

PRIVATE EQUITY MODULE

THOMSONONE.COM INVESTMENT BANKING

The Private Equity module is available as an add-on to ThomsonONE.com Investment Banking and includes over 30 years of daily-updated history covering buyouts, private equity funds, firms, executives, portfolio companies and limited partners around the world.

The Private Equity module is powered by VentureXpert, the premier source for comprehensive information on buyout and venture firms and their funds, executives, private equity backed companies, and limited partners. It also provides analytics on fund performance, commitments, disbursements, and statistics.

BENEFITS OF THE PRIVATE EQUITY MODULE

With the Private Equity module on ThomsonONE.com you can:

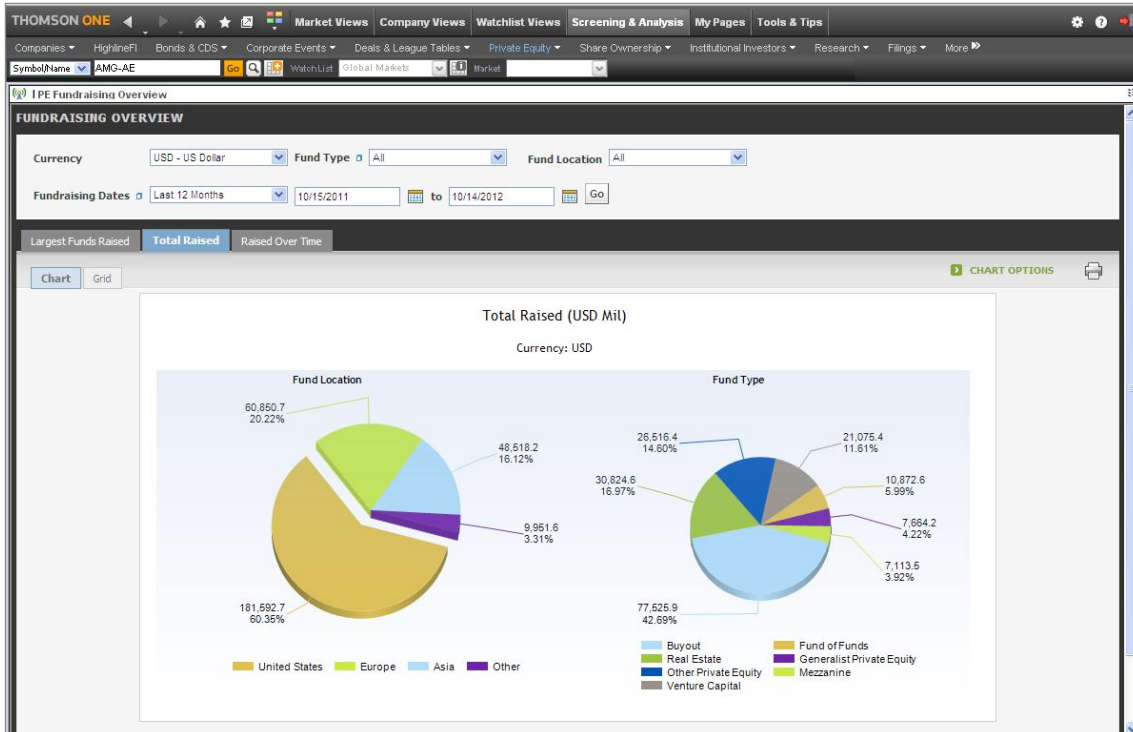
- Identify potential investors likely to support follow-on rounds
- Uncover candidates that may be ripe for a merger, acquisition or divestiture
 - Search and report on PE/VC backed and non PE backed private companies – including their financial and employment figures
 - Search venture and buyout-backed companies by industry, location, round size, round date, business description and keywords, among other criteria
- Determine the best partners, co-investors or buyers for your exit strategy
- Compare private company valuations and deal terms for fairness opinions and term sheet negotiations
- Reduce time and fees spent obtaining and researching certificates of incorporation
- Create customized transaction and statistical investment reports and customized company reports
- Use competitive intelligence to invest in funds
 - Benchmark performance with the industry-leading fund performance database
 - Analyze both cash-on-cash and unrealized return multiples
 - View aggregated fund cash flows historically for modeling purposes

CONTENT HIGHLIGHTS

- 1.2 million global private companies
- Over 38,000 venture, buyout and mezzanine funds as well as their management firms, including over 100,000 PE/VC backed companies
- Limited partners
- Contact details and short CVs for executives
- Global exit data
- Performance data for over 4,000 funds

COMPREHENSIVE ANALYSIS FOR:

- Portfolio company investments
- Fundraising commitments
- Company valuations
- Fund performance benchmarks



Monitor fundraising activity and trends



THOMSON REUTERS™

COMPANY NAME	EXIT TYPE	TIME TO EXIT (YEARS)	DATE FILED	DATE ISSUED	TICKER	PRIMARY EXCHANGE DESCRIPTION	OFFER PRICE (USD)	NO. OF SHARES OFFERED + OVERALLOT SOLD ALL MARKETS	PROCEEDS AMT. + OVERALLOT SOLD ALL MARKETS (USD BILL)	COMPANY NATION	INVESTMENT DATES	INVESTMENT STAGE I
Al Tayyar Travel Group	IPO	7.3	05/14/2012	05/28/2012	3810	Saudi Exch	15.20	24,000,000	364.80	Saudi Arabia	01/21/2005	Venture Capital
Ang's List, Inc.	IPO	4.9	08/25/2011	11/16/2011	ANGI	Nasdaq	13.00	10,112,419	131.46	United States	12/21/2006 12/21/2007 04/20/2008 11/18/2008 08/20/2010 09/20/2010 03/22/2011 09/15/2011	Venture Capital Venture Capital Venture Capital Venture Capital Venture Capital Venture Capital Other
Arslan Heavy Duty Mining Machinery Co., Ltd.	IPO	1.6	11/03/2011	03/19/2012	002667	ShenzSE	3.95	17,000,000	67.22	China	07/29/2010	Venture Capital
Berry Plastics Corporation	IPO	6.0	03/23/2012	10/03/2012	BERY	New York	16.00	29,411,764	470.59	United States	04/19/1996 07/23/2002 09/20/2006 02/05/2008 12/21/2009 09/01/2011	Venture Capital Buyout/Acquisition Buyout/Acquisition Buyout/Acquisition Buyout/Acquisition Buyout/Acquisition
Brightcove, Inc.	IPO	7.0	08/24/2011	02/17/2012	BCOV	Nasdaq	11.00	5,750,000	63.25	United States	02/28/2005 11/21/2005 01/26/2007 05/22/2008 02/26/2010	Venture Capital Venture Capital Venture Capital Venture Capital Venture Capital
Expedite S, Inc.	IPO	1.7	03/23/2012	04/16/2012	ZATT	London ADM	1.59	13,036,418	20.72	United Kingdom	07/21/2010	Venture Capital
MT Educare Pvt. Ltd.	IPO	4.6	06/17/2011	04/04/2012	534312	Bombay	1.57	12,375,000	19.40	India	08/29/2007	Buyout/Acquisition
TOTAL								111,685,601	1,137.44			

Screen for exits and drill into transaction details

ABOUT THOMSONONE.COM INVESTMENT BANKING

ThomsonONE.com Investment Banking consists of a foundation solution and a set of add-on modules so you can tailor your view on the markets to your exact needs. The foundation solution provides market awareness and company insight with all the information you need for an overview of a company, its peers or the market as a whole. The add-on modules provide even greater breadth and depth of content and powerful functionality.

FOR MORE INFORMATION

Send us a sales enquiry at:
financial.thomsonreuters.com/sales

Read more about our products at:
financial.thomsonreuters.com

Find out how to contact your local office:
financial.thomsonreuters.com/locations

Access customer services at:
financial.thomsonreuters.com/customers

© Thomson Reuters 2012. All rights reserved.
Reproduction or redistribution of Thomson Reuters content, including by framing or similar means, is prohibited without the prior written consent of Thomson Reuters. 'Thomson Reuters' and the Thomson Reuters logo are registered trademarks and trademarks of Thomson Reuters and its affiliated companies. 002504 1012

COVERAGE

- 1.2 million global private companies including:
 - Portfolio companies backed by venture and private equity firms
 - M&A and capital markets active companies who have been involved in transactions
 - Companies with public debt
- **Investments and commitments data** with coverage dating back to 1969
- **Detailed profiles** of portfolio companies, firms, funds and limited partners
- In-depth coverage of both **fund performance and investment activity**
- Deep analytical data and precise **industry classifications**
- A personalized **private equity market overview** page with quick access to investments information

- Set up **coverage lists** of up to 250 private equity firms to monitor market and competitor activity. View the Market Overview data for all activity or activity specific to your coverage lists.
- **Customization** allows you to set default values for industry, geography, time period and activity type preferences:
 - Quickly filter the 20 most recent or largest transactions or drill down to see all **recent investments** that meet your selected criteria
 - Keep track of commonly requested activity trends including **investment statistics** by stage, country or time period
 - **Rank private equity firms** based on the number or value of transactions over a specified time period
 - View a quick list of **private equity investment** activity for a specific firm

OTHER MODULES AVAILABLE ON THOMSONONE.COM INVESTMENT BANKING

- **Analyst research:** The largest collection of embargoed research reports from over 1,600 broker and independent sources
- **Deals:** Search across the most complete M&A and capital markets transaction data in the industry
- **Company Events:** StreetEvents – the leading source of corporate information and market-moving events
- **Ownership:** Timely and accurate coverage of global share ownership data, investor profiles and contacts
- **Thomson Reuters Deal Analytics:** This integrated suite of components includes a screening and filtering application for Comparables analysis, an Excel® Add-In for modelling and a PowerPoint® Add-In for creating and updating charts in pitch books
- **Financials:** Current and historical financial information across over 99% of global market capitalization through two market leading financial databases: Reuters Fundamentals and Worldscope
- **Broker estimates:** The broadest coverage and unrivalled history of over 22,000 active companies from the Thomson Reuters I/B/E/S database
- **News Archive:** A database of news articles from approximately 12,000 sources worldwide including well known publications
- **Credit Analysis Module:** A comprehensive set of tools that provides deep insight and understanding of the bond market and CDS markets

Excel® and PowerPoint® are registered trademarks of Microsoft Corporation.



THOMSON REUTERS