

**List of fields NOT captured in SurePrep and that do not export to GoSystem Tax RS due to GoSystem limitation. These fields must be manually entered in the Tax Software.**

SurePrep Form Name	GoSystem Form Name	Field Name	Path in GoSystem	Captured in SurePrep
1099-DIV	1099-DIV	State Tax Withheld Information - State ID no.	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-DIV	No
1099-DIV	1099-DIV	State Tax Withheld Information - Distribution Amount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-DIV	No
1099-INT/1099-OID	1099-INT/1099-OID	Market discount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Bond premium	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Interest State Tax withheld information - State ID No.	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Interest State Tax withheld information - Distribution Amount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Market Discount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Acquisition premium	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	OID State Tax withheld information - State ID No.	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	OID State Tax withheld information - Distribution Amount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	B - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	C - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	D - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	E - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	H - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	L - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No

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[illegible]

[illegible]

Consolidated 1099	Consolidated 1099	D - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	E - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	H - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	L - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	M - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	N - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	O - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	Q - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	R - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	S - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	T - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	W - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	X - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	Foreign Tax Pd	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Consolidated 1099 Information --> Consolidated 1099	No
Consolidated 1099	Consolidated 1099	Country	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Consolidated 1099 Information --> Consolidated 1099	No
Dependents	Dependents	Date of Death	Organizer --> General Information --> Dependents - -> Dependent Input	No
Dependents	Dependents	Date of Adoption	Organizer --> General Information --> Dependents - -> Dependent Input	No
Foreign Tax Credit	Foreign Tax Credit	Country Code Mandatory for e-file	Organizer --> Foreign Information--> Foreign Tax Credit --> Foreign Tax Credit Information --> Foreign Tax Credit Information	No
N/A	1095-A	Policy Identifier	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Marketplace identifier	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Marketplace-assigned policy number	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Policy issuer's name	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	January - Monthly Premium Amount	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	February - Monthly Premium Amount	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	March - Monthly Premium Amount	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No

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N/A	1095-A	June - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	July - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	August - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	September - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	October - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	November - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	December - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	SSN of Sharing Taxpayer	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Start Month	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Stop Month	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Premium Pct	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	SLCSP Pct	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Adv PTC Pct	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	Health Care Exemptions and Coverage	Health Care Coverage and Exemptions: Full Year Coverage	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Are you claiming an exemption because your household income is below the filing threshold?	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Are you claiming a hardship exemption because your gross income is below the filing threshold?	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Taxpayer Name	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Spouse Name	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Dependent Name	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Modified AGI - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	AGI - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Tax Exempt Interest - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	F2555 Housing Exclusion - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	F2555 Housing Deduction - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Nontaxable SSA benefits - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Dependents Combined Modified AGI	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No

N/A	Health Care Exemptions and Coverage	AGI - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Tax Exempt Interest - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	F2555 Housing Exclusion - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	F2555 Housing Deduction - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Nontaxable SSA benefits - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Dependents Combined Modified AGI - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
PTP Schedule K-1	PTP Schedule K-1	Domestic production gross receipts (DPGR) - Oil-related prod. activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Gross receipts from all sources - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Cost of goods sold allocable to DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Cost of goods sold from all sources - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Deductions, expenses, losses allocable to DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Deductions, expenses, losses allocable to non-DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Other deductions, expenses, losses not directly allocable to DPGR or another class of income - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Net investment income tax	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 3	No
Schedule K-1	Schedule K-1	Domestic production gross receipts (DPGR) - Oil-related prod. activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Gross receipts from all sources - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Cost of goods sold allocable to DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Cost of goods sold from all sources - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Deductions, expenses, losses allocable to DPGR - Oil-related prod. activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Deductions, expenses, losses allocable to non-DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Other deductions, expenses, losses not directly allocable to DPGR or another class of income - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Net investment income tax	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 3	No

Schedule K-1	Schedule K-1	Federal regular tax - Sch. D Short-term	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal regular tax - Sch. D Long-term	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal regular tax - Form 4797 1231	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal regular tax - Form 4797 Ordinary	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Operating	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Sch. D Short-term	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Sch. D Long-term	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Form 4797 1231	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Form 4797 Ordinary	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
W-2	W-2	New Jersey Only - Family leave Insurance private plan #	Organizer --> Source Documents (W-2, 1099s, 1098) --> W-2 --> W-2	No