The Deals add-on module to ThomsonONE.com Investment Banking is the most extensive and flexible resource available for timely M&A and corporate transactions data. This module is powered by the SDC Platinum database of content which is owned and managed by Thomson Reuters.

**UNRIVALLED COVERAGE OF M&A AND CAPITAL MARKETS**

- **Mergers and acquisitions:** Over 843,000 transactions globally including mergers, acquisitions, stake purchases, asset sales and divestitures, rumored and seeking buyer transactions, leveraged buyouts, tender offers, privatizations, spin-offs, split-offs, repurchases, self-tenders, debt restructurings, and bankruptcy liquidations with historical data back to the 1960s. Includes over 133,000 joint ventures and strategic alliances transactions (globally) and over 18,000 repurchases transactions (US)

- **Equity new issues:** Over 253,000 transactions globally including initial public offerings (IPOs), follow-ons, convertible bonds, convertible preferred stock, expected deal pipelines, private placements, withdrawn/postponed offerings and shelf registrations with historical data back to the 1970s

- **Bond new issues:** Over 722,000 bond deals including investment grade, high-yield, mortgage and asset backed securities (MBS/ABS), collateralized debt obligations (CDOs), covered bonds, agencies, emerging markets, expected deal pipelines, private placements, preferred stock, withdrawn/postponed deals and shelf registrations with historical data back to the 1960s

- **Syndicated loans:** Over 216,000 transactions globally including investment grade, near investment grade, leveraged and highly leveraged loans with historical data back to the 1980s and daily and historical news

- **Project finance:** Coverage of over 13,400 project finance loan deals announced and financed on a limited or non-recourse basis and historical data back to the 1980s and daily and historical news

- **Corporate governance:** Takeover defense profiles of over 9,000 global public companies, including details of over 11,500 shareholder rights plan adoptions and amendments

**Quick deal list by company** – with a single click, jump to the deal list and see the largest or most recent deals instantly:

- **Shareholder Activism:** Detailed histories of over 2,000 dissident shareholder campaigns, including proxy fights and public shareholder proposals, with emphasis on campaigns launched by the 100 most prominent activists

- **Editorial content:** Access to unique editorial content from IFR (International Financing Review), PFI (Project Finance International), Buyouts and other publications

**BENEFITS OF THE THOMSON REUTERS DEALS MODULE**

- Analyze business trends – stay one step ahead of the competition
- View the competitive landscape, with insightful data from Thomson Reuters league tables enabling you to assess your position versus your peers by region, deal type or sector
- Easily create custom reports, league tables and analyses – generate documents that can be readily inserted into presentations or shared with colleagues
- Speed and simplicity – the simple web-based interface provides fast and easy access to all data needed to make intelligent decisions
- Easy click-through to the source documents related to a specific transaction
- Unique editorial content from publications such as IFR provides you with expert commentary for insight and context to a deal
DEALS MODULE

ABOUT THOMSONONE.COM INVESTMENT BANKING
ThomsonONE.com Investment Banking consists of a foundation solution and a set of add-on modules so you can tailor your view on the markets to your exact needs. The foundation solution provides market awareness and company insight with all the information you need for an overview of a company, its peers or the market as a whole. The add-on modules provide even greater breadth and depth of content and powerful functionality.

OTHER MODULES AVAILABLE ON THOMSONONE.COM INVESTMENT BANKING
• Analyst Research: The largest collection of embargoed research reports from over 1,600 broker and independent sources
• Financials: Financial statements and ratios from over 54,500 active companies with over 99% of the global market capitalization
• Private Equity: The most extensive global coverage of the venture and buyout markets
• Broker Estimates: The broadest coverage and unrivalled history of over 22,000 active companies from the Thomson Reuters I/B/E/S database
• Company Events: StreetEvents – the leading source of corporate information and market-moving events
• Ownership: Timely and accurate coverage of global share ownership data, investor profiles and contacts
• Credit Analysis Module: A comprehensive set of tools that provides deep insight and understanding of the bond market and CDS markets
• Global Press: A database of news articles from over 10,000 sources worldwide including well known publications
• Thomson Reuters Advanced Analytics for Deal Making: From screening and targeting, to comparables analysis, building league tables, valuing a company and developing client pitch books, Advanced Analytics lets users undertake all these crucial tasks without having to leave Microsoft Office®. Spend less time searching for information and more time analyzing it

View announced activist campaigns for the current year and last 2 previous years. Westlaw Business Currents links to lawyer-authored content and research documents about activist and other governance issues through Thomson Reuters Westlaw.

FOR MORE INFORMATION
Send us a sales enquiry at:
financial.thomsonreuters.com/sales

Read more about our products at:
financial.thomsonreuters.com

Find out how to contact your local office:
thomsonreuters.com/about_us/locations/

Access customer services at:
financial.thomsonreuters.com/customers

Microsoft and Office are either registered trademarks or trademarks of Microsoft Corporation in the United States and/or other countries.

© Thomson Reuters 2012. All rights reserved. Reproduction or redistribution of Thomson Reuters content, including by framing or similar means, is prohibited without the prior written consent of Thomson Reuters. ‘Thomson Reuters’ and the Thomson Reuters logo are registered trademarks and trademarks of Thomson Reuters and its affiliated companies. 002287 0912.