



Thomson Reuters Regulatory Intelligence Compliance Event Summaries Filter

Our intelligence working for you

Introducing a new intuitive search filter to Regulatory Intelligence

We will soon be releasing a new Compliance Event Summaries filter in our Advanced Search and My Update tools that will provide an improved user experience when selecting content while running searches, setting up custom alerts and/or Feeds. As part of this enhancement, Latest Updates will now be easy to select under the new Compliance Event Summaries and will also still be available via searches for "Thomson Reuters Risk (Latest Updates)" as an Organization.

Latest Updates are notifications that alert users of new and amended U.S. federal and state statutes, regulations, and bulletins affecting insurance, banking, blue sky securities, and healthcare industries. These alerts are accompanied with links to the full text of the source material along with customized descriptions authored by Thomson Reuters subject matter experts.

Key benefits of this enhancement

- **A more intuitive search experience** - You will now be able to create search queries, customize your My Updates and/or Feeds more efficiently with the new Compliance Event Summaries filter
- **Easier access to the Latest Updates content** - Reduce research time by being able to easily identify and select the Latest Updates content from the Compliance Event Summaries filter
- **No action is needed on your part** - The new filter will integrate with your existing My Updates and Feeds so there is no action needed on your part to be able to take advantage of the new Compliance Event Summaries filter

The screenshot shows the Thomson Reuters Regulatory Intelligence Advanced Search interface. On the left, there is a search bar and a 'FILTERS' sidebar. The sidebar includes sections for Content Type, Geography, Sector, Organizations, Themes, and Source documents and summaries. The 'Source documents and summaries' section is expanded, showing a list of filters: All Documents, Source Documents, Compliance Event Summaries, Regulatory Event Summaries, and Latest Updates. Annotations with orange arrows point to specific elements: an information icon (i) next to 'Source documents and summaries', the 'Compliance Event Summaries' filter, and the 'Latest Updates' filter. A help popup titled 'Help With Source Documents And Summaries' is open on the right, containing three bullet points about Source Documents, Regulatory Event Summaries, and Latest Updates. A 'Close' button is at the bottom right of the popup.

Annotations:

- 'i' Information icon - providing detail about the different document types
- New Compliance Event Summaries filter
- Latest Updates are now included under Compliance Event Summaries section - no longer under the Source Documents section

Help With Source Documents And Summaries

- Source Documents are full text documents hosted within the Regulatory Intelligence platform. Source documents generally include rulebooks, such as statutes and regulations, as well as curated and proprietary resources such as News & Analysis and Hierarchical Regulatory Guidance Summaries.
- Regulatory Event Summaries are curated plain English summaries of regulatory, legislative, and other compliance events. They are accompanied with a source link, providing access to the full text source document. This source link typically links you outside the Regulatory Intelligence platform to the issuing organization's website. These include a variety of content types such as notices, reports, final regulations, and proposed rule changes.
- Latest Updates are notifications that alert you of new and amended U.S. federal and state statutes, regulations and bulletins affecting the insurance, banking, blue sky securities, and healthcare industries. These alerts are accompanied with links to the full text of the source material along with customized descriptions authored by Thomson Reuters subject-matter experts.

Thomson Reuters Regulatory Intelligence

Thomson Reuters Regulatory Intelligence delivers a focused view of the global regulatory environment. It empowers compliance professionals to make well-informed decisions to manage regulatory risk with confidence using the most trusted intelligence available. Thomson Reuters Regulatory Intelligence is powered by highly trusted and comprehensive content. The solution's intuitive tools cut through the complexity and sheer volume of regulatory content and developments, providing clarity on what is most important to the organization in a cost-effective way. Content can be viewed at a global industry-wide level or filtered for a more granular view to meet an organization's specific needs.

For more information, contact your representative or email us at [RegulatoryIntelligence](mailto:RegulatoryIntelligence@thomsonreuters.com)