

List of fields captured in SurePrep, but that do not export to GoSystem Tax RS due to GoSystem limitation. These fields must be manually entered in the tax software.

Note: In binders with Forms and Leads these fields are noted as orange references. In binders without Forms and Leads these fields will have T/R stamps placed next to the field.

SurePrep Form Name	GoSystem Form Name	Field Name	Path in GoSystem	Captured in SurePrep
Stock, Bonds, etc.	Stock, Bonds, etc.	Form 8949 Type	Organizer --> Gain and Losses --> Capital Gains and Losses --> Stocks, Bonds, etc.	Yes
Stock, Bonds, etc.	Stock, Bonds, etc.	Wash Sales - Adjustment	Organizer --> Gain and Losses --> Capital Gains and Losses --> Stocks, Bonds, etc.	Yes
Stock, Bonds, etc.	Stock, Bonds, etc.	Wash Sales - Adjustment code	Organizer --> Gain and Losses --> Capital Gains and Losses --> Stocks, Bonds, etc.	Yes
Household Employment Tax	Household Employment Tax	Name of state where you paid unemployment contributions	Organizer --> Taxes --> Household Employment Tax --> Household Employment Tax	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Interest income	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Dividends	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Business income or (loss)	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Capital gain or (loss)	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Rents, royalties, partnerships, other estates and trusts	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Farm income or (loss)	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Ordinary gain or loss	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Other income	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Interest	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Taxes	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Fiduciary fees	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Charitable deduction	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Attorney, accountant, and return preparer fees	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Other deductions NOT subject to the 2% floor	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes

Prior Year Comparative Info	Prior Year Comparative Info	Allowable miscellaneous itemized deductions subject to 2% floor	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Adjusted total income or loss	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Income distribution deduction	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Total estate tax deduction	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Exemption	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Tax rate schedule or Schedule D	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Tax on lump-sum distributions	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Alternative minimum tax	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Credits	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Recapture taxes	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Household employment taxes	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	ESBT tax	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Current year estimated tax payments	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Amount applied from prior year	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Estimated tax payments allocated to beneficiaries	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Extension payments	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Federal income tax withheld	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Other payments	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Estimated tax penalty	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
Prior Year Comparative Info	Prior Year Comparative Info	Balance due (overpayments)	Organizer --> Reconciliation --> Prior Year Comparative Info.	Yes
K-1 Income	K-1 Income	Investment interest expense (Not Flowing to form 4952)	Organizer --> Income --> K-1 Income --> Payer's Name --> K-1 information --> K-1, page 1	Yes