



## Foreign Assets

2024

5D

### Asset Information:

Description	Identifying Number	Date Acquired (Mo/Da/Yr)	Date Sold (Mo/Da/Yr)	Jointly Owned	No Tax Items Reported

Value	Foreign Currency	Exchange Rate	Source of Exchange Rate

### If Asset is Stock of a Foreign Entity or an Interest in a Foreign Entity

1 - Partnership    2 - Corporation    3 - Trust    4 - Estate

Name of Foreign Entity	Type of Foreign Entity	Mailing Address of Foreign Entity

City or Town of Foreign Entity	Province, County or State of Foreign Entity	Country of Foreign Entity	Postal Code of Foreign Entity	GIIN

1 - U.S. person    2 - Foreign person

1 - Issuer    2 - Counterparty

Name of Issuer	Issuer Code	Type of Issuer	Residence of Issuer

If Asset is NOT Stock of a Foreign Entity or an Interest in a Foreign Entity

1 - Individual    2 - Partnership    3 - Corporation    4 - Trust    5 - Estate

Mailing Address of Issuer	City or Town of Issuer

Province, County or State of Issuer	Country of Issuer	Postal Code of Issuer

Yes     No

Foreign assets were acquired or sold during the tax year

### Foreign Bank Accounts and Trusts:

At any time during 2024, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account or other financial account? \_\_\_\_\_

  

If Yes, enter name of foreign country \_\_\_\_\_

Were you the grantor of, or transferor to, a foreign trust that existed during 2024, whether or not you had any beneficial interest in it? \_\_\_\_\_