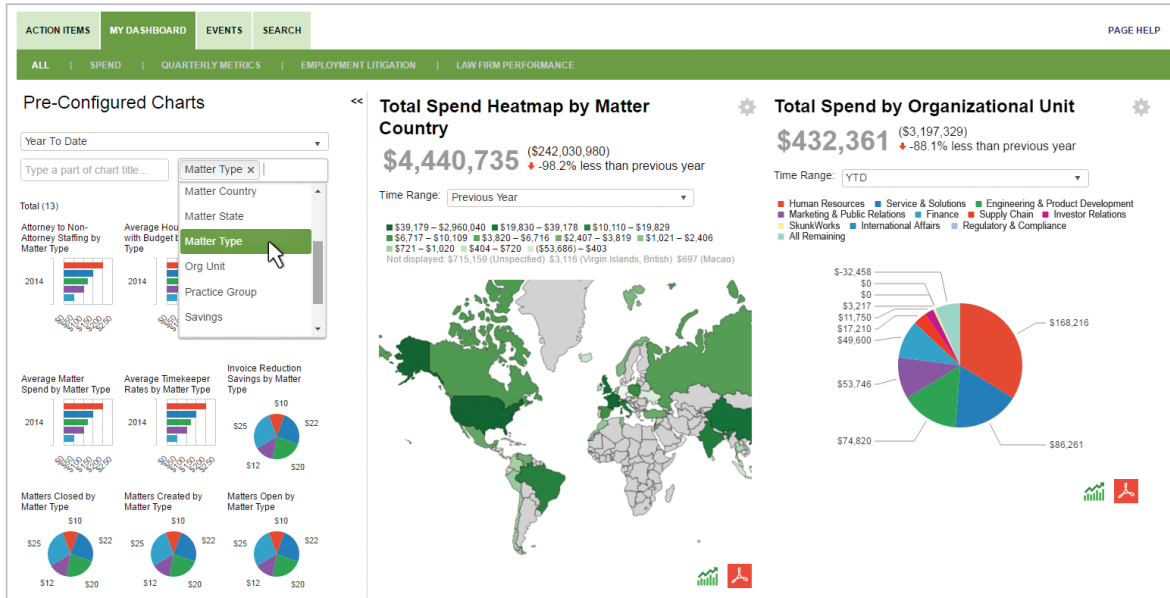# WHAT'S NEW IN THOMSON REUTERS LEGAL TRACKER

BENEFITS

- **Enhanced Tracker for Outlook Add-in** enables users to manage invoices directly from their Microsoft Outlook reading pane

- **Expanded dashboard capabilities,** including the ability to create multiple dashboard pages and select from more pre-configured chart types, allow users to quickly visualize the metrics that matter most

- **Improved budgeting and AFA features** make it easier to understand the impact of law firm fee arrangements and whether those agreements are worthwhile

- **Updates to a variety of international tax and currency/number formats** provide greater ease of use for international users

Thomson Reuters Legal Tracker™ (formerly Serengeti Tracker™) is the top-ranked and most widely used legal matter management, e-billing, and analytics system among corporations and law firms. Designed to give corporate law departments a clear view of their entire legal landscape, Tracker helps law departments implement tighter cost controls, reduce spend, and drive efficient collaboration—both internally and with outside counsel. And, because it is offered as a SaaS system, Tracker does this all without the need to purchase and maintain software, saving your organization's IT staff time and money.

Thomson Reuters is pleased to announce that this highly rated matter management system has been enhanced to provide greater convenience, data visibility, and usability. Users now benefit from an expanded dashboard capability that adds more pre-configured chart types and makes it faster than ever to develop powerful ways to visualize the metrics that mean the most to corporate law departments and their leadership teams.

Continuing the focus on integrating Tracker workflows into the tools users already employ, the Tracker for Outlook Add-in has been enhanced, adding the ability to approve, reject, or dispute invoices directly from the Microsoft® Outlook® reading pane. This new feature augments the existing ability to copy emails and attachments directly into Tracker matters from Outlook or the desktop. This high-performance add-in reduces the need to transition to Tracker using a Web browser, improving productivity and convenience.

As alternative fee arrangements grow in popularity, the Tracker Team is responding with new features that make it easier to report on these types of agreements. Users can now add a firm fee arrangement type for each law firm attached to a single matter—not just the lead firm—and report on that information at the matter and firm level. This enhancement makes it easier to understand the impact of fee arrangements and helps users and their teams make informed decisions on whether or not those agreements are worthwhile.

CONSISTENTLY RATED NUMBER ONE

Legal Tracker (formerly Serengeti Tracker) is the world's leading legal matter management, e-billing, and legal analytics system designed for corporate legal departments and law firms. Part of the Thomson Reuters Legal business unit, Legal Tracker is consistently ranked as the top-rated solution for its ease of use, international features, and quick implementation.

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IMPROVED TRACKER FOR OUTLOOK ADD-IN

- Tracker for Outlook is available on-demand in your Outlook reading pane for fast, easy access—and it quickly disappears when not needed

- Approve, reject, or dispute invoices directly from the Outlook reading pane

- Quickly copy emails and attachments into a Tracker matter directly from the Outlook reading pane or your desktop

- Edit each item's attributes before copying into Tracker in an easy workflow

- No need to rename email or document items after copying them to Tracker matters

- Preserves Outlook performance and productivity

- Eliminates the need to transition to Tracker to complete workflows

- No desktop installations or desktop deployments for the add-in—it is securely hosted in the Cloud and on the Exchange server

- Supports Microsoft Outlook 2013/2016 on Windows®, Outlook 2016 on Mac®, and Outlook Web Access (OWA) for Exchange 2013

- Compatible with Office 365

EXPANDED DASHBOARD CAPABILITIES

- Dashboards are even more powerful, with the ability to create multiple dashboard pages and select from more pre-configured chart types

- See key metrics quickly, at-a-glance, for easy review and evaluation immediately upon login either on the Action Items tab or on the My Dashboard tab
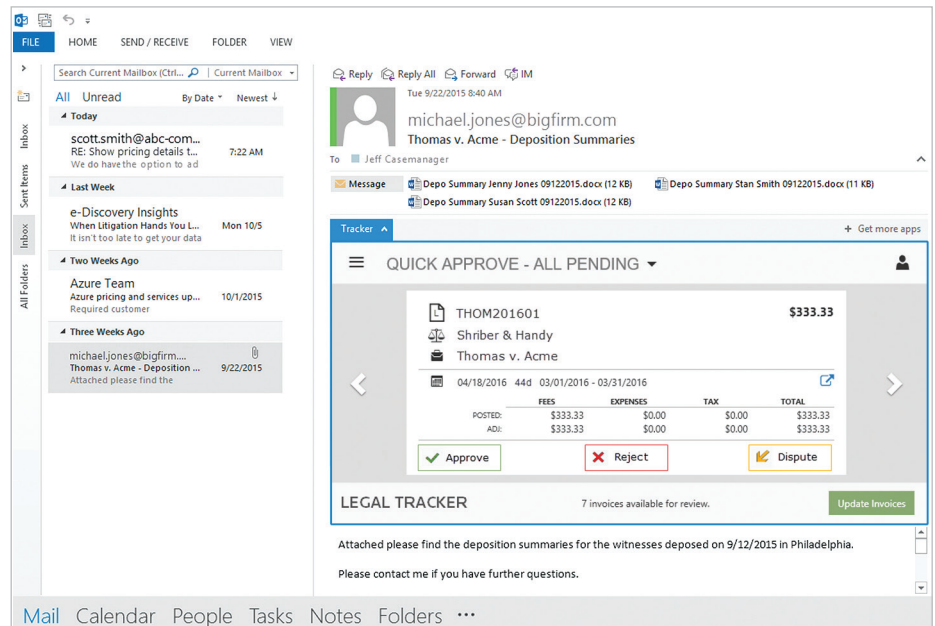
- Metrics displayed are based on best practices collected from extensive market research

- Metrics include total spend, spending to budget, average matter cost, invoice reduction savings, and many more

- Easily create new dashboard pages to view the metrics of your choice

- View data based on your preferences

INTERNATIONAL ENHANCEMENTS

- The Tracker user interface has been improved to accommodate common international number and currency formats, selectable within a user's Preferences page

- Tracker can now be configured to require law firms to submit Tax IDs with their invoices, in support of VAT tax recovery requirements for certain countries

- Users can now configure their "VAT Compliance Extended Countries" list to include non-EU countries, and EU VAT Compliance will be applied to these countries

- Tracker now supports additional tax types requested by international clients (QST, Withholding, and Not Taxed)

To learn more, please contact your representative at
1-888-736-9587 or visit **legaltracker.com**.

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