

PPC Code CE Code FIT Code Bundle Code	Title	Updated for Technical Pronouncements Issued Through Date	PPC Checkpoint Tools Install/Update & Checkpoint Engage Date	Works with SMART:					
				Risk Assessment and Audit Essential (SMART Start enabled indicated)	Internal Control (requires Risk Assessment)	Disclosure (with or without Risk Assessment)	Field Work (requires Risk Assessment)	Compilation and Review (with or without Disclosure)	Single Audit
PPOQ OPPOQ PPHYQ	PPC's Practice Aids for Physicians and Other Health Care Professionals	Oct 2023	Jan-24			•		• Includes Compilation Forms	
IDLQ	PPC's Disclosure Library for Nonpublic Companies	Nov 2023	Jan-24			Commercial Library example disclosures			
PSSQ OPSSQ PFSPQ ACSQ	PPC's Practice Aids for SSARS Preparation Engagements	Nov 2023	Jan-24					•	
PBSQ OASBQ OPBSQ AUFQ AUEQ	PPC's Practice Aids for Audits of Nonpublic Companies	Dec 2023	May-24	• SMART Start	•	•	•	• Includes SAS Review Forms	
PEBQ OEBPQ OPEBQ PEBPQ	PPC's Practice Aids for Audits of Employee Benefit Plans	Jan 2024	Mar-24	•	•	•	•	• Includes Compilation Forms	
PNPQ OPNPQ PNPOQ	PPC's Practice Aids for Audits of Nonprofit Organizations	Jan 2024	Mar-24	• SMART Start	•	•	•	• Includes Compilation and SSARS Review	•
PBCQ PSBCQ	PPC's Practice Aids for Small Business Consulting Engagements	Jan 2024	Mar-24						
P11Q OP11Q P11Q	PPC's Practice Aids for Audits of Form 11-K Benefit Plans	Jan 2024	Mar-24	•	•	•	•		
PWUQ PWUSQ	PPC's Practice Aids for Write-up Services	Jan 2024	Mar-24						

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PLGQ OALGQ OPLGQ PALGQ	PPC's Practice Aids for Audits of Local Governments	Jan 2024	Apr-24	• SMART Start	•	•	•		•
PQCQ PGQCQ AUEQ	PPC's Practice Aids for Quality Control	Feb 2024	Apr-24						
PLSQ OPLSQ PLSQ	PPC's Practice Aids for ERISA Sec 103(a)(3)(C) Audits of Standard 401(k) Plans	Feb 2024	Apr-24	•	•	•	•		
P43Q OP43Q P43Q	PPC's Practice Aids for Audits of 403(b) Plans	Feb 2024	Apr-24	•	•	•	•		
PSDQ OPSDQ PSDQ	PPC's Practice Aids for Audits of School Districts	Mar 2024	May-24	•	•	•	•		•
PBVQ PVALQ	PPC's Practice Aids for Business Valuations	Mar 2024	May-24						
PPMQ PGPMQ	PPC's Practice Aids for Managing an Accounting Practice	Apr 2024	May 2024						
PAFQ OAFIQ OPAFQ PAFIQ	PPC's Practice Aids for Audits of Financial Institutions	Apr 2024	Jun-24	•	•	•	•		
PFOQ PFAPQ	PPC's Practice Aids for Forecasts and Projections	Apr 2024	Jun-24						
PCNQ	PPC's Practice Aids for	Apr 2024	Jul-24	• SMART Start	•	•	•	• Includes	

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OCNQ OPCNQ PCONQ	Construction Contractors							Compilation, SSARS Review and SAS Review Forms	
IDNQ	PPC's Disclosure Library for Nonprofit Organizations	May 2024	Jun-24			Nonprofit Library Example Disclosures			
PGCQ PGCRQ ACSQ	PPC's Practice Aids for Quality Control--Compilation and Review	May 2024	Jun-24						
PASQ OPCAQ OPASQ AUPQ	PPC's Practice Aids for PCAOB Audits	May 2024	Jul-24	•	•	•	•	• Includes PCAOB Review Forms	
PCRQ OCARQ OPCRQ CRPQ ACSQ	PPC's Practice Aids for Compilation and Review Engagements	May 2024	Jul-24	• SMART Start	•	•	•	• Includes Compilation, SSARS Review and SAS Review Forms	
IDLQ	PPC's Disclosure Library for Nonpublic Companies	May 2024	Jun-24			Commercial Library example disclosures			
IDGQ	PPC's Disclosure Library for Local Governments	May 2024	Jun-24			Gov't Library Example Disclosures			
ELGQ	PPC's Engagement Letter Generator	Jun 2024	Jul-24						
PRCQ	PPC's Practice Aids for Compilation and Review Reports	May 2024	Jul-24						
PRSQ OPRSQ	PPC's Practice Aids for Audits of Real Estate Entities	May 2024	Aug-24	•	•	•	•		

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PRSQ									
SDIFQ	PPC's Practice Aids for IFRS Disclosure Checklists	Jun 2024	Jul-24			SPDQ Required			
PHCQ OPHCGQ PHCGQ	PPC's Practice Aids Audits of Health Care Entities (Nonprofit and Investor-owned entities)	Jun 2024	Aug-24	•	•	•	•		
PHGQ OPHCGQ PHCGQ	PPC's Practice Aids Audits of Health Care Entities (Governmental Entities)	Jun 2024	Aug-24	•	•	•	•		
PREQ PAREQ	PPC's Practice Aids for Real Estate	May 2024	Aug-24			•			
WPGQ	PPC's Workpapers for Local Governments	Jul 2024	Aug-24						
WPNQ	PPC's Workpapers for Nonprofit Organizations	Jul 2024	Aug-24						
PINQ OPINQ PINQ	PPC's Practice Aids for Audits Performed under International Standards	Jul 2024	Sep-24	•		•	•		
PCSQ PCSQ	PPC's Practice Aids for Reporting on Controls of Service	Jul 2024	Sep-24						
PHAQ OPHAQ PHOAZ	PPC's Practice Aids for Homeowners' Associations and Other Common Interest Realty Associations	Jul 2024	Oct-24	• SMART Start	•	•	•	• Includes Compilation, SSARS Review and SAS Review	
PCSQ OPCTQ POFSQ	PPC's Practice Aids for Cash, Tax, and Other Bases of Accounting	Jul 2024	Oct-24			•		• Includes Compilation and SSARS	
PDLQ ODLRQ OPDLQ PDLRQ	PPC's Practice Aids for Dealerships	Aug 2024	Oct-24	• SMART Start	•	•	•	• Includes Compilation, SSARS Review and SAS Review	

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								Forms	
<b>WPCQ</b>	PPC's Workpapers for Nonpublic Companies	Aug 2024	Sep-24						
<b>WPEQ</b>	PPC's Workpapers for Employee Benefit Plans	Aug 2024	Sep-24						
<b>PSAQ OPSAQ, OPGSAQ PGSAQ</b>	PPC's Practice Aids for Single Audits	Aug 2024	Oct-24	Use PLGQ, PNOQ, PHDQ or PSDQ for FS Audit	Use PLGQ, PNOQ, PHDQ or PSDQ for FS Audit	Use PLGQ, PNOQ, PHDQ or PSDQ for FS Audit	Use PLGQ, PNOQ, PHDQ or PSDQ for FS Audit		•
<b>PC2Q PC2Q</b>	PPC's Practice Aids for Reporting on Controls of Service Organizations - SOC 2 Engagements	Sep 2024	Oct-24						
<b>PHDQ OPHDQ PHUDQ</b>	PPC's Practice Aids for HUD Audits	Sep 2024	Nov-24	• SMART Start	•	•	•		•
<b>PBKQ OPBKQ PBKQ</b>	PPC's Practice Aids for Audits of Broker-dealers	Sep 2024	Nov-24	•		•	•		
<b>OAUCQ</b>	Templates for Audits of Unlisted Companies UK	Sep 2024	N/A Nov-24	•		•	•		
<b>PSTQ OPSTQ PRSTQ</b>	PPC's Practice Aids for Restaurants and Bars	Sep 2024	Nov-24			•		• Includes Compilation and SSARS Review	
<b>PARQ PGARQ AUEQ</b>	PPC's Practice Aids for Auditor's Reports	Sep 2024	Nov-24						
<b>PFSQ OPSSQ PFSQ</b>	PPC's Practice Aids for Preparing Financial Statements	Oct 2024	Nov-24			•			

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<b>ACSQ, AUEQ</b>									
<b>PICQ</b> <b>PICFQ</b>	PPC's Practice Aids for Internal Control and Fraud Prevention	Oct 2024	Dec-24						
<b>PGFQ</b> <b>PGFSQ</b>	PPC's Practice Aids for Preparing Governmental Financial Statements	Oct 2024	Dec-24			•			
<b>PNEQ</b> <b>PNTEQ</b>	PPC's Practice Aids for Nontraditional Engagements	Oct 2024	Dec-24			•			
<b>PNBQ</b> <b>PNBKQ</b>	PPC's Practice Aids for Nonprofit Financial and Accounting	Oct 2024	Dec-24			•			
<b>OACHQ</b>	Templates for Audits of Charities UK	Oct 2024	N/A Dec-24	•		•	•		
<b>PPOQ</b> <b>OPPOQ</b> <b>PPHYQ</b>	PPC's Practice Aids for Physicians and Other Health Care Professionals	Oct 2024	Jan-25			•		• Includes Compilation Forms	
<b>PETQ</b> <b>OPETQ</b> <b>PAETQ</b>	PPC's Practice Aids for Accounting and Reporting for Estates and Trusts	Oct 2024	Dec-24			•		• Includes Compilation Forms	