

SYNERGY for Tax, Audit, and Accounting Professionals

November 16-19, 2026 | Las Vegas, NV

About

SYNERGY for Tax, Audit, and Accounting Professionals is the premier conference for Thomson Reuters customers ready to transform their practices through technology, automation, and AI innovation. Designed to compress months of learning into intensive, knowledge-rich days, SYNERGY equips firm leaders, practitioners, and staff with the insights and tools needed to navigate complexity, drive efficiency, and deliver exceptional client value in an era of unprecedented regulatory and technological change.

What to expect

- Dynamic sessions on AI-driven solutions and digital transformation reshaping tax, audit, and accounting firm operations
- Advanced training on products across the Tax and Audit Workflow, including CoCounsel Tax, CoCounsel Audit, SurePrep, UltraTax, GoSystem, Engagement Manager, Guided Assurance, and Audit Intelligence Analyze
- Product best practices and workflow enhancements to maximize your firm tech-stack ROI across tax, audit, and accounting functions
- Professional advancement opportunities including continuing education credits and specialized certifications for professionals
- Cross-functional collaboration between tax, audit, and accounting professionals, trade specialists, and Thomson Reuters innovation partners
- Interactive training sessions and hands-on workshops to discover innovative ways to enhance workflows with cutting-edge technology
- Exclusive networking events and collaborative forums to facilitate meaningful relationships with peers, subject matter experts, and industry leaders

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Manager Approval Request Letter

Version 1

Dear [Manager's Name],

I'm seeking approval to attend the Tax, Audit, and Accounting SYNERGY Conference in Orlando, November 2026, hosted by Thomson Reuters. Early bird registration is currently available at \$2,295 (regular pricing will be \$2,695), plus hotel accommodations and airfare.

SYNERGY is designed for tax, audit, and accounting professionals looking to harness technology and innovation to drive firm strategy and success. The sessions, panels, and roundtables will provide insights into the latest advancements in products such as UltraTax, CoCounsel Tax, CoCounsel Audit, GoSystem Tax, ONESOURCE, Guided Assurance, Audit Intelligence Analyze, and more. Networking with peers and industry experts will help strengthen our external relationships and support organizational growth.

Interactive training sessions will share how other organizations are leveraging AI-driven solutions and cutting-edge technology to enhance workflows and improve business outcomes. I have no doubt I'll return with key takeaways and actionable recommendations for our team to ensure our firm continues to lead in operational efficiency and innovation.

Thank you for considering this request.

Best regards,

[Your Name]

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Manager approval request letter

Version 2

Dear [Manager's Name],

I am seeking approval to attend the Tax, Audit, and Accounting SYNERGY Conference in Orlando, November 2026, hosted by Thomson Reuters. The total estimated investment includes early bird registration at \$2,295 (regular pricing will be \$2,695), plus hotel accommodation and travel expenses. I recommend securing registration at the early bird rate to maximize cost savings.

About the conference:

SYNERGY is the premier conference for Thomson Reuters customers ready to transform their practices through technology, automation, and AI innovation. Designed to compress months of learning into intensive, knowledge-rich days, SYNERGY equips firm leaders, practitioners, and staff with the insights and tools needed to navigate complexity, drive efficiency, and deliver exceptional client value in an era of unprecedented regulatory and technological change.

Benefits of attending:

- **Gaining strategic technology insights & shaping organizational strategy:** SYNERGY provides exclusive access to the latest advancements in critical corporate tools including UltraTax, GoSystem Tax, CoCounsel Tax, CoCounsel Audit, SurePrep, Engagement Manager, Audit Intelligence Analyze, and more. These insights will inform our firm's digital transformation strategy and help us maintain our competitive edge in an evolving business landscape.
- **Building high-value connections and industry partnerships:** Networking events and collaborative discussions offer opportunities to engage with peers, Thomson Reuters experts, and industry thought leaders. These connections are invaluable for benchmarking, knowledge-sharing, and exploring innovative solutions that can advance our operational efficiency.
- **Advancing AI proficiency and operational innovation:** Interactive training sessions and hands-on workshops will provide fresh perspective on how other firms are employing AI-driven solutions for workflow transformation. By learning from real-world applications and proven strategies, we can accelerate our own adoption and avoid common implementation pitfalls.
- **Professional development and workflow optimization:** The conference will offer opportunities to discover innovative ways to enhance our existing workflows with cutting-edge technology, directly supporting our firm's strategic objectives and professional growth initiatives.

Thank you for considering this request. Ultimately, participation will strengthen our operational capabilities, help us identify cost reduction opportunities, and reinforce our commitment to innovation in corporate legal, risk, tax, and trade management.

Best regards,

[Your Name]