

List of fields captured in SurePrep, but that do not export to GoSystem Tax RS due to GoSystem limitation. These fields must be manually entered in the tax software.

Note: In binders with Forms and Leads these fields are noted as orange references. In binders without Forms and Leads these fields will have T/R stamps placed next to the field.

SurePrep Form Name	GoSystem Form Name	Field Name	Path in GoSystem	Captured in SurePrep
1099-DIV	1099-DIV	State Tax Withheld Information - State Tax Withheld	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-DIV	Yes
1099-INT/1099-OID	1099-INT/1099-OID	Interest State Tax withheld information - State Tax Withheld	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	Yes
1099-INT/1099-OID	1099-INT/1099-OID	OID State Tax withheld information - State Tax Withheld	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	Yes
1099-R	1099-R	Entire IRA distribution is a qualified charitable distribution	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-R --> 1099-R	Yes
1099-R	1099-R	If only a portion of this IRA distribution was a QCD, input portion here	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-R --> 1099-R	Yes
Consolidated 1099	Consolidated 1099	Interest State Tax Withheld Information - State	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Consolidated 1099 Information --> Consolidated 1099	Yes
Consolidated 1099	Consolidated 1099	Interest State Tax Withheld Information - State Tax Withheld	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Consolidated 1099 Information --> Consolidated 1099	Yes
Consolidated 1099	Consolidated 1099	Dividend State Tax Withheld Information - State	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Consolidated 1099 Information --> Consolidated 1099	Yes
Consolidated 1099	Consolidated 1099	Dividend State Tax Withheld Information - State Tax Withheld	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Consolidated 1099 Information --> Consolidated 1099	Yes
Education Credits	Education Credits	Credit/Deduction - Taxpayer	Organizer --> Credits --> Education Credits	Yes
Education Credits	Education Credits	Credit/Deduction - Spouse	Organizer --> Credits --> Education Credits	Yes
Education Credits	Education Credits	Credit/Deduction	Organizer --> Credits --> Education Credits	Yes
Form 1040NR	Form 1040NR	State and local income taxes	Organizer --> Foreign Information --> Dual Status Taxpayer --> Dual-Status 1040NR --> Form 1040NR --> Page 3, Schedule A	Yes
Schedule K-1	Schedule K-1	Section 59(e)(2) expenditures	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	Yes
Schedule K-1	Schedule K-1	Preproductive period expenses	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	Yes
Schedule K-1	Schedule K-1	Federal regular tax - Operating	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	Yes
Taxpayer Information	Taxpayer Information	Address - Foreign	Organizer --> General Information --> Basic Return Data --> Taxpayer Information	Yes
Taxpayer Information	Taxpayer Information	Address (cont'd) - Foreign	Organizer --> General Information --> Basic Return Data --> Taxpayer Information	Yes
Taxpayer Information	Taxpayer Information	Apartment - Foreign	Organizer --> General Information --> Basic Return Data --> Taxpayer Information	Yes
Taxpayer Information	Taxpayer Information	City - Foreign	Organizer --> General Information --> Basic Return Data --> Taxpayer Information	Yes