

List of fields NOT captured in SurePrep and that do not export to GoSystem Tax RS due to GoSystem limitation. These fields must be manually entered in the Tax Software.

SurePrep Form Name	GoSystem Form Name	Field Name	Path in GoSystem	Captured in SurePrep
1099-DIV	1099-DIV	State Tax Withheld Information - State ID no.	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-DIV	No
1099-DIV	1099-DIV	State Tax Withheld Information - Distribution Amount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-DIV	No
1099-INT/1099-OID	1099-INT/1099-OID	Market discount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Bond premium	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Interest State Tax withheld information - State ID No.	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Interest State Tax withheld information - Distribution Amount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Market Discount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	Acquisition premium	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	OID State Tax withheld information - State ID No.	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
1099-INT/1099-OID	1099-INT/1099-OID	OID State Tax withheld information - Distribution Amount	Organizer --> Source Documents (W-2, 1099s, 1098) --> 1099-INT/1099-OID	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	B - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	C - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	D - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	E - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	H - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No
Capital Gains and Losses - Other Schedules	Capital Gains and Losses	L - Adjustment Codes	Organizer --> Income --> All Schedules --> Gains and Losses --> Capital Gains and Losses/Organizer --> Itemized Deductions --> Employee Business Expense --> Gains and Losses --> Capital Gains and Losses	No

Consolidated 1099	Consolidated 1099	D - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	E - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	H - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	L - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	M - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	N - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	O - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	Q - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	R - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	S - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	T - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	W - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	X - AMT Adjustment Codes	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Capital Gains and Losses	No
Consolidated 1099	Consolidated 1099	Foreign Tax Pd	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Consolidated 1099 Information --> Consolidated 1099	No
Consolidated 1099	Consolidated 1099	Country	Organizer --> Source Documents (W-2, 1099s, 1098) --> Consolidated 1099 --> Consolidated 1099 Information --> Consolidated 1099	No
Dependents	Dependents	Date of Death	Organizer --> General Information --> Dependents - -> Dependent Input	No
Dependents	Dependents	Date of Adoption	Organizer --> General Information --> Dependents - -> Dependent Input	No
Foreign Tax Credit	Foreign Tax Credit	Country Code Mandatory for e-file	Organizer --> Foreign Information--> Foreign Tax Credit --> Foreign Tax Credit Information --> Foreign Tax Credit Information	No
N/A	1095-A	Policy Identifier	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Marketplace identifier	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Marketplace-assigned policy number	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Policy issuer's name	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	January - Monthly Premium Amount	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	February - Monthly Premium Amount	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	March - Monthly Premium Amount	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No

N/A	1095-A	June - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	July - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	August - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	September - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	October - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	November - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	December - Monthly Advance Payment of Premium Tax Credit	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	SSN of Sharing Taxpayer	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Start Month	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Stop Month	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Premium Pct	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	SLCSP Pct	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	1095-A	Adv PTC Pct	Organizer --> Credits --> Health Coverage Tax Credit --> 1095-A	No
N/A	Health Care Exemptions and Coverage	Health Care Coverage and Exemptions: Full Year Coverage	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Are you claiming an exemption because your household income is below the filing threshold?	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Are you claiming a hardship exemption because your gross income is below the filing threshold?	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Taxpayer Name	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Spouse Name	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Dependent Name	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Modified AGI - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	AGI - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Tax Exempt Interest - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	F2555 Housing Exclusion - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	F2555 Housing Deduction - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Nontaxable SSA benefits - Taxpayer	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Dependents Combined Modified AGI	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No

N/A	Health Care Exemptions and Coverage	AGI - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Tax Exempt Interest - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	F2555 Housing Exclusion - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	F2555 Housing Deduction - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Nontaxable SSA benefits - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
N/A	Health Care Exemptions and Coverage	Dependents Combined Modified AGI - Dependent	Organizer --> Taxes --> Health Care Responsibility Payment --> Health Care Exemptions and Coverage	No
PTP Schedule K-1	PTP Schedule K-1	Domestic production gross receipts (DPGR) - Oil-related prod. activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Gross receipts from all sources - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Cost of goods sold allocable to DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Cost of goods sold from all sources - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Deductions, expenses, losses allocable to DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Deductions, expenses, losses allocable to non-DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Other deductions, expenses, losses not directly allocable to DPGR or another class of income - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 1	No
PTP Schedule K-1	PTP Schedule K-1	Net investment income tax	Organizer --> Income --> Schedule K-1-PTP --> PTP Schedule K-1 --> PTP Name --> PTP Sch. K-1 Information --> Sch. K-1 Info. Pg 3	No
Schedule K-1	Schedule K-1	Domestic production gross receipts (DPGR) - Oil-related prod. activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Gross receipts from all sources - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Cost of goods sold allocable to DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Cost of goods sold from all sources - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Deductions, expenses, losses allocable to DPGR - Oil-related prod. activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Deductions, expenses, losses allocable to non-DPGR - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Other deductions, expenses, losses not directly allocable to DPGR or another class of income - Oil-related prod. Activities	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 1	No
Schedule K-1	Schedule K-1	Net investment income tax	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Sch. K-1 Info. Pg 3	No

Schedule K-1	Schedule K-1	Federal regular tax - Sch. D Short-term	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal regular tax - Sch. D Long-term	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal regular tax - Form 4797 1231	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal regular tax - Form 4797 Ordinary	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Operating	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Sch. D Short-term	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Sch. D Long-term	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Form 4797 1231	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
Schedule K-1	Schedule K-1	Federal alt. min. tax - Form 4797 Ordinary	Organizer --> Income --> Schedule K-1 --> Schedule K-1 Information --> Susp Loss C/O K-1	No
W-2	W-2	New Jersey Only - Family leave Insurance private plan #	Organizer --> Source Documents (W-2, 1099s, 1098) --> W-2 --> W-2	No