CANADA, BRITISH COLUMBIA, ONTARIO

CANADA, BRITISH COLUMBIA, ONTARIO ZONE UPDATES

JANUARY 2014 CONTENT UPDATE # 1

Tax Research

INTRODUCTION

On 1 July 2010, Ontario and British Columbia implemented the HST system. At that time, several changes were made to ONCESOURCE Indirect Tax Determination to allow proper processing of credit transactions prior to 1 July 2010 and HST transactions on 1 July 2010. One of the updates was attaching the authority of CA - Credit to the zones of BC, British Columbia, ON, and Ontario.

In the January 2014 Content Update, the authority of CA-Credit has been detached from the zones of BC, British Columbia, ON, and Ontario. We also end date the No Tax rule 5000.21 from the authority of Canada. As a result, transactions with effective dates prior to 1 July 2010 will no longer return the authority of CA - Credit after uploading the January 2014 Content Update.

The following sections summarize the updates and give examples of several types of transactions involving British Columbia and Ontario. If you have any concerns, please contact Customer Support.

ZONE TREE UPDATES

In the January 2014 Content Update, the authority of CA - Credit has been detached from the zones of BC, British Columbia, ON, and Ontario as shown in the figures below. Processing of transactions prior to 1 July 2010 will no longer return a tax block for CA - Credit as of result of these updates.

The next two images show examples of transactions with British Columbia:

Zones Search | Edit | Alias | Authorities

Selected Zone: BC **Selected Authority:** (Nothing Selected)

Authority
British Columbia
British Columbia Fees
British Columbia HST

Zones Search | Edit | Alias | Authorities

Selected Zone: BRITISH COLUMBIA **Selected Authority:** (Nothing Selected)

Authority
British Columbia
British Columbia Fees
British Columbia HST

Date of issue: 23 December 2013

The following two images show examples of transactions with Ontario.

Zones Search | Edit | Alias | Authorities

Selected Zone: ON **Selected Authority:** (Nothing Selected)

Authority

Ontario
Ontario HST

Zones Search | Edit | Alias | Authorities

Selected Zone: ONTARIO **Selected Authority:** (Nothing Selected)

Authority

Ontario
Ontario Fees
Ontario HST

AUTHORITY UPDATES

CANADA

In addition, to the zone updates, the following No Tax rule with a rule qualifier has been end dated with a Tax Code of DEPRECATED from the authority of Canada.

RULE ORDER	RATE CODE	START DATE	CURRENT END DATE	END DATE IN JANUARY 2014 UPDATE	INVOICE DESCRIPTION	RULE QUALIFIER	
5000.21	No Tax	4/25/2001	6/30/2010	4/25/2001	PST Transition Processing Rule	*Qualifier Type*	Authority Condition
						Element	AUTHORITY
						Authority	CA - Credit
						Operator	NOT APPLIED TAX TYPE
						Value	ALL
						Start Date	4/25/2001
						End Date	6/30/2010

TEST SCENARIOS

BRITISH COLUMBIA - BUYER

The following are some examples of transactions for the authority of British Columbia with transaction dates prior to 1 July 2010 before and after the January 2014 Content Update.

Testing Parameters:
Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: British Columbia
Ship To: British Columbia
Registration (Seller): R123456 & 123456789RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

View Results: 1 **Gross Amount: 100.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: BRITISH COLUMBIA	British Columbia	PST	SA			7%	7.00	
Province: BRITISH COLUMBIA	CA - Credit	GST	S	I		5%	5.00	
							12.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
British Columbia	10000	GCBGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCBG1: Standard input GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 1 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	I		5%	50.00	
Province: BRITISH COLUMBIA	British Columbia	PST	SA			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCBG1: Standard input GST in Ship To location.
British Columbia	10000	GCBGST3: Sales Tax in Ship To location.

Testing Parameters:
Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: British Columbia
Ship To: Nova Scotia
Registration (Seller): 123456789RT
Registration (Buyer): 123456780RT

Tax Result ***before*** the January 2014 Content Update: CA - Credit Authority ***Attached***

View Results: 2 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: NOVA SCOTIA	Nova Scotia	HST	S	I		13%	130.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Nova Scotia	10000	GCBG1: Standard input HST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 2 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: NOVA SCOTIA	Nova Scotia	HST	S	I		13%	130.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Nova Scotia	10000	GCBG1: Standard input HST in Ship To location.

Testing Parameters: Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: Nova Scotia
Ship To: British Columbia
Registration (Seller): 123456789RT
Registration (Buyer): 123456780RT & R123456

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

View Results: 3 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: BRITISH COLUMBIA	British Columbia	PST	US			7%	70.00	
Province: BRITISH COLUMBIA	CA - Credit	GST	S	I		5%	50.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
British Columbia	10000	GCBGST4: Buyer self-assesses tax in Ship To location.
CA - Credit	10000	GCBG1: Standard input GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 3 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	I		5%	50.00	
Province: BRITISH COLUMBIA	British Columbia	PST	US			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCBG1: Standard input GST in Ship To location.
British Columbia	10000	GCBGST4: Buyer self-assesses tax in Ship To location.

Testing Parameters: Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: British Columbia
Ship To: Manitoba
Registration (Seller): 123456789RT
Registration (Seller): R123456
Registration (Buyer): 123456780RT
Registration (Buyer): 1234567

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

View Results: 4 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	I		5%	50.00	
Province: MANITOBA	Manitoba	PST	US			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCBG1: Standard input GST in Ship To location.
Manitoba	10000	GCBGST4: Buyer self-assesses tax in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 4 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	I		5%	50.00	
Province: MANITOBA	Manitoba	PST	US			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCBG1: Standard input GST in Ship To location.
Manitoba	10000	GCBGST4: Buyer self-assesses tax in Ship To location.

Testing Parameters: Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: Manitoba
Ship To: British Columbia
Registration (Seller): 123456789RT
Registration (Buyer): 123456780RT
Registration (Buyer): R123456

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

View Results: 5 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: BRITISH COLUMBIA	British Columbia	PST	US			7%	70.00	
Province: BRITISH COLUMBIA	CA - Credit	GST	S	I		5%	50.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
British Columbia	10000	GCBGST4: Buyer self-assesses tax in Ship To location.
CA - Credit	10000	GCBG1: Standard input GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 5 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	I		5%	50.00	
Province: BRITISH COLUMBIA	British Columbia	PST	US			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCBG1: Standard input GST in Ship To location.
British Columbia	10000	GCBGST4: Buyer self-assesses tax in Ship To location.

BRITISH COLUMBIA - SELLER

The following are some examples of transactions for the authority of British Columbia with transaction dates prior to 1 July 2010 before and after the January 2014 Content Update.

Testing Parameters: Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: British Columbia
Ship To: British Columbia
Registration (Seller): R123456 & 123456789RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

View Results: 1 **Gross Amount: 100.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: BRITISH COLUMBIA	British Columbia	PST	SA			7%	7.00	
Province: BRITISH COLUMBIA	CA - Credit	GST	S	O		5%	5.00	
							12.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
British Columbia	10000	GCSGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCSG1: Standard output GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 1 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	O		5%	50.00	
Province: BRITISH COLUMBIA	British Columbia	PST	SA			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCSG1: Standard output GST in Ship To location.
British Columbia	10000	GCSGST3: Sales Tax in Ship To location.

Testing Parameters: Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: British Columbia
Ship To: Nova Scotia
Registration (Seller): 123456789RT
Registration (Buyer): 123456780RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

View Results: 2 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: NOVA SCOTIA	Nova Scotia	HST	S	O		13%	130.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Nova Scotia	10000	GCSG1: Standard output HST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 2 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: NOVA SCOTIA	Nova Scotia	HST	S	O		13%	130.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Nova Scotia	10000	GCSG1: Standard output HST in Ship To location.

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Testing Parameters:
Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: Nova Scotia
Ship To: British Columbia
Registration (Seller): 123456789RT & R654321
Registration (Buyer): 123456780RT & R123456

View Results: 3 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: BRITISH COLUMBIA	British Columbia	PST	SA			7%	70.00	
Province: BRITISH COLUMBIA	CA - Credit	GST	S	O		5%	50.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
British Columbia	10000	GCSGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCSG1: Standard output GST in Ship To location.

View Results: 3 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	O		5%	50.00	
Province: BRITISH COLUMBIA	British Columbia	PST	SA			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCSG1: Standard output GST in Ship To location.
British Columbia	10000	GCSGST3: Sales Tax in Ship To location.

Testing Parameters:

Ship From: British Columbia
Ship To: Manitoba
Registration (Seller): 123456789RT
Registration (Seller): 1234567
Registration (Buyer): 123456780RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

View Results: 4 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	O		5%	50.00	
Province: MANITOBA	Manitoba	PST	SA			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCSG1: Standard output GST in Ship To location.
Manitoba	10000	GCSGST3: Sales Tax in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 4 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	O		5%	50.00	
Province: MANITOBA	Manitoba	PST	SA			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCSG1: Standard output GST in Ship To location.
Manitoba	10000	GCSGST3: Sales Tax in Ship To location.

Testing Parameters: Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: Manitoba
Ship To: British Columbia
Registration (Seller): 123456789RT
Registration (Seller): R654321
Registration (Buyer): 123456780RT
Registration (Buyer): R123456

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

View Results: 5 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: BRITISH COLUMBIA	British Columbia	PST	SA			7%	70.00	
Province: BRITISH COLUMBIA	CA - Credit	GST	S	O		5%	50.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
British Columbia	10000	GCSGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCSG1: Standard output GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

View Results: 5 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	O		5%	50.00	
Province: BRITISH COLUMBIA	British Columbia	PST	SA			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCSG1: Standard output GST in Ship To location.
British Columbia	10000	GCSGST3: Sales Tax in Ship To location.

ONTARIO - BUYER

The following are some examples of transactions for the authority of Ontario with transaction dates prior to 1 July 2010 before and after the January 2014 Content Update.

Testing Parameters: Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: Ontario
Ship To: Ontario
Registration (Seller): 1234-1234 & 123456789RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Calculation Results

Scenario 1 Ontario:

View Results: 1 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	T
Province: ONTARIO	Ontario	PST	SA			8%	80.00	
Province: ONTARIO	CA - Credit	GST	S	I		5%	50.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCBGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCBG1: Standard input GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 1 **Gross Amount: 1000.00** **Eff%: 8%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT	IT
Province: ONTARIO	Ontario	PST	SA			8%	80.00		
							80.00 CAD		

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCBGST3: Sales Tax in Ship To location.

Testing Parameters: Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: Ontario
Ship To: Nova Scotia
Registration (Seller): 1234-1234 & 123456789RT
Registration (Buyer): 123456780RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 2 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: NOVA SCOTIA	Nova Scotia	HST	S	I		13%	130.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Nova Scotia	10000	GCBG1: Standard input HST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 2 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT	IT
Province: NOVA SCOTIA	Nova Scotia	HST	S	I		13%	130.00		
							130.00 CAD		

Authority Messages:

Authority	RuleOrder	Message
Nova Scotia	10000	GCBG1: Standard input HST in Ship To location

Testing Parameters: Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: Nova Scotia
Ship To: Ontario
Registration (Seller): 123456789RT
Registration (Buyer): 123456780RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 3 **Gross Amount: 1000.00** **Eff%: 13%**

	Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province:	ONTARIO	Ontario	PST	US			8%	80.00	
Province:	ONTARIO	CA - Credit	GST	S	I		5%	50.00	
								130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCBGST4: Buyer self-assesses tax in Ship To location.
CA - Credit	10000	GCBG1: Standard input GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 3 **Gross Amount: 1000.00** **Eff%: 8%**

	Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT	IT
Province:	ONTARIO	Ontario	PST	US			8%	80.00		
								80.00 CAD		

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCBGST4: Buyer self-assesses tax in Ship To location.

Testing Parameters: Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: Ontario
Ship To: Manitoba
Registration (Seller): 123456789RT
Registration (Seller): 1234-1324
Registration (Buyer): 123456780RT
Registration (Buyer): 1234567

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 4 **Gross Amount: 1000.00** **Eff%: 12%**

	Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country:	CANADA	Canada	GST	S	I		5%	50.00	
Province:	MANITOBA	Manitoba	PST	US			7%	70.00	
								120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCBG1: Standard input GST in Ship To location.
Manitoba	10000	GCBGST4: Buyer self-assesses tax in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 4 **Gross Amount: 1000.00** **Eff%: 12%**

	Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country:	CANADA	Canada	GST	S	I		5%	50.00	
Province:	MANITOBA	Manitoba	PST	US			7%	70.00	
								120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCBG1: Standard input GST in Ship To location.
Manitoba	10000	GCBGST4: Buyer self-assesses tax in Ship To location.

Testing Parameters:
Company Role: **Buyer**
Invoice Date: 6/30/2010
Ship From: Manitoba
Ship To: Ontario
Registration (Seller): 123456789RT
Registration (Seller): 12345678
Registration (Buyer): 123456780RT
Registration (Buyer): 1234567

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 5 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: ONTARIO	Ontario	PST	SA			8%	80.00	
Province: ONTARIO	CA - Credit	GST	S	I		5%	50.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCBGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCBG1: Standard input GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Buyer Test Cases:

View Results: 5 **Gross Amount: 1000.00** **Eff%: 8%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	T
Province: ONTARIO	Ontario	PST	SA			8%	80.00	
							80.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCBGST3: Sales Tax in Ship To location.

ONTARIO - SELLER

The following are some examples of transactions for the authority of Ontario with transaction dates prior to 1 July 2010 before and after the January 2014 Content Update.

Testing Parameters:
Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: Ontario
Ship To: Ontario
Registration (Seller): 1234-1234 & 123456789RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 1 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: ONTARIO	Ontario	PST	SA			8%	80.00	
Province: ONTARIO	CA - Credit	GST	S	O		5%	50.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCSGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCSG1: Standard output GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 1 **Gross Amount: 1000.00** **Eff%: 8%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT	IT
Province: ONTARIO	Ontario	PST	SA			8%	80.00		
							80.00 CAD		

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCSGST3: Sales Tax in Ship To location.

Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: Ontario
Ship To: Nova Scotia
Registration (Seller): 1234-1234 & 123456789RT
Registration (Buyer): 123456780RT

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 2 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: NOVA SCOTIA	Nova Scotia	HST	S	O		13%	130.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Nova Scotia	10000	GCSG1: Standard output HST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 2 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: NOVA SCOTIA	Nova Scotia	HST	S	O		13%	130.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Nova Scotia	10000	GCSG1: Standard output HST in Ship To location.

Testing Parameters:

Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: Nova Scotia
Ship To: Ontario
Registration (Seller): 123456789RT & 4321-4321
Registration (Buyer): 123456780RT & 1234-1234

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 3 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: ONTARIO	Ontario	PST	SA			8%	80.00	
Province: ONTARIO	CA - Credit	GST	S	O		5%	50.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCSGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCSG1: Standard output GST in Ship To location.

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 3 **Gross Amount: 1000.00** **Eff%: 8%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT	IT
Province: ONTARIO	Ontario	PST	SA			8%	80.00		
							80.00 CAD		

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCSGST3: Sales Tax in Ship To location.

Testing Parameters:

Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: Ontario
Ship To: Manitoba
Registration (Seller): 123456789RT
Registration (Seller): 1234-1324
Registration (Buyer): 123456780RT
Registration (Buyer): 1234567

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 4 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	O		5%	50.00	
Province: MANITOBA	Manitoba	PST	SA			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCSG1: Standard output GST in Ship To location.
Manitoba	10000	GCSGST3: Sales Tax in Ship To location.

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 4 **Gross Amount: 1000.00** **Eff%: 12%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Country: CANADA	Canada	GST	S	O		5%	50.00	
Province: MANITOBA	Manitoba	PST	SA			7%	70.00	
							120.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Canada	10000	GCSG1: Standard output GST in Ship To location.
Manitoba	10000	GCSGST3: Sales Tax in Ship To location.

Testing Parameters:

Company Role: **Seller**
Invoice Date: 6/30/2010
Ship From: Manitoba
Ship To: Ontario
Registration (Seller): 123456789RT
Registration (Seller): 12345678
Registration (Buyer): 123456780RT
Registration (Buyer): 1234567

Tax Result ***before*** the January 2014 Content Update:
CA - Credit Authority ***Attached***

Tax Result ***After*** the January 2014 Content Update:
CA - Credit Authority ***Detached***

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 5 **Gross Amount: 1000.00** **Eff%: 13%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT
Province: ONTARIO	Ontario	PST	SA			8%	80.00	
Province: ONTARIO	CA - Credit	GST	S	O		5%	50.00	
							130.00 CAD	

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCSGST3: Sales Tax in Ship To location.
CA - Credit	10000	GCSG1: Standard output GST in Ship To location.

Tax Calculation Results

Scenario 1 Ontario - Seller Test Cases:

View Results: 5 **Gross Amount: 1000.00** **Eff%: 8%**

Zone	Authority	Invoice Desc	Type	Dir	Fee	Rate	Tax Amt	TT	IT
Province: ONTARIO	Ontario	PST	SA			8%	80.00		
							80.00 CAD		

Authority Messages:

Authority	RuleOrder	Message
Ontario	10000	GCSGST3: Sales Tax in Ship To location.

CONCLUSION

This guide is intended to help you understand the changes in ONESOURCE Indirect Tax Determination that have been included in the January 2014 Content Update, and how the zone tree update for the zones of BC, British Columbia, ON, and Ontario will be processed.

Please contact Customer Support with any additional questions.

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