension [Through Tax Year 2021] 	LA IT-565 [From Tax Year 2022]	
	R-2868	LA R-2868 (Electronically Filed) [Through Tax Year 2021]	LA R-2868V	
	<ul style="list-style-type: none"> R-6463 R-6467S 	<ul style="list-style-type: none"> LA R-6463 [Through Tax Year 2021] LA R-6467S (Electronically Filed) [Through Tax Year 2021] 	LA R-6467V	
	R-6466	LA R-6466 [Through Tax Year 2021]	LA R-6466V	
NJ	BFC-1	NJ BFC-1 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]	NJ CBT-1	Tax Year 2024
	CBT-100	NJ CBT-100 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		
	CBT-100U	NJ CBT-100U for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		
	CBT-100-V	NJ CBT-100-V for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in March 2023:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
LUX		LUX CIT/MBT/NWT Tax Return Filing	Deadline changed from 5/31 to 12/31, removed 7-month extension - effective from Tax Year 2022
SWE		<ul style="list-style-type: none"> SWE CT Return Filing - 1 January - 31 December Taxation Year SWE CT Return Filing - 1 July - 30 June Taxation Year SWE CT Return Filing - 1 May - 30 April Taxation Year SWE CT Return Filing - 1 September - 31 August Taxation Year 	Original due dates extended by 1 month - uniform deadlines for paper and electronic filing effective from July 2022

CURRENT CONTENT PRIORITIES

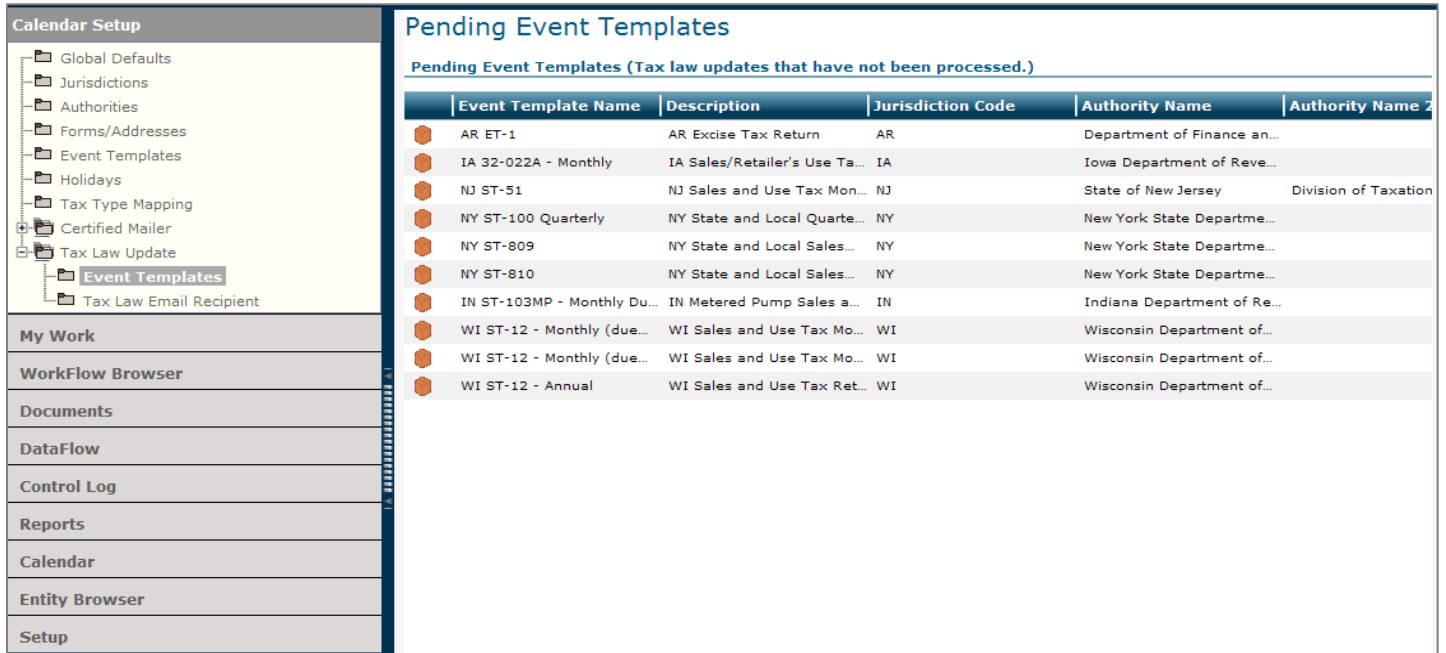
The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
New Jersey	Proposed a new simplified standardized return to replace the CBT-100U, BFC-1, and CBT-100 - expected to be effective from tax year 2024
United Arab Emirates	Introduction of corporate income tax - effective from June 1, 2023

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

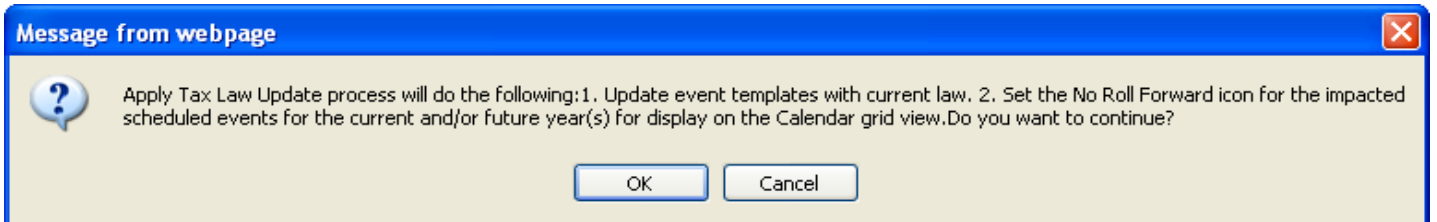
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



Message from webpage

Apply Tax Law Update process will do the following: 1. Update event templates with current law. 2. Set the No Roll Forward icon for the impacted scheduled events for the current and/or future year(s) for display on the Calendar grid view. Do you want to continue?

OK Cancel

- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.