

CALENDAR CLASSIC

Calendar Classic Content Update

Late January 2024

IMPORTANT DEADLINE INFORMATION

The following deadlines may be different for the current tax year due to one-off extensions granted by the tax authority. These deadlines will not be updated in Calendar Classic at this time:

JURISDICTION CODE	POTENTIAL TAXPAYERS/EVENT TEMPLATE NAME	CALENDAR DEADLINE	SPECIAL EXTENSION DEADLINE	INFORMATION
USA	Taxpayers impacted by elevated levels of lead and copper in water supply in Saint Croix, Virgin Islands	October 25, 2023 – February 28, 2024	February 29, 2024	Tax Relief in Disaster Situations, IRS
USA	Taxpayers impacted by severe storms, flooding and tornadoes in Rhode Island	September 10, 2023 – June 16, 2024	June 17, 2024	Tax Relief in Disaster Situations, IRS
USA	Taxpayers impacted by severe storms and tornadoes in Tennessee	December 9, 2023 – June 16, 2024	June 17, 2024	Tax Relief in Disaster Situations, IRS
USA	Taxpayers impacted by severe storms, flooding and potential dam breach in Connecticut	January 10, 2024 – June 16, 2024	June 17, 2024	Tax Relief in Disaster Situations, IRS
USA	Taxpayers impacted by the terrorist attacks in Israel	October 7, 2023 – October 6, 2024	October 7, 2024	Tax Relief in Disaster Situations, IRS

OBSOLETE EVENT TEMPLATES

We marked the following Event Templates as “Obsolete” in Late January 2024:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
RI	1096-PT	RI 1096-PT [Through Tax Year 2022]	- RI 1041 - RI 1065 [From Tax Year 2016] - RI 1120S	Tax Year 2023
	1096V	RI 1096V [Through Tax Year 2022]		
	1099-PT	- RI 1099-PT [Department Copy] [Through Tax Year 2022] - RI 1099-PT [Nonresident Copy] [Through Tax Year 2022]		

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
RI	RI-7004	RI 7004 - Exempt Organization	RI BUS-EXT for Exempt Organization - Return due 15th day of 5th month	Tax Year 2023
		RI 7004 - Return due 15th day of 3rd month [From Tax Year 2016]	- RI BUS-EXT for PTE - Return due 15th day of 3rd month - RI BUS-EXT for fiscal years ending 30 June - Return due 15th day of 3rd month	
		RI 7004 - Return due 15th day of 4th month [From Tax Year 2016]	RI BUS-EXT for fiscal years not ending 30 June - Return due 15th day of 4th month	
	T-204R	RI T-204R	No replacement	
Urbana		OH - Urbana BR	OH - RITA 27	Tax Year 2023
		OH - Urbana EXT	- OH – RITA 20/Extension - OH - RITA EXTEN	
		OH - Urbana IR	OH - RITA 37	
		OH - Urbana Q1	- OH - RITA 32 - 1st Quarter Estimate - OH - RITA Estimated Individual Tax - Municipalities	

UPCOMING OBSOLETE EVENT TEMPLATES

The following Event Templates that will soon be marked “Obsolete”. Rescheduling the new Event Template may be required:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
FRA	CVAE 1329	FRA CVAE Instalment Payment [Through Tax Year 2023]	No replacement	Tax Year 2024
		FRA CVAE Final Payment [Through Tax Year 2023]		
	CVAE 1330	FRA CVAE Filing [Through Tax Year 2023]		
		FRA CVAE Claim Filing [Through Tax Year 2023]		
NJ	CBT-100	NJ CBT-100 for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]	NJ CBT-1	Tax Year 2024

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	REPLACEMENT EVENT TEMPLATE	EFFECTIVE DATE
NJ	CBT-100U	NJ CBT-100U for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]	NJ CBT-1	Tax Year 2024
	CBT-100-V	NJ CBT-100-V for fiscal years ending on and after 31 July 2020 [Through Tax Year 2023]		
TX	05-163	TX 05-163 - EFT Filer (Use Year of Accounting Period for Scheduling) [Through Tax Year 2023]	No replacement	Tax Year 2024

UPDATED DUE DATE LOGIC

We updated the due date logic for the following Event Templates in Late January 2024:

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
AUT		- AUT Intrastat (Arrivals) - AUT Intrastat (Dispatches)	Updated deadlines for 2024
CZE		- CZE Intrastat Arrivals - Electronic - CZE Intrastat Arrivals - Paper - CZE Intrastat Dispatches - Electronic - CZE Intrastat Dispatches - Paper	Updated deadlines for 2024
DEU		- DEU Intrastat Arrivals Filing - DEU Intrastat Dispatches Filing - DEU Intrastat Monthly	Updated deadlines for 2024
DNK		- DNK Intrastat (Arrivals) - DNK Intrastat (Dispatches)	Updated deadlines for 2024
FIN		- FIN Intrastat (Arrivals) - FIN Intrastat (Dispatches)	Updated deadlines for 2024
FRA		- FRA DEB (Intrastat and ESL for goods) - FRA DES (ESL for services)	Updated deadlines for 2024
IN	IT-20	IN IT-20 for fiscal years ending 30 June [From Tax Year 2016]	Updated original due date from 10/15 to 11/15 and extension from 7 to 6 months
		- IN IT-20 for fiscal years ending 31 December [From Tax Year 2016] - IN IT-20 for fiscal years not ending 30 June or 31 December [From Tax Year 2016]	Updated extension from 5/30 to 6 months
	IT-40	- IN IT-40 - IN IT-40PNR	Updated extension from 6/30 to 7 months
LTU		- LTU Intrastat (Arrivals) - LTU Intrastat (Dispatches)	Updated deadlines for 2024

JURISDICTION CODE	FORM # (IF AVAILABLE)	EVENT TEMPLATE NAME	CHANGE
LUX		- LUX Intrastat (Arrivals) - Electronic - LUX Intrastat (Arrivals) - Paper - LUX Intrastat (Dispatches) - Electronic - LUX Intrastat (Dispatches) - Paper	Updated deadlines for 2024
MLT		- MLT Intrastat (Arrivals) - MLT Intrastat (Dispatches)	Updated deadlines for 2024
NLD		- NLD Intrastat (Arrivals) - NLD Intrastat (Dispatches)	Updated deadlines for 2024
SWE		- SWE Intrastat (Arrivals) - SWE Intrastat (Dispatches)	Updated deadlines for 2024

UPDATED LOOKUP LISTS

We updated the lookup lists to include 2024 dates for the following Event Templates in Late January 2024:

JURISDICTION CODE	EVENT TEMPLATE NAME
AR-A	- ARG - Salta - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Salta - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - Salta - SIRCAR - Mensual - Lookup List
AR-C	- ARG - Ciudad Autónoma de Buenos Aires - Contribuyente Local - Mensual Declaración - Lookup List - ARG - Ciudad Autónoma de Buenos Aires - Contribuyente Local - Mensual Pago - Lookup List
AR-D	ARG - San Luis - SIRCAR - Mensual - Lookup List
AR-E	- ARG - Entre Rios - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Entre Rios - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List
AR-F	- ARG - La Rioja - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - La Rioja - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - La Rioja - SIRCAR - Mensual - Lookup List
AR-G	ARG - Santiago del Estero - SIRCAR - Mensual - Lookup List
AR-H	ARG - Chaco - SIRCAR - Mensual - Lookup List
AR-J	- ARG - San Juan - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - San Juan - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - San Juan - SIRCAR - Mensual - Lookup List
AR-K	- ARG - Catamarca - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Catamarca - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - Catamarca - SIRCAR - Mensual - Lookup List
AR-L	ARG - La Pampa - SIRCAR - Mensual - Lookup List
AR-M	- ARG - Mendoza - SIRCAR - 1 Quincena - Lookup List [From May 2022] - ARG - Mendoza - SIRCAR - 2 Quincena - Lookup List [From May 2022]

JURISDICTION CODE	EVENT TEMPLATE NAME
AR-N	ARG - Misiones - SIRCAR - Mensual - Lookup List
AR-P	ARG - Formosa - SIRCAR - Mensual - Lookup List
AR-Q	- ARG - Neuquén - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Neuquén - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - Neuquén - SIRCAR - Mensual - Lookup List
AR-R	ARG - Río Negro - SIRCAR - Mensual - Lookup List
AR-S	- ARG - Santa Fe - Agentes de Percepción de Ingresos Brutos - 1 Quincena - Lookup List - ARG - Santa Fe - Agentes de Percepción de Ingresos Brutos - 2 Quincena - Lookup List - ARG - Santa Fe - Agentes de Retención de Ingresos Brutos - 1 Quincena - Lookup List - ARG - Santa Fe - Agentes de Retención de Ingresos Brutos - 2 Quincena - Lookup List - ARG - Santa Fe - SIRCAR - 1 Quincena - Lookup List - ARG - Santa Fe - SIRCAR - 2 Quincena - Lookup List
AR-T	- ARG - Tucumán - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Tucumán - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List
AR-U	- ARG - Chubut - SIRCAR - 1 Quincena - Lookup List - ARG - Chubut - SIRCAR - 2 Quincena - Lookup List
AR-V	- ARG - Tierra del Fuego - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Tierra del Fuego - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - Tierra del Fuego - SIRCAR - Mensual - Lookup List
AR-W	ARG - Corrientes - SIRCAR - Mensual - Lookup List
AR-X	- ARG - Córdoba - SIRCAR - 1 Quincena - Lookup List - ARG - Córdoba - SIRCAR - 2 Quincena - Lookup List
AR-Y	- ARG - Jujuy - Agentes de Percepción de Ingresos Brutos - Mensual - Lookup List - ARG - Jujuy - Agentes de Retención de Ingresos Brutos - Mensual - Lookup List - ARG - Jujuy - SIRCAR - Mensual - Lookup List
AR-Z	ARG - Santa Cruz - SIRCAR - Mensual - Lookup List
PER	- PER Form 3500 (DAOT) - B - Lookup List - PER Form 3500 (DAOT) - PMP - Lookup List - PER Form 3560 - B - Lookup List - PER Form 3560 - PMP - Lookup List - PER Form 601 - B - Lookup List - PER Form 601 - PMP - Lookup List - PER Form 615 - B - Lookup List - PER Form 615 - PMP - Lookup List - PER Form 617 - B - Lookup List - PER Form 617 - PMP - Lookup List - PER Form 618 - PMP - Lookup List (Annual) - PER Form 621 - B - Lookup List [Income Tax] - PER Form 621 - PMP - Lookup List [Income Tax] - PER Form 621 Payment - B - Lookup List [VAT] - PER Form 621 Payment - PMP - Lookup List [VAT]

JURISDICTION CODE	EVENT TEMPLATE NAME
PER	• PER Form 621 Return - B - Lookup List [VAT] • PER Form 621 Return - PMP - Lookup List [VAT] • PER Form 626 - B - Lookup List • PER Form 626 - PMP - Lookup List • PER Form 633 - B - Lookup List • PER Form 633 - PMP - Lookup List • PER Form 648 - PMP - Lookup List • PER Form 692 - PMP - Lookup List • PER Form 697 - B - Lookup List • PER Form 697 - PMP - Lookup List • PER Form 698 - B - Lookup List • PER Form 698 - PMP - Lookup List • PER Form PLAME - B - Lookup List • PER Form PLAME - PMP - Lookup List
VEN	• VEN VAT Payment - Special Taxpayer - Lookup List • VEN VAT Return - Special Taxpayer - Lookup List

CURRENT CONTENT PRIORITIES

The following Tax Law Updates are current content priorities:

JURISDICTION	UPDATE
New Jersey	Proposed a new simplified standardized return to replace the CBT-100 and CBT-100U - expected to be effective from tax year 2024

APPLYING TAX LAW UPDATES

To apply a tax law update, complete the following steps.

- 1 Within the **Calendar Setup** module, select **Tax Law Update**, then select **Event Templates**. The **Pending Event Templates** window opens and displays a grid of any tax law updates that have not been processed.



Calendar Setup

- Global Defaults
- Jurisdictions
- Authorities
- Forms/Addresses
- Event Templates
- Holidays
- Tax Type Mapping
- Certified Mailer
- Tax Law Update
 - Event Templates**
 - Tax Law Email Recipient

My Work

Workflow Browser

Documents

DataFlow

Control Log

Reports

Calendar

Entity Browser

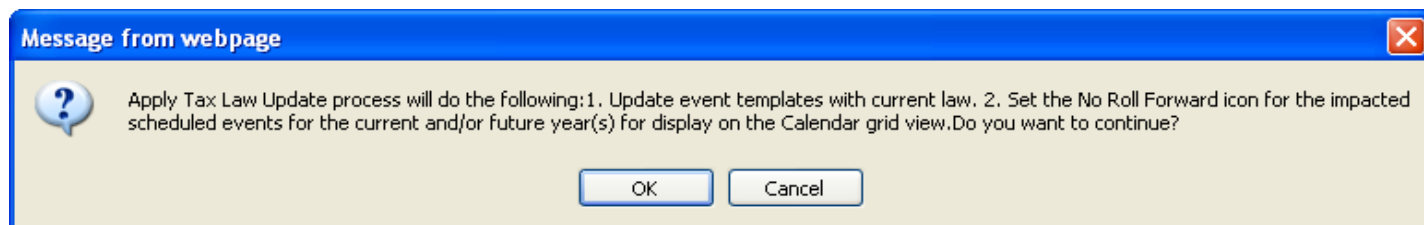
Setup

Pending Event Templates

Pending Event Templates (Tax law updates that have not been processed.)

Event Template Name	Description	Jurisdiction Code	Authority Name	Authority Name 2
AR ET-1	AR Excise Tax Return	AR	Department of Finance an...	
IA 32-022A - Monthly	IA Sales/Retailer's Use Ta...	IA	Iowa Department of Reve...	
NJ ST-51	NJ Sales and Use Tax Mon...	NJ	State of New Jersey	Division of Taxation
NY ST-100 Quarterly	NY State and Local Quarte...	NY	New York State Departme...	
NY ST-809	NY State and Local Sales...	NY	New York State Departme...	
NY ST-810	NY State and Local Sales...	NY	New York State Departme...	
IN ST-103MP - Monthly Du...	IN Metered Pump Sales a...	IN	Indiana Department of Re...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Monthly (due...	WI Sales and Use Tax Mo...	WI	Wisconsin Department of...	
WI ST-12 - Annual	WI Sales and Use Tax Ret...	WI	Wisconsin Department of...	

- 2 Select an event template name, then select **Apply Tax Law Update** from the **Actions** menu. A message appears and reminds you that applying the tax law update process will update event templates with current law and will place the No Roll Forward icon on the impacted scheduled events for the current and/or future years for display on the Calendar grid view.



Message from webpage

Apply Tax Law Update process will do the following: 1. Update event templates with current law. 2. Set the No Roll Forward icon for the impacted scheduled events for the current and/or future year(s) for display on the Calendar grid view. Do you want to continue?

OK Cancel

- 3 Click **OK** to continue. The selected event template name is removed from the Pending Event Templates grid.