

ONESOURCE E-Invoicing

ONESOURCE E-Invoicing release notes

R1.3 – 11th July 2024



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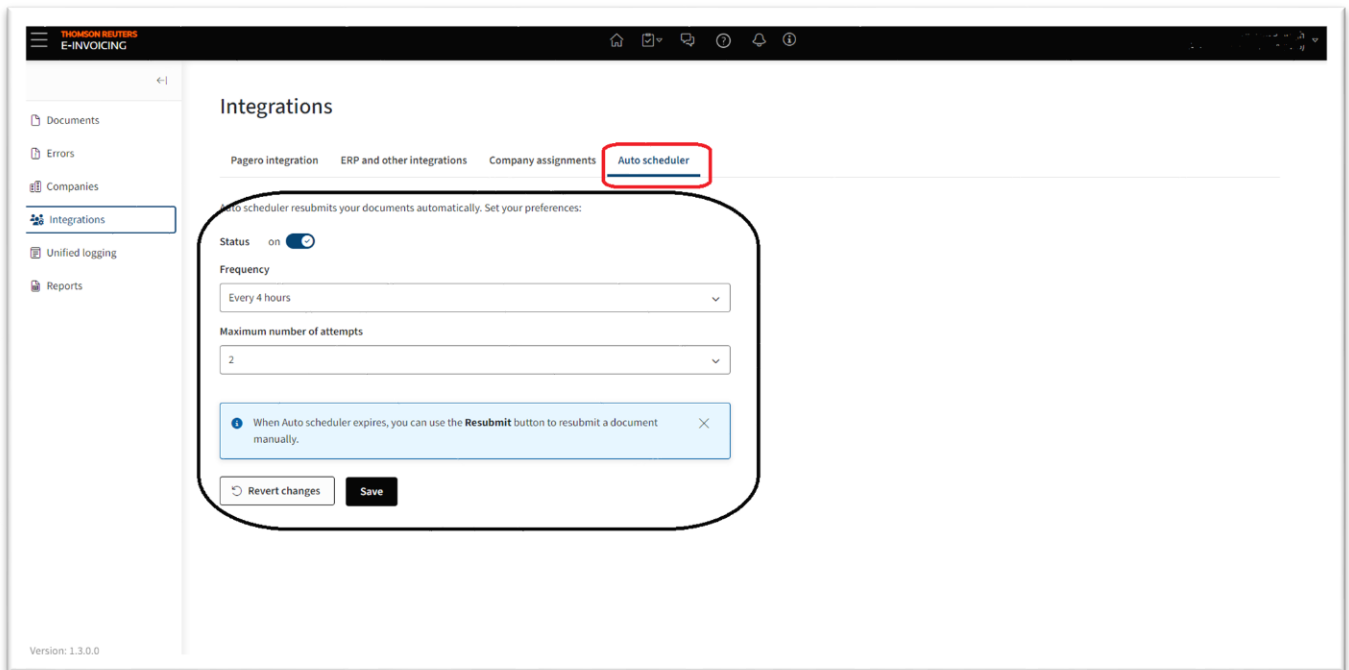
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Auto Scheduler (Error) Configuration

Introducing a new auto scheduler for automated resubmission of error transactions on the "Error" page. Users can now configure the scheduler to run at specified intervals and choose the number of retry attempts. A toggle setting allows easy enabling/disabling of the scheduler without losing configuration settings.

How to Access: Navigate to the "Integration" menu within the application to access the Auto Scheduler for Error Handling capabilities.

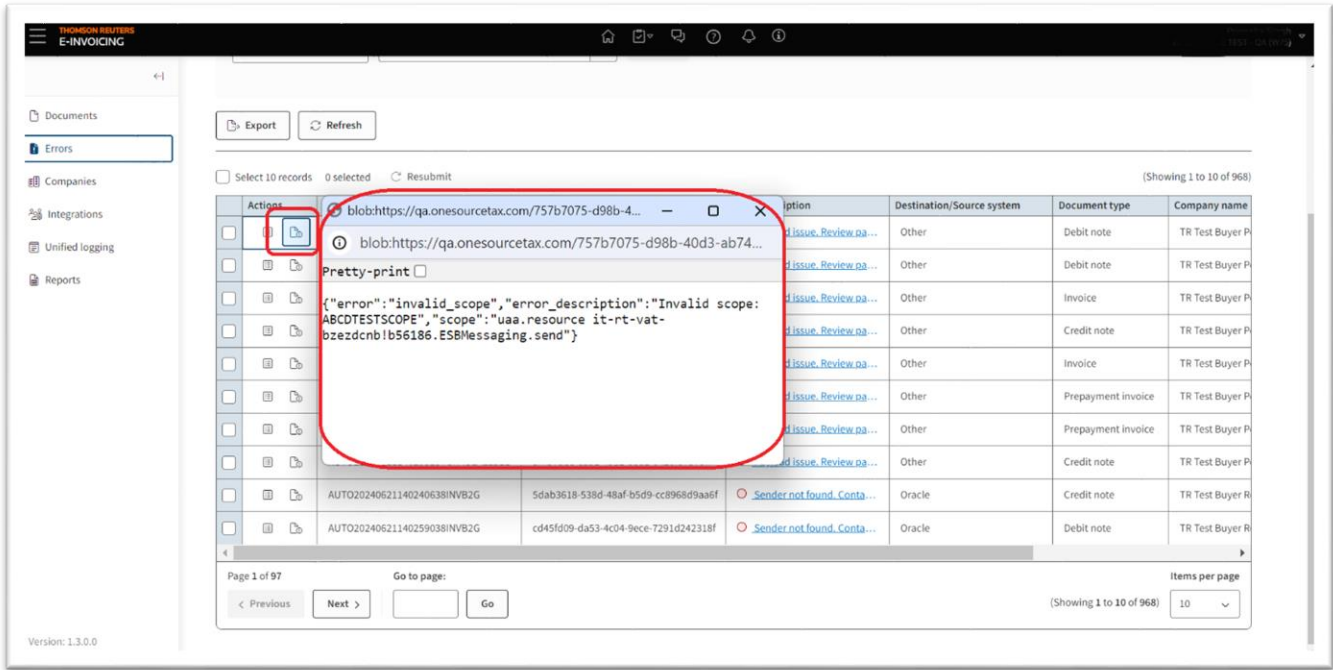


Simplified Access to Full Error Message

A new feature has been introduced for easier access to full error messages in transactions. Users can now quickly view the exact error message through a convenient action button, "View Error," which redirects them to the error JSON payload in a new tab. This enhancement streamlines the process of understanding and addressing transaction issues.

How to Access: Navigate to the "Error" page, locate the transaction, and click on "View Error" under the Actions menu to access the full error details in a new tab.

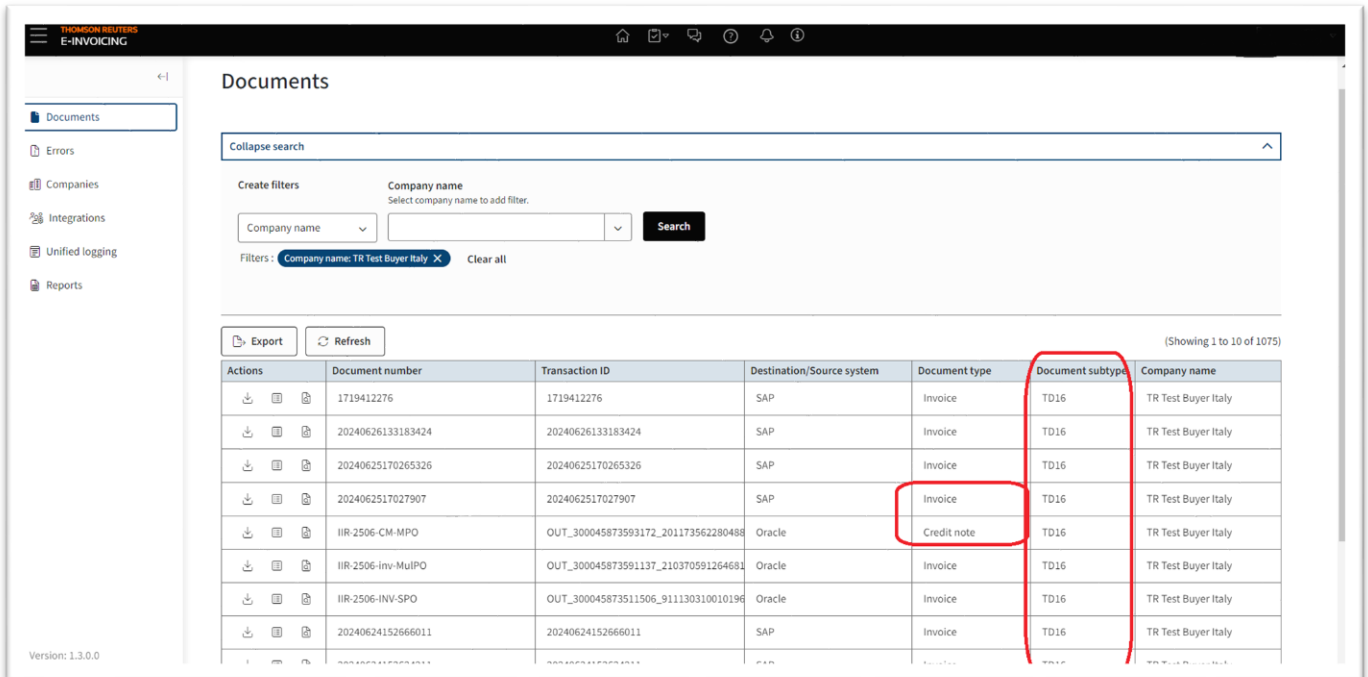




Enhanced Sub document type view for Italy AP Reporting

Enhanced document handling in the Italy module categorizes invoices, credit notes, and debit notes based on specific document types (TD16, TD17, TD18, TD19, and TD28). This improves visibility and accuracy in financial reporting.

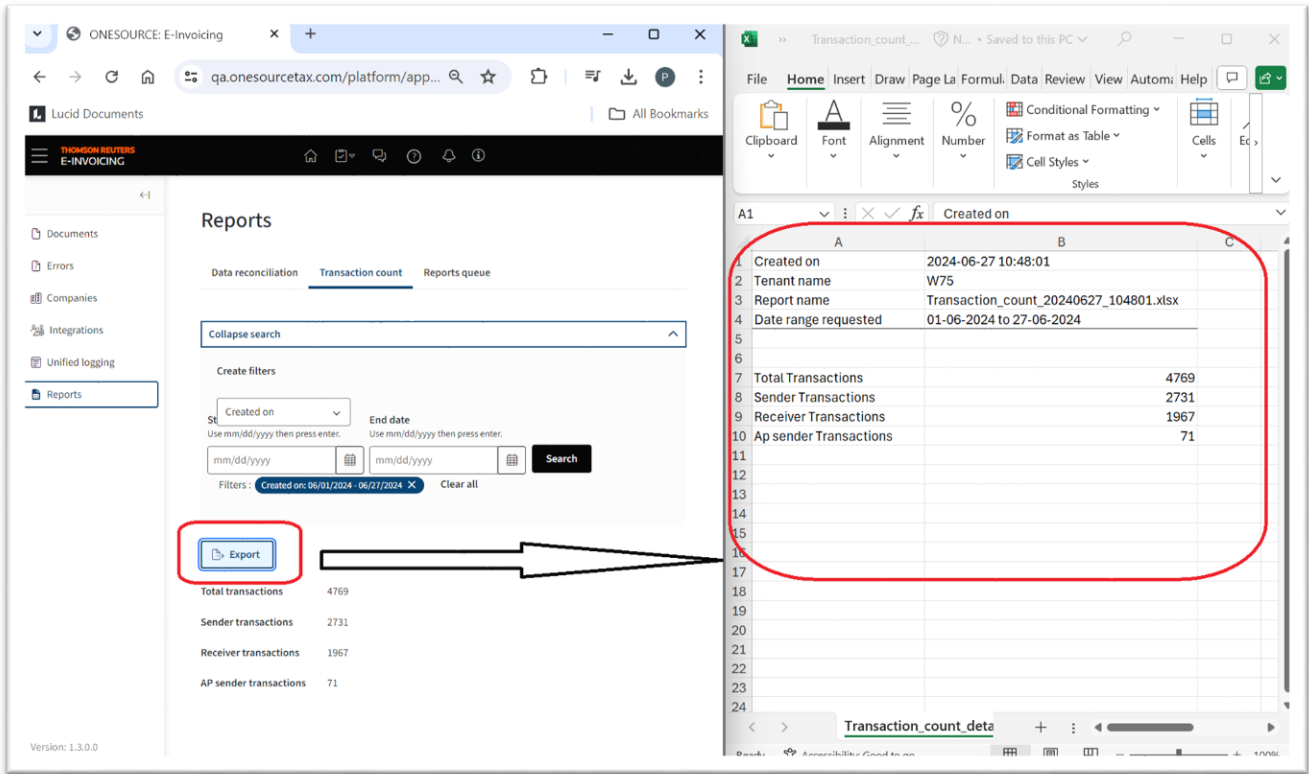
How to Access: Navigate to the document grid to see a new column added: "Document Subtype." This column displays TD16, TD17, TD18, etc., for clear document categorization.



Export Transaction Count Report Feature

Users can now export transaction count reports in Excel format directly from the Transaction count report dashboard. Users can now efficiently share detailed billing information with other parties.

How to Access: Navigate to the Transaction count report dashboard and select the date range for which you want to generate the transaction count report. Export the Excel formats available for exporting. The report includes rows for tenant name, date range, report name, and transaction count, styled professionally for external sharing:



Support for Special Characters

The validation rules for specific fields have been updated to allow more special characters. Previously, these fields only permitted alphanumeric characters and certain special characters (-^(?!-)[a-zA-Z0-9- _]+\$.). The new validation rule (^[\^=|+@].*) allows any character except those starting with =, |, +, -, or @. The fields affected by this change are:

1. documentNumber
2. partyIdentificationId
3. partyEndpointId
4. documentLines->item->name

Note: To support pen test requirements, these fields cannot start with a special character.

This enhancement provides greater flexibility in data entry and API submissions.



User Interface Enhancement

- **Enhanced Multi-Select Filters for Improved User Experience:** Users now have enhanced flexibility with multi-select options when creating filters on various pages including Documents, Errors, Companies, Pagero Integrations, ERP and Other Integrations, and Reports (Data Reconciliation). This improvement streamlines the filtering process and enhances usability.



